



31st March, 2020

BSE Limited
P. J. Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

Sirs

Sub Disclosures of details on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities – FORMAT C1

With reference to SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P2019/140 dated 21st November 2019, we are attaching the Format C1 containing the details of default of repayment of loans and interest which continues beyond 30 days from the due date.

Please take the same on record

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

M PONRAJ
Company Secretary

Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.

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CIN: L01542TZ1985PLC001706

FORMAT C1

(SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019)

a. For loans including revolving facilities like cash credit from banks / financial institutions:					
Sl.No.	Type of Disclosure	Details	Amount in Crores		
1	Name of the Listed Entity	Rajshree Sugars & Chemicals Limited			
2	Date of Making the disclosure	31-03-2020			
3	Nature of Obligation	Loan default	Total	Principal	Interest
4	Name of the lenders	State Bank of India	148.81	115.74	33.07
		State Bank of India	13.45	9.45	4.00
		State Bank of India	27.91	22.72	5.19
		Federal Bank Limited	23.53	17.78	5.75
		ICICI Bank Limited	71.57	53.43	18.14
		Bank of India	21.98	16.56	5.42
		Bank of India	3.61	2.84	0.77
		Axis Bank Limited	21.20	16.00	5.20
		UCO Bank	1.56	1.29	0.27
		UCO Bank	4.73	3.80	0.93
		Sugar Development Fund, Government of India	9.29	6.33	2.96
		Sugar Development Fund, Government of India	37.09	20.28	16.81
		State Bank of India (Cash Credit)	51.23	41.31	9.92
		State Bank of India (Cash Credit)	17.08	13.83	3.25
		Bank of India (Cash Credit)	11.29	8.92	2.37
		UCO Bank (Cash Credit)	3.34	2.92	0.42
		Total Default	467.67	353.21	114.46
5	Date of default	29-02-2020 *			
6	Current default amount (Breakup of Principal and Interest in INR Crores)	Principal default	353.21		
		Interest default	114.46		
		Total Default	467.67		
			Principal	Tenure upto	Interest rate
7	Details of the obligation (total principal amount in INR Crore, tenure, interest rate, secured / unsecured etc.,	Secured Loans			
		State Bank of India	115.74	O V E R D U E	12.50%
		State Bank of India	9.45		12.55%
		State Bank of India	22.72		11.20%
		Federal Bank Limited	17.78		12.50%
		ICICI Bank Limited	53.43		12.50%
		Bank of India	16.56		12.50%
		Bank of India	2.84		12.00%
		Axis Bank Limited	16.00		12.50%
		UCO Bank	1.29		11.00%
		UCO Bank	3.80		12.50%
		Sugar Development Fund, Government of India	6.33		4.00%
		Sugar Development Fund, Government of India	20.28		8.25%
		State Bank of India (Cash Credit)	41.31		12.00%
		State Bank of India (Cash Credit)	13.83		12.05%
		Bank of India (Cash Credit)	8.92		14.00%
		UCO Bank (Cash Credit)	2.92		12.00%
		Total Defaults	353.21		
8	Total amount of outstanding borrowings from Banks / financial institutions (In INR Crore)		353.21		
9	Total financial indebtedness of the Company including short term and long term debt (in INR Crore)		353.21		
b	For unlisted debt securities i.e.NCDs & NCRPS		Not Applicable		

* The payments made within 30 days from the date of default i.e. upto 30.03.2020 have been reduced from the default amount.