



Gyscoal® Alloys Ltd.

An ISO 9001 Certified Company
Government Recognized One Star Export House

Corporate Office:

2nd Floor, Mrudul Tower,
B/h. Times of India, Ashram Road,
Ahmedabad - 380 009, Gujarat, INDIA.
Tel.: +91-79-66614508 E-mail: info@gyscoal.com
Web.: www.gyscoal.com
CIN: L27209GJ1999PLC036656

Regd. Office & Factory:
Ubkhal, Kukarwada - 382 830,
Tal.: Vijapur, Dist.: Mehsana,
Gujarat, INDIA.
Tel.: +91-2763-252384
Fax: +91-2763-252540
E-mail: info@gyscoal.com

December 30, 2022

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|---|---|
| To, Bombay Stock Exchange Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Code: 533275 BSE Script ID: GAL | To, The Manager Listing Department National Stock Exchange of India Limited Bandra Kurla Complex, Bandra East, Mumbai-400051 NSE Script Code- GAL |
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Dear Sir / Madam,

Sub: Intimation under Regulations 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (SEBI Listing Regulations)

With reference to above captioned matter, the issue of 17,41,03,116 fully paid-up equity shares of face value of ₹ 1 each of the Company on a rights basis to the eligible equity shareholders of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) (Issue) and our email communication dated December 29, 2022 in relation to submission of the Letter of Offer dated December 27, 2022. In this regard, please note that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, inter alia, details of the date of completion of dispatch of the abridged letter of offer and application form, details in relation to availability of applications forms and details in relation to applications on plain paper by shareholders (Advertisement).

We enclose copies of Advertisement issued by the Company today i.e. December 30, 2022, in all editions of Business Standard an English national daily newspaper, the Business Standard Hindi national daily newspaper, and Janadesh Gujarati edition (Gujarati being the regional



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language of Gujarat, where the registered office of the Company is located), each with wide circulation, for dissemination on your website.

You are requested to take the above on record.

Thanking You,

FOR GYSKOAL ALLOYS LIMITED

Hiral Patel
Company Secretary and Compliance Officer
(Membership No. A56573)



Place: Ahmedabad

