



Speed
Reliability
Value Performance

COMPUAGE INFOCOM LTD

10th May 2019

To,
The Corporate Services Dept.
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Security Code: 532456
ISIN: INE070C01037

Symbol: COMPINFO

Sub: Disclosure of material events

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, read with policy for Determination of Materiality of Events of the Company, it is hereby informed that:

1. The Company has entered into Shareholder's Agreement with Karvy Capital Limited Demeter Portfolio towards infusion of funds in the Company amounting to Rs.10 Crore;
2. Considered and allotted on 10th May, 2019; 1,00,00,000 (One Crore) Cumulative, Non-Convertible, Compulsorily Redeemable Preference Shares (CNCRPS) having face value of Rs.10/- each, at par, to Karvy Capital Limited Demeter Portfolio, Non-Promoter on Private Placement basis for cash consideration.

Kindly take the above disclosure on records and oblige.

Yours faithfully,
For Compuage Infocom Limited,

Disha Shah
Company Secretary



Place: Mumbai