

Regd. Office: Marvel Edge, Office No. 7010 C & D, 7th Floor,
Opposite Neco Garden Society, Viman Nagar, Pune 411014.
Tel: +91 20 66813232 | Email: cs@quickheal.co.in
CIN - L72200MH1995PLC091408

Ref. No.: QHTL/Sec/SE/2022-23/48

November 03, 2022

The Manager,
Corporate Services,
BSE Limited,
floor, P J Towers, Dalal Street,
Mumbai – 400 001
Ref: Security ID: QUICKHEAL
Security Code: 539678

The Manager,
Corporate Services,
National Stock Exchange of India Limited, 14th
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: QUICKHEAL
Series: EQ

Dear Sir,

Sub: Extinguishment of 50,00,000 fully paid-up equity shares of ₹ 10/- each (“Equity Shares”) of Quick Heal Technologies Limited (“Company”) bought back at a price of ₹ 300 per Equity Share through the tender offer process pursuant to the SEBI (Buy Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”) (the “Buyback”).

In compliance with Regulation 11 and 24(iv) of the Buyback Regulations, this is to inform you that the Company has extinguished 50,00,000 Equity Shares which were in dematerialized form.

In view of the above, please see below a table showing reconciliation of share capital of the Company (Pre and Post Extinguishment):

S.No.	Particulars	No. of Equity Shares	Amount (in ₹ Crore)
1	Pre-extinguishment, Issued, Subscribed and Paid-Up Share Capital	5,80,72,901 fully paid-up Equity Shares of ₹ 10/- each	58.07
2	Less: Shares bought-back and credited to our account		
	a) Electronic Form	50,00,000	5.00
	b) Physical Form	Nil	Nil
3	Post Extinguishment, Issued, Subscribed and Paid-Up Share Capital	5,30,72,901 fully paid-up Equity Shares of ₹ 10/- each	53.07

The number of Equity Shares bought back in the captioned buyback and the post-Buyback shareholding pattern were disclosed in the post buyback public announcement submitted for your records on October 29, 2022. The post-Buyback shareholding pattern has been reproduced in the **Annexure A** for ease of reference.

We also enclose a copy of the letter dated October 31, 2022 from Central Depository Services Private Limited confirming the extinguishment of 50,00,000 Equity Shares, as **Annexure B**.

It is confirmed that the 50,00,000 Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations. A copy of the certificate dated November 03, 2022 signed by Link Intime India Private Limited (Registrar to the Buyback), MSKA & Associates, Chartered Accountants (Statutory Auditors of the Company) and the Company confirming that the extinguishment of 50,00,000 Equity Shares is in compliance with Regulation 11 of the SEBI Buyback Regulations in this regard is enclosed as **Annexure C**.

You are requested to please take the above information on your records.

Thanking you.

For Quick Heal Technologies Limited

A. Srinivasa Rao
Company Secretary
M.No.: F9901

Encl: as above

Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback		Post Buyback	
	Number of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
Promoters and Promoter Group	4,22,63,177	72.78	3,87,86,353	73.08
Foreign Investors (including non-resident Indians/ FII's/ foreign, mutual funds/foreign nationals)	35,92,252	6.19	1,42,86,548	26.92
Financial institutions / banks and mutual funds promoted by banks / institutions	525	0.00		
Others (public, bodies corporate, etc.)	1,22,16,947	21.03		
Total	5,80,72,901	100.00	5,30,72,901	100



Central Depository Services (India) Limited



October 31 , 2022

CDSL/OPS/IPO-CA/2022-23/CA-433181.002

**The Company Secretary,
Quick Heal Technologies Limited**
C & D 7010,Marvel Edge
7th Floor,Viman Nagar
Pune, Mahahrashtra,
India - 411014

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
433181.002	Debit ISIN INE306L01010	Quick Heal Technologies Limited # Equity Shares	28-Oct-2022	1	5000000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T. Kodia
Asst. Vice President – Operations

c.c Link Intime India Private Limited

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
QUICK HEAL TECHNOLOGIES LIMITED ("COMPANY")**

This certificate is being made in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the public announcement dated August 27, 2022 and published on August 29, 2022 ("Public Announcement"), and the letter of offer dated September 26, 2022 ("Letter of Offer"), the tendering period for the Buyback opened on Tuesday, October 4, 2022 and closed on Tuesday, October 18, 2022 (both days inclusive). The following are the details of the 50,00,000 Equity Shares bought back by the Company during the said tendering period and extinguished on October 28, 2022.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	DP Name and DP ID	Company's A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
Central Depository Services India Limited	Ambit Capital Private Limited 12047500	00059888	October 28, 2022	50,00,000

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

Sr. No	Registered Folio No	Certificate No	Distinctive No of Shares	No of Equity Shares Extinguished
-	-	-	-	-
Total				-



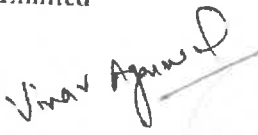
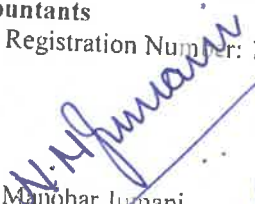



C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED / DESTROYED:

Total number of equity shares extinguished (A+B)	50,00,000
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It is certified that the above Equity shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made thereunder, Regulation 11 of the Buyback Regulations, and the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye laws framed thereunder.

[Handwritten Signature]



<p>For Quick Heal Technologies Limited</p>  <p>Kailash Katkar Managing Director & CEO DIN: 00397191</p>	<p>For Quick Heal Technologies Limited</p>  <p>Sanjay Katkar Joint Managing Director & CTO DIN: 00397277</p>	<p>For Quick Heal Technologies Limited</p>  <p>Vinav Agarwal Compliance Officer Membership No. A40751</p>
<p>For MSKA & Associates, Chartered Accountants Firm Registration Number: 105047W</p>   <p>Nitin Manohar Juman Partner Membership No. 111700</p>	<p>For Link Intime India Private Limited (Registrar to the Buyback Offer)</p>   <p>Dnyanesh Gharote Vice President</p>	

Place: Pune

Date: November 03, 2022

Enclosed: Confirmation from the depository dated October 31, 2022 for extinguishment of Equity Shares in dematerialized format.

Auditor's Report on Extinguishment of Equity Shares under buy-back pursuant to the requirement of chapter III to the Securities and Exchange Board of India (buy-back of Securities) Regulations, 2018

To,
The Board of Directors
Quick Heal Technologies Limited
Marvel Edge, Office No. 7010 C & D,
7th Floor, Viman Nagar,
Pune - 411014

We have been requested by the Quick Heal Technologies Limited ('Company') having its registered office at the above mentioned address vide Engagement Letter dated November 3, 2022 to issue a report on whether Equity shares bought back under the Scheme of buy-back, aggregating to 5,000,000 (five million) have been extinguished/ destroyed, in accordance with the Regulation 11, of the Securities and Exchange Board of India (buy-back of securities) Regulations, 2018.

Management's Responsibility

1. Management is responsible for:
 - a) The preparation of the Statement is the responsibility of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
 - b) The Management is responsible for ensuring that the Company complies with the requirements of Securities and Exchange Board of India (buy-back of securities) Regulations, 2018, The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, the Act, Rules, Circulars and other applicable guidelines.

Auditor's Responsibility

2. Pursuant to provisions of Regulation 11, of the Securities and Exchange Board of India (buy-back of Securities) Regulations, 2018, our responsibility is to express limited assurance in the form of a conclusion whether:
 - a) Equity shares bought back under the Scheme of buy-back, aggregating to 5,000,000 (five million) have been extinguished/ destroyed.
3. We have performed the following procedures for the Company:
 - a) We received from the Company, certificate of Central Depository Services Private Limited ('CDSPL') for extinguishment of the equity shares of the Company bought back



under the Scheme of buy-back. We relied on the certificate as made available by the Company and have performed no independent procedures in this regard.

- b) We noted the number of shares bought back and number of shares extinguished are equal.
 - c) We have obtained independently, the transaction Statement of the Company's depository account number 00059888, opened and maintained by the Company with Ambit Capital Private Limited, inter-alia, giving the details of shares bought back through the 'Tender Offer' process through stock exchange mechanism and the corresponding extinguishment done by CDSPL on October 28, 2022.
 - d) Verified that the number of equity shares extinguished by CDSPL matches with the equity shares debited in the aforesaid depository account number 00059888, opened and maintained by Ambit Capital Private Limited.
 - e) Performed necessary inquiries with the management and obtained necessary representations from management.
4. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
 5. We conducted our examination of Annexure in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by ICAI.
 6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

7. Based on the procedures performed by us and to the best of our knowledge and according to the information, explanations and representations given to us, nothing has come to our attention that causes us to believe that the equity shares bought back under the buy-back offer, aggregating to 5,000,000 (five million) have not been extinguished.

Restriction of Use

8. The report is addressed to and provided to the Board of Directors of the Company solely in connection with the purpose mentioned above in paragraph 2, and to be filed with SEBI, stock exchanges, the Registrar of Companies as required under the Regulations, in connection with the proposed buy-back. This certificate should not be used by any person or for any other purpose other than as specified in this paragraph 9. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person other than as

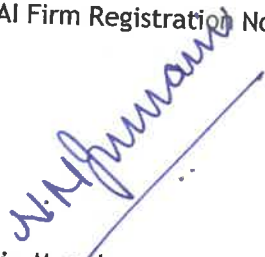


MSKA & Associates

Chartered Accountants

mentioned in this paragraph 9 without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For
MSKA & Associates
Chartered Accountants
ICAI Firm Registration No. 105047W



Nitin Manohar Jumani
Partner
Membership No. 111700
UDIN No.: 22111700BBYELQ1928
Place: Pune
Date: November 3, 2022