

MILKFOOD LIMITED

5th Floor, 91, Bhandari House, Nehru Place, New Delhi-110 019
Ph.: 26460670-4 / 26463773 Fax : 011-26460823
E-mail : milkfoodltd@milkfoodltd.com, Website : www.milkfoodltd.com
CIN : L15201PB1973PLC003746 GST : 07AAACM5913B1ZY

Date: 25th April, 2024

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: [507621]

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Re: Allotment of Securities pursuant to the Scheme of Amalgamation between Triputi Infrastructure Private Limited ("Transferor Company") with Milkfood Limited ("Transferee Company") under section 230 to 232 of Companies Act, 2013 ("Scheme").

This is in furtherance to our intimation letters dated 17th April, 2024, 19th April, 2024 and 22nd April, 2024, regarding effectiveness of the Scheme and intimation of fixing 19th April, 2024 as the record date by the Transferor Company for the purpose of determining the eligible shareholders of Transferor Company, to whom securities of the Company would be allotted in terms of the Scheme.

We hereby accordingly disclose that the Board of Directors of the Company has on today i.e 25th April, 2024 have allotted the following equity shares of the Company in terms of the Scheme:

- a) 9,66,690 Equity Shares of INR 10/- (Indian Rupee Ten) each of the Company to the eligible equity shareholders of the Transferor Company as on the Record Date in the ratio of 69 (Sixty-Nine) fully paid up Equity Shares of INR 10/- (Indian Rupee Ten) each of the Company for every 1000 (One thousand) fully paid up equity shares of INR 10 (Indian Rupee Ten) each of the Transferor Company.

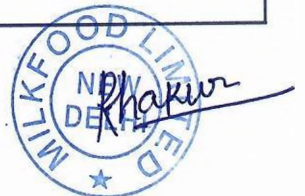
The Company shall initiate the process for credit of relevant shares in the demat account of the respective allottee. The aforesaid equity shares allotted shall be listed on BSE Limited (BSE) and shall rank pari - passu in all respects with the existing equity shares of the Company.

Consequent to the above allotment, the issued and paid up equity share capital of the Company stands increased from Rupees 5,12,78,550/- consisting of 51,27,855 equity shares of Rs 10 each to Rupees 6,09,45,450/- consisting of 60,94,545 equity shares of Rs 10 each.

The aforesaid meeting of the Board of Directors commenced at 10.00 AM and concluded at 11.00 A.M.

milkfood

Regd. Office : P.O. Bahadurgarh-147021 Distt. Patiala (Punjab)
Phones : 0175-2381404 / 2381415
Fax : 0175-2380248



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This is for your reference.

Thanking You,

Yours Faithfully

For **Milkfood Limited**

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Rakesh Kumar Thakur

Company Secretary

M NO. F-9809

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