

# SARASWATI COMMERCIAL (INDIA) LTD.

Regd. Off.: 209 - 210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021.  
Tel: 4019 8600 • Fax: 4019 8650 • E-mail: saraswati.investor@gcvl.in  
Web: www.saraswaticommercial.com • CIN : L51909MH1983PLC166605

Date: 28<sup>th</sup> April, 2021

To,  
Corporate Relationship Department,  
**BSE Limited**  
P.J Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai - 400 001

Ref: **BSE- Scrip code: 512020**

**Disclosure pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")**

Dear Sir/Madam,

**Sub: Allotment of Equity Shares on Preferential Basis**

This is to inform you that pursuant to the approval of members of the Company by way of a special resolution through the postal ballot (by remote e-voting), the Board of Directors of the Company at its meeting held on 28<sup>th</sup> April, 2021, *inter alia*, has considered and approved the allotment of fully paid-up equity shares of the Company of face value of Rs.10 each (the "Equity Shares"), on preferential basis, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013 including applicable rules made thereunder, as amended.

The details of preferential allotment are as follows:

- No of Equity Shares allotted: **29,000** equity shares of face value Rs. 10/- full paid-up
- Issue Price: **Rs. 3,665/-** per Equity Share (including premium of Rs. 3,655/- per Equity Share)
- Aggregate consideration: **Rs. 10,62,85,000/-**
- Details of Investors / allottees:

Sr. No.	Name of the Allottee	No. of Equity Shares	Amount (Rs.)
1.	Marco Private Limited	5,700	2,08,90,500
2.	Mitsu Energy Private Limited	16,400	6,01,06,000
3.	Winro Commercial (India) Limited	5,945	2,17,88,425
4.	Four Dimensions Commodities Private Limited	955	35,00,075
	<b>Total</b>	<b>29,000</b>	<b>10,62,85,000</b>

Kindly take the same on your records and oblige.

Yours faithfully

For Saraswati Commercial (India) Limited



Avani Sanghavi

Company Secretary & Compliance Officer

ACS No.: 29108

