

19.09.2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001, India
Scrip Code: 532285

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India
Trading Symbol: "GEOJITFSL"

Dear Sirs,

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") - Outcome of the meeting of the Rights Issue Committee ("Committee") of Geojit Financial Services Limited ("Company").

This is in relation to our intimation letter dated July 13, 2024 regarding the meeting of the Board of Directors of the Company held on July 13, 2024, approving the issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date for an amount not exceeding ₹ 20,000 lakhs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws ("**Rights Issue**"). This is in furtherance to our intimation letter dated September 16, 2024, through which we had informed that a meeting of the Committee will be held on Thursday, September 19, 2024 to consider, discuss and decide, inter alia, various matters in connection with the Rights Issue, including the terms and conditions such as the issue price, rights entitlement ratio and other related matters.

This is to inform you that the Committee in its meeting held today, *i.e.*, Thursday, September 19, 2024 has approved the following:

- a) Rights Issue Price: Rs. 50 per equity share (including a premium of Rs. 49 per equity share over face value of Re. 1 per equity share); and
- b) Rights entitlement ratio: one equity share for every six equity shares held by eligible equity shareholders of the Company as on the record date. *i.e.*, ratio of 1:6.

The meeting commenced at 4.00 PM and concluded at 4.45 PM.

This intimation is issued in terms of Regulation 30 and other applicable provisions of the SEBI Listing Regulations. We request you to take the above on record.

For **Geojit Financial Services Limited**

Liju K Johnson
Company Secretary