

December 28, 2019

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
NSE Symbol : PANACEABIO

BSE Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
BSE Scrip Code: 531349

**Reg.: Compliance under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam

In continuation to our letter dated December 27, 2019 along with Notice of Hon'ble National Company Law Tribunal Convened Meeting of Unsecured Creditors and pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith newspaper copies of the notice of aforesaid meeting published in the following newspapers on December 28, 2019:-

- Business Standard (English);
- Desh Sewak (Punjabi)

This is for your kind information and record please.

Thanking you,

Yours truly,  
for **Panacea Biotec Ltd.**



**Vinod Goel**  
Group CFO and Head Legal  
& Company Secretary



B1 Extn. /G3, Mohan Co-op Indl. Estate,  
Mathura Road, New Delhi -110044  
Email: vinodgoel@panaceabiotec.com  
Phone: D.I.D. +91-11-4167 9015  
Fax: +91-11-4167 9070

**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.  
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

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Logistics eyeing a pact with institutions to raise debt capital

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**Coffee Day Group has not received any funding support from banks in the last five months**

subsidiaries have not been able to service their debt owing to cash flow mismatches.

Sical Logistics, one of the listed subsidiaries of CDEL, on Thursday informed exchanges that payment of semi-annual interest of ₹5.5 crore on non-convertible debentures issued by the firm would be delayed. In the September quarter also, the firm had not paid ₹10.72 crore interest to creditors.

"While talk of divestment is going on, Sical is simultaneously trying to raise some debt, which will ease the working capital crunch substantially," said another person.

Meanwhile, CDEL expects the investigation report on the purported letter, allegedly written by founder of the group late VG Siddhartha, to be presented to the

board next month. In August, the group had roped in former DIG of the Central Bureau of Investigation (CBI) Anil Kumar Malhotra, along with law firm Agastya Legal LLP, to investigate content of the letter apart from giving the date to scrutinise its books of accounts.

By the end of July, the group's aggregate debt stood at ₹4,970 crore, of which Tanglin Developments' liabilities at ₹1,622 crore. Its flagship coffee retail arm Coffee Day Global's total debt stood at ₹1,097 crore.

According to regulatory filings, the promoter holding in CDEL, company shares of Coffee Day group founder chairman late V G Siddhartha, his wife Malavika Hegde, Devadarshini Technologies, Coffee Day Consolidated and Sivan Securities, has seen a share price of around 28 per cent to touch 25 per cent at the end of September quarter. This was majorly due to liquidation of pledged shares by lenders during the quarter.

Overseas corporate bodies such as Mauritius LLC held the maximum 39 per cent stake in the company followed by KKR Mauritius PE Investments' 26.67 per cent, during this period.

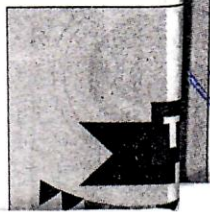
Similarly, Marina West (Singapore) and Marina III (Singapore) were the respective overseas corporate investors with 10.4 per cent and 1.04 per cent stake, respec-

## cks Nelco for ata services

(Indian Space Research Organisation)...they had come to us for spectrum allocation

## JSW Steel arm to sell 39% in JV for \$23 mn

JSW Steel on Friday said its Netherlands-based subsidiary



**Before the National Company Law Tribunal  
Chandigarh Bench  
Company Application No. CA(CAA)-36/Chd/Pb/2019**

In the matter of the Companies Act, 2013  
And  
In the matter of Sections 230 to 232, Section 66 and other applicable provisions, if any, of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016  
And  
In the matter of Scheme of Arrangement  
Amongst  
**Panacea Biotec Limited**  
(Demerged Company/ Applicant Company No. 1)  
And  
**Ravinder Heights Limited**  
(Resulting Company/ Applicant Company No. 2)  
And  
**Their respective Shareholders and Creditors**  
(For the sake of brevity, Applicant Company No. 1 and Applicant Company No. 2 are hereinafter collectively referred to as "Applicant Companies")

**Notice of meeting of unsecured creditors of the Applicant Company No. 1 in accordance with the directions of the Hon'ble National Company Law Tribunal, Chandigarh Bench.**

Notice is hereby given that by an order dated December 13, 2019 in Company Application No. CA(CAA)36/Chd/Pb/2019 ("Order"), the Hon'ble National Company Law Tribunal, Chandigarh Bench ("Tribunal") has directed separate meeting to be held of unsecured creditors of Panacea Biotec Limited ("Applicant Company No. 1") for the purpose of considering, and if thought fit, approving with or without modification, the scheme of arrangement proposed to be made amongst Panacea Biotec Limited and Ravinder Heights Limited and their respective shareholders and creditors ("Scheme") aforesaid.

In pursuance of the Order and direction by the Chairperson, notice is hereby given that a meeting of unsecured creditors of the Applicant Company No. 1 will be held on Tuesday, January 28, 2020 at 2:00 p.m. at Ambala-Chandigarh Highway, Lalru-140501 at which time and place the said unsecured creditors are requested to attend.

Copies of the said Scheme and statement under section 230 of the Companies Act, 2013 can also be obtained free of charge from the registered office of the Applicant Company No.1 at Ambala-Chandigarh Highway, Lalru, Punjab-140501, India or corporate office at B-1 Extn./G-3, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044 or from the office of their authorized representative, Mr. Satwinder Singh at Vaish Associates Advocates, 11<sup>th</sup> Floor, Mohan Dev Building, 13, Tolstoy Marg, New Delhi-110001.

Persons entitled to attend and vote at the meeting, may vote in person or by proxy or through authorized representative, provided that all proxies in the prescribed form and copy of Board Resolutions shall be deposited at least 48 hours before the commencement of the meeting at the registered office/corporate office of the Applicant Company No. 1.

The Form of proxy can be obtained from the registered office/corporate office of the Applicant Company No.1 and/or the office of Vaish Associates Advocates.

The Hon'ble Tribunal has appointed the undersigned as the Chairperson and failing him, Mr. Gaurav Kakar as the Alternative Chairperson and Mr. Girish Madan as Scrutinizer of the meeting of unsecured creditors of the Applicant Company No.1.

The Scheme if approved in the meeting of the unsecured creditors of the Applicant Company No. 1, will be subject to the subsequent approval of the Hon'ble Tribunal.

Sd/-  
Chairman  
Meeting of unsecured creditors of Panacea Biotec Limited  
Date: December 27, 2019  
Place: New Delhi



**UTTAM GALVA STEELS LIMITED**  
 CIN: L27204MH2005PLC000001  
 Website: [www.uttamgalva.com](http://www.uttamgalva.com)  
 Regd. Office: Uttam Road, 60/ P Metro Road, Mumbai-400 009

**NOTICE**  
 Notice is hereby given that pursuant to Regulation 27 read with the Regulation 41 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of Board of Directors of the Company will be held on Friday, 19<sup>th</sup> January, 2020 at 10:00 AM to consider and approve the Audited Financial Results of the Company for the period ended 31<sup>st</sup> December, 2019.

The information contained in this Notice is available on the website of the Company at [www.uttamgalva.com](http://www.uttamgalva.com) and on the website of the stock exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**ESAB INDIA LIMITED**  
 Regd. Office: 15/3 Main Road, Industrial Area, Jambhwa, Chennai-600 058  
 Telephone No: 044-2211 1000 | Email: [investor\\_relations@esab.co.in](mailto:investor_relations@esab.co.in)

**NOTICE OF AGM OF SHAREHOLDERS**

NAME OF THE SHAREHOLDER	Folio No.	Certificate No.	Distinctive Nos.	Shares
PRADHANA RANI SHARMA	FNH/181	180477	1378101 - 1378101	1000

**PUBLIC NOTICE**  
 This Public Notice is hereby given that the Company has entered into a Memorandum of Understanding with 11 Private Equity (PE) Firms, including SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED, SRI NAGARAH RAO INVESTMENT PRIVATE LIMITED.

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**Table with 5 columns: Name of Shareholder, Folio No., Certificate No., Distinctive Nos., Shares**

**Before the National Company Law Tribunal**  
 Chandigarh Bench  
 Company Application No. CA(CAA)-36/ChD/P/2019  
 In the matter of the Companies Act, 2013

**Amongst**  
 Ravinder Heights Limited  
 (Resulting Company/Applicant Company No. 2)

**Amongst**  
 Paraceta Biotech Limited  
 (Demerged Company/Applicant Company No. 1)

**Amongst**  
 Ravinder Heights Limited  
 (Resulting Company/Applicant Company No. 2)

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 (Resulting Company/Applicant Company No. 2)

**PUBLIC NOTICE**  
 Notice is hereby given to all public at large that my client Mr. Ajay Gopinath Khadkar is the owner of Flat No. 1, Flat No. A/103, Area A/103, A/103 Qay (Bulk-up), on Ground Floor, 'A' Wing, in the building known as A/103 Qay Co-operative Housing Society Ltd., constructed on the land bearing Survey No. 100, 22/90A, lying adjacent to the land bearing Survey No. 100, 22/90A, Tal. Kalyan, Dist. Thane, within the limits of Kalyan Dombivli Municipal Corporation (hereinafter referred to as 'the Flat').

**WHEREAS** Mr. Ajay Gopinath Khadkar had purchased the said flat from M/s. Megha Khadkar and had registered the same for sale dated 14.06.2019 for registration in the office of the Sub-Registrar Kalyan-3 on 14.06.2019 at serial no. 6349/19/19.

**WHEREAS** Mr. Chandrakant Dhanu Ambram had purchased the said flat from M/s. Chandrakant Dhanu Ambram and had registered the same for sale dated 24.12.1998 for registration in the office of the Sub-Registrar Kalyan-3 on 14.06.2019 at serial no. 6349/19/19.

**WHEREAS** Mr. Chandrakant Dhanu Ambram had purchased the said flat from M/s. Akhayan Construction and had registered the same for sale dated 18.08.1985 for registration in the office of the Sub-Registrar Kalyan-3 on 14.06.2019 at serial no. 6349/19/19.

**WHEREAS** I have lost the said Original Registration Receipt of Agreement for sale 1. (1) Registration Receipt No. KLN-3-331/19/19 of Agreement for sale dated 24.12.1998 & (2) Registration Original Receipt No. KLN-3-331/19/19 of Agreement for sale dated 18.08.1985.

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**Weekend Business Standard**  
 MUMBAI EDITION

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**SHREE HANUMAN JI DIVINE LLP**  
 Reg. Ref. No: 603\_VIVEN GREEN HILB BLDG NO. 2, CHS LTD DOCKHAWLA TOWNSHIP, AKURDI ROAD, MUMBAI-400101, MH  
 LLPIN : 34-06-5511  
**PUBLIC NOTICE**

**NOTICE** is hereby given that all partners of M/s. SHREE HANUMAN JI DIVINE LLP (hereinafter referred to as 'the LLP') are requested to provide their Registered Office and e-mail ID to the Registrar of Companies & LLP, Mumbai, Maharashtra, India, for the purpose of filing of the LLP Agreement held on December 26, 2019. Ref. OR. pursuant to Rule 17 of Limited Liability Partnership Act, 2008.

**SHREE HANUMAN JI DIVINE LLP**  
 Any person who is affected by the proposed change of its Registered Office from State of Maharashtra (ROC-Mumbai) to State of Uttar Pradesh may intimate to the Registrar of Companies & LLP, Mumbai, Maharashtra, India, within twenty one (21) days from the date of publication of this Notice, the nature of the request and the grounds for opposition, if any.

**SHREE HANUMAN JI DIVINE LLP**  
 Date: 28-12-2019  
 Place: Mumbai

**SHREE HANUMAN JI DIVINE LLP**  
 Editor : Shyamal Majumdar  
 Reg. No. MAHENG(2013)5317  
 Readers should write their feedback at [feedback@bsnline.com](mailto:feedback@bsnline.com)  
 Tel: +91-11-23221028

**WEEKEND BUSINESS STANDARD**  
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