



September 15, 2023

To,
BSE Limited
(BSE: 542726)

National Stock Exchange of India Limited
(NSE: INDIAMART)

Subject: Submission of Post-Buyback Public Announcement of equity shares of IndiaMART InterMESH Limited (the "Company")

Dear Sir/Ma'am,

We wish to inform you that pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended, the Company has published the Post-Buyback Public Announcement for the Buyback of not exceeding 12,50,000 (Twelve Lakh Fifty Thousand only) fully paid-up equity shares of face value of Rs. 10/- each at a price of Rs. 4,000/- (Rupees Four Thousand only) per Equity Share through the "tender offer" route, on a proportionate basis from the equity shareholders of the Company as on the Record date of August 25, 2023.

The Company has published Post-Buyback Public Announcement dated September 14, 2023 in relation to the Buyback in the following newspapers on September 15, 2023:

Name of the Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi*	All Editions

**Hindi being the regional language wherein the registered office of the Company is located.*

Please find enclosed a copy of the Post-Buyback Public Announcement published in the aforesaid newspapers.


This is for your information and records.

Thanking You,

Yours faithfully,
For IndiaMART InterMESH Limited

(Manoj Bhargava)
Group General Counsel,
Company Secretary & Compliance Officer
Membership No: F5164

Encl.: As above

पंजाब नैशनल बैंक  **punjab national bank**
...पैसे का सही काम... *...the name you can BANK upon!*

Head Office: Plot No. 4, Sector 10, Dwarka, New Delhi – 110 075
(Email : hsd@pnb.co.in)

NOTICE

Election of One Shareholder Director - List of Valid Nominations

This has reference to our Notice dated 30.08.2023, published in the Newspapers on 31.08.2023, regarding the Extraordinary General Meeting (EGM) of the Shareholders of the Bank scheduled on Wednesday, 27th September, 2023 at 11.00 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) to *inter alia* elect ONE Director of Punjab National Bank from amongst the Shareholders of the Bank other than the Central Government.

Out of 6 (Six) Nominations received by the Bank up to 5.00 p.m. of 12.09.2023, being the last date for receipt of nominations, after scrutiny, the Nomination & Remuneration Committee of the Board has determined the following 3 (three) candidates as 'Fit & Proper' as per the extant Regulatory/Statutory guidelines.

Sr. No.	Name and Address of the Candidate	Age	Qualification	Knowledge/ Experience
1.	Dr. Priyank Sharma G-24 Tirupati Nagar, Near CBI Colony, Jagatpura, Jaipur - 302017 (Rajasthan)	47 years 11 months	Chartered Accountant, Ph.D., M.Com, B.Com, IFRS- ACCA UK	• Banking • Agriculture • Insurance • Finance • Human Resources • Information Technology
2.	Shri Jatinder Singh Bajaj 87, 1 st Floor, Golf Links, Near Khan Market, Lodhi Road, New Delhi- 110003	57 years 3 months	M.A. Economics	• Economics • Insurance • Human Resources • Information Technology • Marketing
3.	Shri Kartar Singh Chauhan 70-71, Scindia House, First Floor, Connaught Place, New Delhi – 110001	59 years 5 months	M.Com., Fellow Chartered Accountant (FCA), Certificate Course on Concurrent Audits of Banks, Certificate Course on Forex & Treasury Management, Certificate Course on Goods & Service Tax.	• Accountancy • Audit & Taxation • Banking • Agriculture • Risk Management • Information Technology

Accordingly, the election of ONE Shareholder Director shall be held at the EGM of the Bank. The Notice of EGM *inter alia* indicating the process and manner of voting (remote e-voting and e-voting during the Meeting) has been already emailed to the Shareholders in electronic form. The same is also available on the website of the Bank and the websites of the Stock Exchanges and the e-voting agency of the Bank.

By order of the Board of Directors
For Punjab National Bank
(Ekta Pasricha)
Company Secretary

Place: New Delhi
Date: 14.09.2023

TATA
TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059,
Maharashtra, India (Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for participation in following tender:

"TRANSPORTATION OF COAL VIA ROAD MODE FROM VARIOUS CCL/BCCL MINES TO MAITHON POWER LIMITED"
Tender Ref: CC/FY24/AV/MPL Road Logistics/Sep'23

For details of pre-qualification requirements, purchasing of tender document, bid security etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender/tenderlist.aspx>). Eligible bidders willing to participate may submit their EOI along with the tender fee by 28th Sep'23, for issue of tender documents. Future corrigendum(s) (if any), to the above tenders will be published on Tender section on our website- <https://www.tatapower.com> only.

J&K Bank **The Jammu & Kashmir Bank Limited**
IMPAIRED ASSETS PORTFOLIO MANAGEMENT DEPARTMENT

Zonal Office Delhi : Plot No.132-134 Sector 44, Gurgaon (Haryana) India
GSTIN: 06AAACT6167G1ZB
Tel. +91 (0)124-4715800, Fax +91 (0)124-4715800
E-mail iapmdel@jkbmail.com, Web: www.jkbank.net

E-AUCTION NOTICE
(For sale of Immovable hypothecated Vehicle under the SARFAESI Act, 2002)
[Refer Proviso to rule 6(2)]

Notice is hereby given to the public in general and to the borrowers and guarantors in particular that the below mentioned Vehicle hypothecated to **The Jammu & Kashmir Bank Ltd., Branch Noida Delhi**, as security for the credit facility extended in favour of **M/s Pee Dee Food Beverages Prop: Mr. Ghan Shyam Chauhan S/o Bhoop Singh Address: Y-237 A, Sector 12, Noida-201301**, the possession of which has been taken by the Authorised officer of the bank under Section 13(4) of the SARFAESI Act, will be sold through E-auction on "AS IS WHERE IS" "AS IS WHAT IS" AND "WHATEVER THERE IS" and "NO COMPLAINT" basis on 17-10-2023, for recovery of Rs. 4,40,190/- (Rupees Four Lakhs Forty Thousand One Hundred and Ninety only) as on 30.09.2021 with interest, cost etc., thereon due to the bank from concerned firm through its proprietor(s), mortgagee(s) and guarantors viz:-

- M/s Pee Dee Food Beverages Prop: Mr. Ghan Shyam Chauhan S/o Bhoop Singh Address: Y-237 A, Sector 12, Noida-201301.
- Mr. Ghan Shyam Chauhan S/o Bhoop Singh Address: Y-237 A, Sector 12, Noida-201301 (Borrower).
- Mr. Pavan Kumar S/o Bhoop Singh R/o Y-237 A, Sector -12, Noida (Guarantor)
- Mr. Chetan Sharma S/o Sh. Parsadi Lal Sharma R/o Y-237 A, SECTOR -12, Noida (Guarantor)

Description of the Hypothecated Vehicle
Vehicle TATA ACE HT BS IV (Diesel) bearing registration no. UP16CT-5649.
The minimum Reserve Price for the aforesaid property is Rs. 1.50 lacs (Rupees One Lacs Fifty Thousand Only) and the EMD is Rs. 0.15 Lacs (Rupees Fifteen Thousand Only). The bid document/form containing full details of the property and all the terms and conditions can be had from, and submitted on, the website <http://sarfaesi.auctiontiger.net> (contact person Ram Sharma (M)-9978591888, Contact no. 079-6813680/68136837 Mob.: +91 9265562821/18 email: support@auctiontiger.net). The bids complete in all respects can be only submitted online by or before 16.10.2023. The time of E-Auction will be 3:00 pm on 17.10.2023. The contact details of bank officials are: Mr. Rajneesh Mahajan (Authorized Officer) Mob: 9967753294 and Mrs. Shakun (Branch Head Noida) Mob No: 9811542768 & 0120-4557790 Email: ghazia@jkbmail.com

Date: 14-09-2023, Place: Gurugram Haryana **Authorized Officer**

Sd/-
(Rajneesh Mahajan)
Authorized Officer
The J&K Bank Ltd

This publication is also 30 days' notice in terms of Rule 6(2) of the Security Interest (Enforcement) Rules, 2002 to the borrowers/mortgagees/guarantors of the above said loan accounts to pay the total outstanding of loan along with the interests and expenses before the date of auction, failing which the property will be auctioned and balance if any along with interests and expenses will be recovered from them.

NAME CHANGE

I Kartik Chouhan S/o Dinesh Kumar R/o 10196/39, Phool Wali Gali, Jhandewalan Mandir, Swami Tirath Nagar, New Delhi-110 055, have changed my name Kartik to Kartik Chouhan. Both the name are of the same and one person.

ADMISSION NOTICE

Aaryan College of Education, Om Vihar, Uttam Nagar, Near West Metro Station, New Delhi-59 invites application for management quota seats in D.El.Ed & DPSE courses for session 2023-2025. The candidates can collect their application form from the office between 9:30am to 4:00pm. Application may be submitted in the college from 13 September 2023 to 27 September 2023. Admission process will be as per SCERT guidelines. List will be displayed on 29 September 2023 on www.aaryancollege.org & college notice board. Contact No. 8130643394

PUBLIC NOTICE

Public is hereby informed that my client Mrs. Babita Devi is the owner of 2 Residential Plots measuring 1.60 Sq. yds. & 2.100 Sq. Yds. both in Kharsa No. 321 in Old Abadi, Situated at Village -Morra, Tehsil Dadri, Distt. Gautam Budh Nagar, U.P., vide 2 registered sale deeds -1. Dated 06/08/2018, duly registered in the office of SR I, Noida, as Doc No. 6371, Book No. 01, Vol No. 8517, Page No. 167-210, (69 Sq. Yds.) & 2. Dated 31.01.2012, duly registered in SRO-1, Noida, as Doc No. 1005, Vol No. 3021, Page No. 261-272, (100 Sq. Yds.). My client intends to mortgage the same with Sarban Financial Services Ltd. Anyone having any objections to this Mortgage may contact the undersigned with specific written objections within 7 days (publication day inclusive) otherwise it shall be deemed that there is no objection to this mortgage.

VARUN PHOGAAT(ADVOCATE)
7203, Street no.2, Krishna Nagar, Sarfaraj Enclave, New Delhi-110029
(07982557852) varunphogaat@gmail.com

Bluwater Software Solutions LLP
Flat No. 6A, Plot No. 7, Crest Floor Ashok Apartments, Rajpur Road, Civil Lines, Delhi - 110054
Ph: 9971749069; LLP IN: AAQ-7974

Public Notice

Designated Partners of the Partnership firm are requested to take note that the office address of BLUWATER SOFTWARE SOLUTIONS LLP is shifted from Flat No. 8 A, Plot No. 7, Ground Floor, Ashok Apt Rajpur Road Civil Lines NA Delhi North Delhi Delhi 110054 to 54, Panchsheel Park, Sahibabad, Ghaziabad, U.P. 201010, Ph: +91-9971749069. E-mail: bluwatersoftware.com All future correspondence should be made accordingly.

For Bluwater Software Solutions LLP
Jitendra Jain (Designated Partner)
Date: 11th Sep, 2023; Place: Delhi

NOTICE

NOTICE is hereby given that Share Certificate(s) No. 1969 for 880 equity shares of ₹ 1/- (Rs. One Only) in Registered Folio No. 0103939 each bearing Distinctive Nos. 158358591 to 158359470 of **Kajaria Ceramics Limited**, Registered office SF-11, Second Floor, JMD Regent Plaza, Mehrauli Gurgaon Road, Gurgaon, Haryana-122 001. Registered in the name of **Rajesh Kumar Bhatia** has been lost has applied to the company to issue Duplicate certificate(s).

Any person who has any claim in respect of the said shares certificate(s) should lodge such claim with the company at its Registered office **MCS Shares Transfer Agent Limited, F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110 020**. Within 15 days of the publication of this notice, after which no claim will be entertained and the company will proceed to issue duplicate share certificate(s).

Date : 15.09.2023

Notice To Appear/Attend Proceedings Of Msme Amritsar

Through This Publication This is for constructive notice for Respondent M/S. KAPILA OVERSEAS having Registered Office at 423, Udhvy Vihar, Phase III, Gurgaon, Haryana - 122016, To Appear in person or Through its partner before the District Level Micro & Small Facilitation Council Amritsar, District Industries Centre, Amritsar On Dated 25. 09. 2023 Regarding Claim Reference Petition Submitted by Claimant M/S Poddar Finisher U/S 18(1) OF MSME Act 2006 Bearing Reference : UDYAM - PB - 01 - 0007529/S/00003 . If Respondent Still Fails Or Omits To Appear As Above Then Arbitration Proceedings Shall Be Conducted As Per Section 23 & 25 Of Arbitration And Conciliation Act And Award Shall Also Be Passed On The Basis Of Evidence Before it.

General Manager, District Industries Centre , Maqboolpura-vallah Road, Old Focal Point, Amritsar, Email: gmdic.asr@punjab.gov.in

Notice To Appear/Attend Proceedings Of Msme Amritsar

Through This Publication This is for constructive notice for Respondent M/S. NEESHAN OVERSEAS, having Registered Office at B-26, SECTOR 7, NOIDA - 201301, District Gautam Budh Nagar, U.P., to Appear in person or Through its partner before the District Level Micro & Small Facilitation Council Amritsar, District Industries Centre, Amritsar On Dated 25. 09. 2023 Regarding Claim Reference Petition Submitted by Claimant M/S Poddar Finisher U/S 18(1) OF MSME Act 2006 Bearing Reference : UDYAM - PB - 01 - 0007529/S/00003 . If Respondent Still Fails Or Omits To Appear As Above Then Arbitration Proceedings Shall Be Conducted As Per Section 23 & 25 Of Arbitration And Conciliation Act And Award Shall Also Be Passed On The Basis Of Evidence Before it.

General Manager, District Industries Centre , Maqboolpura-vallah Road, Old Focal Point, Amritsar, Email: gmdic.asr@punjab.gov.in

indiamart
IndiaMART InterMESH Limited
Corporate Identity Number (CIN): L74899DL1999PLC101534
Regd. Office: 1st Floor, 29-Daryaganj, Netaji Subash Marg, New Delhi - 110002
Corp. Office: 6th Floor, Tower 2, Associate Business Cresterra, Plot No. 22, Sector- 135, Noida- 201 305, Uttar Pradesh, India | Tel: +91-011-45608941/91-966969696
Website: www.indiamart.com | E-mail: cs@indiamart.com
Contact Person: Manoj Bhargava, Group General Counsel, Company Secretary and Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF INDIAMART INTERMESH LIMITED

This post-buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory amendment(s), modification(s) or re-enactment(s) thereof for the time being in force ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated Wednesday, August 23, 2023, published on Thursday, August 24, 2023 ("Public Announcement"), the letter of offer dated Tuesday, August 29, 2023 ("Letter of Offer") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

- THE BUYBACK**
 - IndiaMART InterMESH Limited ("Company") had announced the offer to buyback not exceeding 12,50,000 (Twelve Lakhs Fifty Thousand only) fully paid-up equity shares of the Company having the face value of Rs. 10/- each (Rupees Ten only) ("Equity Shares"), representing 2.04 % of the total number of Equity Shares in the total paid-up equity capital of the Company as on June 30, 2023, from all Eligible Shareholders/Equity Shareholders/Beneficial Owners as on the Record Date, being Friday, August 25, 2023 through the 'tender offer' on a proportionate basis as prescribed under the SEBI Buyback Regulations, at a price of Rs. 4,000/- (Rupees Four Thousand only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding Rs. 500 Crores (Rupees Five Hundred Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage costs, fees, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch, if any, filing fees to SEBI and any Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
 - The Buyback Offer Size represents 24.12% and 24.33% of the aggregate of the Company's fully paid-up capital and free reserves as on June 30, 2023 based on last audited condensed interim standalone and consolidated financial statements of the Company for the period ended June 30, 2023, respectively.
 - The Company had adopted the tender offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as notified by the Securities and Exchange Board of India ("SEBI") vide circular no. CIR/CFD/POLICYCELL/11/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021, and circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.
 - The Buyback Opening Date was Thursday, August 31, 2023, and the Buyback Closing Date was Wednesday, September 6, 2023.
- DETAILS OF THE BUYBACK**
 - 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Equity Shares were bought back pursuant to the Buyback, at a price of Rs. 4,000/- (Rupees Four Thousand only) per Equity Share. Even though 12,50,000 Equity Shares tendered under the Buyback were accepted, the Company has been informed by the Registrar vide their email dated September 14, 2023 that based on the communication dated September 13, 2023, received from NSE Clearing Limited, 21 (Twenty One) Equity Shares were not received from National Securities Depository Limited ("NSDL") towards the pay-in for the settlement purposes. Accordingly, NSE Clearing Limited has done settlement for only 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Equity Shares. The settlement for remaining 21 (Twenty One) Equity Shares will be done by NSE Clearing Limited in due course, once such Equity Shares are received from NSDL towards the pay-in for the settlement purposes.
 - The total amount to be utilized in the Buyback was Rs. 500 Crores (Rupees Five Hundred Crores only), excluding the Transaction Costs.
 - The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 1,35,288 valid bids for 4,28,79,104 Equity Shares in response to the Buyback resulting in the tender of approximately 34.30 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of Valid Bids	Total Equity Shares Validly Tendered	Response (%)
Reserved Category for Small Shareholders	1,87,500	1,31,583	6,96,659	371.55
General Category for all other Eligible Shareholders	10,62,500	3,705	4,21,82,445	3970.11
Total	12,50,000	1,35,288	4,28,79,104	3430.33

 - All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on September 12, 2023. In cases where email IDs were not registered with the Company or depositories, dispatch of physical letters of acceptance / rejection to the Eligible Shareholders by the Registrar was completed on September 13, 2023.
 - The settlement of 12,49,979 Equity Shares was completed by NSE Clearing Limited on September 13, 2023. Further, the settlement of 21 Equity Shares was not completed as stated above in para 2.1. NSE Clearing Limited has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank, due to any reasons, then the amount payable to the concerned shareholder was transferred to the Shareholder Broker or Seller Broker for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
 - 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Demat Shares accepted under the Buyback were transferred to the Company Demat Account on September 13, 2023. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by NSE Clearing Limited on September 13, 2023.
 - The extinguishment of 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Equity Shares accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before September 25, 2023. The extinguishment of remaining 21 (Twenty One) Equity Shares will be done once the Settlement is completed by NSE Clearing Limited in consultation with NSDL. The Company does not have shareholders holding shares in physical form.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
 - The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Present*	Post completion of the Buyback*
Authorised share capital	Rs. 99,44,25,584 (9,94,42,460 Equity Shares having face value Rs. 10 each and 3 (Three only) 0.01% Cumulative Preference Shares having face value of Rs. 328 each)	Rs. 99,44,25,584 (9,94,42,460 Equity Shares having face value Rs. 10 each and 3 (Three only) 0.01% Cumulative Preference Shares having face value of Rs. 328 each)
Issued, subscribed and paid-up share capital	Rs. 61,22,91,480 (6,12,29,148 Equity Shares of Rs. 10 each)	Rs. 59,97,91,480 (5,99,79,148 Equity Shares of Rs. 10 each)†

*As on the date of the Letter of Offer, i.e., August 29, 2023.
†Subject to extinguishment of 12,50,000 Equity Shares accepted under the Buyback.

 - Details of Equity Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:


Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company†
1.	Dinesh Chandra Agarwal	3,53,595	28.29	0.59
2.	Brijesh Kumar Agrawal	2,39,612	19.17	0.40
3.	Arisaig Asia Fund Limited	44,719	3.58	0.07
4.	Westbridge Crossover Fund, LLC	41,385	3.31	0.07
5.	Arisaig Global Emerging Markets Fund (Singapore) Pte. Ltd.	29,694	2.38	0.05
6.	Uti Flexi Cap Fund	26,945	2.16	0.04
7.	Madhup Agrawal	17,429	1.39	0.03
8.	Mercer QIF Fund PLC-Mercer Investment Fund 1	14,721	1.18	0.02
9.	Dinesh Gulati	12,574	1.01	0.02

*Subject to extinguishment of 12,50,000 Equity Shares accepted under the Buyback.

 - The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback*		Post-Buyback†	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoter")	3,01,35,048	49.22	2,95,14,888	49.21
Shareholding of the Non-Promoter(s)	3,10,94,100	50.78	3,04,64,260	50.79
Foreign Investors (including Non-Resident Indians/ FIs / Foreign Mutual Funds)	1,85,54,929	30.30		
Financial Institutions/Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	36,86,053	6.02	3,04,64,260	50.79
Others (Public, Public Bodies Corporate etc.)	88,53,118	14.46		
Total	6,12,29,148	100.00	5,99,79,148	100.00

*As on the date of the Record Date i.e., August 25, 2023
†Subject to extinguishment of 12,50,000 Equity Shares accepted under the Buyback.
- MANAGER TO THE BUYBACK**


Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)
801 - 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kuria Complex, Bandra East, Mumbai - 400 051
Tel. No.: +91 22 4009 4400
Contact Person: Lokesh Shah
Email: IndiaMart@nuvama.com
Website: www.nuvama.com
CIN: U67110MH1993PLC344634
SEBI Reg no: INM000013004
Validity Period: Permanent
- DIRECTORS' RESPONSIBILITY**
In terms of Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may have been used and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of IndiaMART InterMESH Limited

Sd/- Brijesh Kumar Agrawal Whole Time Director DIN: 00191760	Sd/- Dinesh Chandra Agarwal Managing Director & CEO DIN: 00191800	Sd/- Manoj Bhargava Group General Counsel, Company Secretary and Compliance Officer Membership No.: F 5164
---	--	--

Place : New Delhi
Date : September 14, 2023

#BSMorningShow

HAPPY DIWALI OFFERS

In focus

Will India see the best Diwali sales ever this time?

Today's Special

Why can't BCCI take care of cricket fans?

Market Insight

Is the small-cap rally ripe for correction?

Business Standard MORNING SHOW
Mon - Fri | 8am

Get the answers in today's episode
Visit mybs.in/MorningShow or scan this code to watch.

businessstandard bsindia business.standard business-standard.com

सवाल जवाब

अपने प्रतिस्पर्धियों से पीछे हैं कई आईपीओ

घरेलू इक्विटी कैपिटल मार्केट (ईसीएम) रिकॉर्ड ब्लॉक डील और नई शेयर बिक्री के साथ अपने अब तक के सबसे अच्छे चरण में है। आईसीआईसीआई सिक्वोरिटीज में इन्वेस्टमेंट बैंकिंग एवं इंस्टीट्यूशनल इक्विटी के प्रमुख अजय सराफ ने समी मोडक के साथ बातचीत में कहा कि यह मजबूत वृहद हालात, मजबूत तरलता और उत्साहजनक आय वृद्धि जैसे अनुकूल परिदृश्य से प्रेरित है। बातचीत के मुख्य अंश:



आईपीओ और ब्लॉक डील, दोनों के लिए संभावनाएं मजबूत दिख रही हैं। सौदों की इस रफ्तार का आधार क्या है ?
 भारत और हमारे बाजारों के लिए, हालात अनुकूल दिख रहे हैं। ऐसे सूक्ष्म, वृहद और भू-राजनीतिक कारक मौजूद हैं जो भारत को पसंदीदा बना रहे हैं। आप कंपनियों को मजबूत आय वृद्धि दर्ज करते हुए भी देख रहे हैं। यह सिलसिला बरकरार रहने की संभावना है। हमारा मानना है कि निफ्टी-50 कंपनियों के लिए आय वृद्धि अगले दो वित्त वर्षों तक सालाना 17 प्रतिशत रहेगी। अप्रैल से, हमने विदेशी पोर्टफोलियो निवेशकों (एफपीआई) से मजबूत

भागीदारी दर्ज की है, जो पिछले 18 महीनों में देखने को नहीं मिली थी। इससे सौदे करने के पक्ष में धारणा मजबूत हुई है।
पिछले महीने हमने बड़ी संख्या में ब्लॉक डील देखीं। इसके अलावा, आपूर्ति की भी अच्छी तरह से खपत हुई और शेयर कीमतों पर इसका सकारात्मक असर पड़ा। ऐसा क्यों ?
 जब क्लीनआउट ट्रेड (निवेशक बिकवाली कर पूरी तरह निकल जाता है) होता है तो आप देखते हैं कि उस शेयर की कीमतें सकारात्मक रूप से प्रतिक्रिया दिखाती हैं। जब शेयर आपूर्ति को समस्या

से जुड़ा हुआ नहीं होता है तो बाजार सकारात्मक प्रतिक्रिया करता है, जैसा कि हाल के कुछ सौदों में देखा गया।

इस साल कई नए आईपीओ ने कमाई के अवसर मुहैया कराए। आप इस प्रवृत्ति का श्रेय किसे देंगे ?
 आईपीओ के मूल्य 2021 की तुलना में ज्यादा उदार हुए हैं। चूंकि मूल्य निर्धारण ज्यादा तर्कसंगत और उचित हैं, इसलिए निवेशक सूचीबद्धता के बाद कमाई कर रहे हैं। इसके अलावा, कई आईपीओ अपने सूचीबद्ध प्रतिस्पर्धियों की तुलना में बड़ी गिरावट पर कारोबार कर रहे हैं। वहीं, कई मामलों में सूचीबद्धता के बाद प्रदर्शन में तेजी बनी हुई है।

हमने कंपनियों को छोटे निर्माण आकार के साथ पुनः आवेदन करते हुए देखा है। ऐसा क्यों हो रहा है ?
 मौजूदा समय में बाजार में 'मार्जिन ऑफ सेफ्टी' पर ध्यान दिया जा रहा है। इसलिए, तुलनात्मक प्रतिस्पर्धियों के मुकाबले बड़ी गिरावट है।

अगले एक साल के लिए परिदृश्य कैसा है ?
 अगले 12 महीनों के दौरान गतिविधि मजबूत रहेगी। लेकिन बाजार बड़े घटनाक्रम को लेकर सतर्क बना रहेगा। इस तरह का एक घटनाक्रम अगले साल का आम चुनाव होगा। अक्सर किसी चुनाव से पहले बाजार में उतार-चढ़ाव देखा जाता

है जो सौदे करने के लिए ज्यादा अनुकूल नहीं होता। लेकिन अब से लेकर दिसंबर तक परिदृश्य अच्छा दिख रहा है। सभी वर्ग के निवेशकों से अच्छी मांग है, चाहे वे संस्थागत, रिटेल हों या एचएनआई। सभी निवेशक मौजूदा बाजार में सक्रिय बने हुए हैं।

क्या आप मानते हैं कि कोई खास क्षेत्र धीम भविष्य में दबदबा बनाएगा ?
 हमें व्यापक गतिविधि की उम्मीद है। मौजूदा समय में, निर्माण क्षेत्र पसंदीदा है। वित्त हमेशा से सक्रिय रहा है। भविष्य में हम बड़ी टेक और नए जमाने की कंपनियों से भी भागीदारी में इजाफा देखेंगे। पिछले 6 महीनों के दौरान, नए जमाने की कंपनियों के शेयरों का प्रदर्शन अच्छा रहा।

प्रस्तावित नए डीलिंगिंग हांचे पर आपकी क्या प्रतिक्रिया है ?
 नए डीलिंगिंग मानक अगले 3-4 महीनों में क्रियान्वित हो सकते हैं। हमें डीलिंगिंग यानी सूचीबद्धता समाप्त किए जाने की रफ्तार तेज होने का अनुमान है।

पिछला वर्ष आईसीआईसीआई सिक्वोरिटीज के लिए कैसा रहा ?
 हमने अच्छा प्रदर्शन किया। हमारे पास मजबूत ऑर्डर प्रवाह है। अगले 12 महीनों के लिए हमने बड़े आकार के सौदों को पूरा करने पर जोर दिया है। इस वजह से अगला एक वर्ष अच्छा रहने की संभावना है।

आरआर केबल को मिले 1.4 गुना आवेदन

आरआर केबल के आरंभिक सार्वजनिक निर्गम को गुरुवार को कुल 1.4 गुना आवेदन मिले, जो इश्यू का दूसरा दिन था। आईपीओ की संस्थागत निवेशकों की श्रेणी में 1.6 गुना, एचएनआई श्रेणी में 2.10 गुना और खुदरा निवेशकों की श्रेणी में 0.95 गुना आवेदन मिले। इसके अलावा कर्मचारियों के लिए आरक्षित श्रेणी में 1.51 गुना बोली मिली। कंपनी ने आईपीओ का कीमत दायरा 983 से 1,035 रुपये प्रति शेयर तय किया है। 1,964 करोड़ रुपये के आईपीओ में सिर्फ 180 करोड़ रुपये के नए शेयर जारी हो रहे हैं जबकि बाकी 1,784 करोड़ रुपये की द्वितीयक बिक्री हो रही है। इस हफ्ते कंपनी ने एंकर निवेशकों से 585 करोड़ रुपये जुटाए। कंपनी वायर व केबल के विनिर्माण, विपणन व बिक्री करती है, जिसमें हाउस वायर, इंडस्ट्रियल वायर, पावर केबल और स्पेशल केबल, फैन, लाइटिंग, स्विचेज व अप्लायंसेज शामिल है।

जगल प्रोपेड ओसन सर्विसेज को मिली 19 फीसदी बोली

जगल प्रोपेड ओसन सर्विसेज के आरंभिक सार्वजनिक निर्गम को पहले दिन 19 फीसदी आवेदन मिले। आईपीओ की संस्थागत श्रेणी में कोई आवेदन नहीं मिले हैं जबकि एचएनआई श्रेणी में 11 फीसदी और खुदरा निवेशकों की श्रेणी में 87 फीसदी आवेदन मिले। 563 करोड़ रुपये के आईपीओ का कीमत दायरा 156 से 164 रुपये प्रति शेयर है। कंपनी ने एंकर निवेशकों से 253 करोड़ रुपये जुटाए हैं। जगल सॉफ्टवेयर एज ए सर्विसेज (एसएएस) कंपनी है, जो खर्च प्रबंधन के क्षेत्र में परिचालन करती है।

सैमी होटल के आईपीओ के मिली 7 फीसदी बोली

सैमी होटल के आईपीओ को पहले दिन गुरुवार को 7 फीसदी आवेदन मिले। आईपीओ की संस्थागत श्रेणी में कोई आवेदन नहीं मिला जबकि घनाढ्य निवेशकों की श्रेणी में 2 फीसदी और खुदरा निवेशकों की श्रेणी में 34 फीसदी आवेदन मिले। कंपनी ने एंकर निवेशकों से 616 करोड़ रुपये जुटाए हैं। आईपीओ का कीमत दायरा 119 से 126 रुपये प्रति शेयर तय किया गया है। 1,370 करोड़ रुपये के आईपीओ में 1,200 करोड़ रुपये के नए शेयर जारी हो रहे हैं जबकि 170 करोड़ रुपये का ओएफएस है।

साई सिल्व्स ने तय किया आईपीओ का कीमत दायरा

साई सिल्व्स लिमिटेड ने अपने 1,201 करोड़ रुपये के आरंभिक सार्वजनिक निर्गम (आईपीओ) के लिए मूल्य दायरा 210 से 222 रुपये प्रति शेयर तय किया है। कंपनी ने गुरुवार को कहा कि आईपीओ 20 सितंबर को खुलेगा और 22 सितंबर को बंद होगा। एंकर निवेशक 18 सितंबर को बोली लगा सकते हैं। निवेशक न्यूनतम 67 इक्विटी शेयर के लिए और इतने ही गुणक में अतिरिक्त बोली लगा सकते हैं। कीमत दायरे के ऊपरी स्तर पर आईपीओ से करीब 1,201 करोड़ रुपये जुटाए जाने की उम्मीद है। बयान के अनुसार, आईपीओ में 600 करोड़ रुपये के नए इक्विटी शेयर शामिल हैं। इसके अलावा, प्रवर्तक तथा प्रवर्तक इकाइयां बिक्री पेशकश (ओएफएस) के अंतर्गत 270 करोड़ तक इक्विटी शेयर बेचेंगे।

ब्रिकवर्क को बोर्ड मजबूत बनाने, पेशेवर सीईओ नियुक्त करने का आदेश

खुशबू तिवारी मुंबई, 14 सितंबर

बाजार नियामक सेबी ने ब्रिकवर्क रेटिंग्स को अपना बोर्ड मजबूत बनाने, नया स्वतंत्र प्रोफेशनल सीईओ और चेरयर्सन के तौर पर स्वतंत्र निदेशक की नियुक्ति का निर्देश दिया है। प्रतिभूति अपील पंचाट (सैट) की तरफ से अक्टूबर 2022 में बाजार नियामक की तरफ से जारी आदेश रद्द किए जाने के बाद संशोधित आदेश आया है, जिसमें क्रेडिट रेटिंग एजेंसी के तौर पर ब्रिकवर्क का लाइसेंस रद्द कर दिया गया था। कुछ उल्लंघनों की पुष्टि करते हुए पंचाट ने यह मामला सेबी के पास भेज दिया था ताकि वह नया आदेश जारी कर सके।

सेबी ने रेटिंग एजेंसी को बोर्ड में निदेशकों की संख्या मौजूदा 5 से नौ करने का निर्देश दिया है, जिनमें सभी नए सदस्य संस्थापक सदस्यों से संबंध नहीं रखते हों। साथ ही एजेंसी को रेटिंग समितियों व रेटिंग प्रक्रियाओं से संस्थापक प्रबंधकीय सदस्यों को अलग करने का आदेश दिया है।

ब्रिकवर्क को यह भी सुनिश्चित करना होगा कि उसके मुख्य नियामकीय अधिकारी, विश्लेषक व रेटिंग प्रक्रिया में शामिल अन्य व्यक्तियों को अच्छी तरह से

सेबी ने यह कदम सैट के उस निर्देश के बाद उठाया है, जिसमें नियामक को नया आदेश जारी करने को कहा गया है

प्रशिक्षण मिला हो। क्रेडिट रेटिंग एजेंसी पर नए क्लाइंटों को जोड़ने या मौजूदा क्लाइंटों से नया काम लेने पर छह महीने या निर्देशों के संतोषजनक अनुपालन सुनिश्चित करने तक पाबंदी रहेगी। आदेश में कहा गया है, पहली व दूसरी जांच के बाद उठाए गए उपचारात्मक कदमों का इच्छित असर नजर नहीं आया क्योंकि तीसरी जांच में भी उसी तरह का उल्लंघन पाया गया। ऐसे में नए क्लाइंटों को जोड़ने पर पाबंदी कुछ और समय तक जारी रखे जाने की दरकार है। नया आदेश सेबी के पूर्णकालिक सदस्य अश्विनी भाटिया ने जारी किया है और उन्होंने कहा कि बाजार नियामक अनुपालन की जांच के लिए पांच महीने बाद समीक्षा करेगा। ब्रिकवर्क ने सेबी को सूचित किया था कि उसके प्रबंध निदेशक विवेक कुलकर्णी ने 1 जुलाई को इस्तीफा दे दिया था और वह रेटिंग की गुणवत्ता, प्रक्रिया में सुधार, ऑटोमेशन व नीतियों में संशोधन पर काम कर रही है।

एनएसई ने की शानदार कमाई, मुनाफा भी बेहतर

पृष्ठ 1 का शेष

इसी प्रकार एनएसई के मुकाबले कम मुनाफा दर्ज करने वाली कंपनियों में बजाज ऑटो (6,060.2 करोड़ रुपये), अदाणी पोर्ट्स एंड एसिजेज (5,310.2 करोड़ रुपये) और अदाणी पेंट्स (4,106.5 करोड़ रुपये) शामिल हैं। वित्त वर्ष 2017 के दौरान नकदी बाजार में शेयरों की खरीद-फरोख्त के कुल मूल्य में एनएसई पर हुए लेनदेन की हिस्सेदारी 83 फीसदी से अधिक रही। मगर वित्त वर्ष 2023 तक यह 93 फीसदी हो गई। डेरिवेटिव श्रेणी में एनएसई का वर्चुअल चरमव था जहां सीमित बाजार जोखिम वाले अनुबंधों की खरीद-बिक्री की इजाजत है। वित्त वर्ष

2023 के दौरान डेरिवेटिव में एनएसई की बाजार हिस्सेदारी 98 फीसदी थी जबकि वित्त वर्ष 2017 में यह 100 फीसदी थी। स्टॉक एक्सचेंज कारोबार में कम प्रतिस्पर्धा होने और बाजारों में तेजी से उसके मुनाफे को बल मिला। बीएसई के लाभप्रदता के आंकड़े भी लाभगम इसी तरह के हैं, मगर बीएसई की बाजार हिस्सेदारी घट रही है। बीएसई पर सूचीबद्ध अधिकतर कंपनियों कुछ वर्ष पहले के मुकाबले अधिक मुनाफा दर्ज कर रही हैं। एशिया के इस सबसे पुराने स्टॉक एक्सचेंज पर 4,000 से अधिक कंपनियों सूचीबद्ध हैं। इनमें से करीब 3,759 कंपनियों के वित्त वर्ष 2017 से आंकड़े उपलब्ध हैं। वित्त वर्ष 2017 में बीएसई पर सूचीबद्ध करीब

मुनाफे पर जोर से बढ़ रहा मूल्यांकन

पृष्ठ-1 का शेष

मीशो, पाइन लैम्ब और स्विंगो से इस बारे में जानकारी के लिए ईमेल भेजे गए लेकिन जवाब नहीं आया।

बदलती प्राथमिकताएं

भारतीय कंपनियों मुनाफा कमाने की क्षमता पर जोर दे रही हैं, जिससे साफ है कि अब संस्थापकों की प्राथमिकताएं बदल रही हैं। पिछली कुछ तिमाहियों से निवेशक भी कहने लगे हैं कि संस्थापकों के साथ उनकी बातचीत मूल्यांकन के बजाय कारोबार की बुनियादी चीजों पर अधिक केंद्रित हो गई है। शुरुआती चरण की निवेश फर्म मेरक वेंचर्स के पार्टनर मनु रिखे ने कहा, 'हम कारोबार की बुनियादी चिंताओं-व्यापार रणनीति, ठोस कारोबारी मॉडल और वास्तविक लाभप्रदता पर अधिक जोर देख रहे हैं। यह कुछ समय की बात नहीं है बल्कि इससे परे परंपरिक परिवेश का संकेत मिलता है जहां स्टार्टअप अल्पकालिक तेजी के बजाय दीर्घकालिक मूल्य पर ध्यान केंद्रित कर रही हैं।'

मिल रही कम रकम

मुनाफे पर जोर तब है, जब स्टार्टअप को धन आसानी से नहीं मिल रहा। तमाम परिस्थितियों को ध्यान में रखते हुए निवेशकों का रुख पहले से सख्त हो गया है और उन्होंने जोखिम से बचने के लिए मुट्ठी भींच ली है। साल 2021 में स्टार्टअप जगत को रिकॉर्ड 44.3 अरब डॉलर निवेश मिला था। उसके बाद वृहद आर्थिक अनिश्चितताओं के मद्देनजर निवेश काफी कम हो गया। ट्रेक्सन के आंकड़ों के अनुसार 2022 में निवेश करीब 39 फीसदी घटकर 27.1 अरब डॉलर रह गया। इसी तरह 2023 की पहली छमाही के दौरान भारतीय स्टार्टअप ने महज 5.5 अरब डॉलर जुटाए, जो 2022 की पहली छमाही से 72 फीसदी कम रहा।

एसे में कई विदेशी निवेशकों ने अधिक खर्च करने वाली प्रमुख भारतीय स्टार्टअप कंपनियों का मूल्यांकन घटा दिया। इनमें स्विंगो, ओला, फार्मडोजी और पाइन लैम्ब प्रमुख रहीं।

गोवा ने ऐबट को दी लाइसेंस निलंबन की चेतावनी

गोवा सरकार ने ऐबट लैबोरेट्रीज की स्थानीय इकाई को चेतावनी दी है कि वह उसकी एंटासिड दवा का विनिर्माण लाइसेंस निलंबित करने की योजना बना रही है। निरीक्षकों ने उसके कारखाने में दूषित तत्वों के जोखिम और स्वच्छता में गंभीरता को उठाया है। सरकारी दस्तावेजों से यह जानकारी मिली है। अमेरिका की यह दवा विनिर्माता गोवा में दवा नियामकों के साथ विवाद में फंसी हुई है। कंपनी ने अगस्त की शुरुआत में स्वयं और गंध के संबंध में ग्राहकों की शिकायतें मिलने के बाद स्वच्छता से वहां उत्पादित अपने डाइजिन जेल सिरप के कई बैच वापस मंगा लिए थे। ऐबट का कहना है कि मरीजों के स्वास्थ्य पर कोई असर नहीं हुआ।

एलएंडटी की बीएसई सिस्टम्स के संग भागीदारी

इंजीनियरिंग दिग्गज लासैन एंड टुब्रो (एलएंडटी) ने भारतीय बाजार में एंटी-कलॉटेड ऑल-टेराइन व्हीकल (एएटीवी) पेश करने के लिए गुरुवार को बीएसई सिस्टम्स के साथ भागीदारी की घोषणा की। एलएंडटी इस साझेदारी की मदद से भारतीय सशस्त्र बलों से जुड़ी परियोजनाओं के लिए बोलियां लगाने में सक्षम होगी। एलएंडटी ने अपने बयान में कहा, 'समझौते के तहत, बीएसई सिस्टम्स हैंगलुंड्स के समर्थन के साथ एलएंडटी भारतीय बाजार के लिए प्रमुख बोलियां देता है। बीएसई सिस्टम्स बेहद सफल बीवीएस 10 श्रेणी के वाहनों की स्वीडिश निर्माता

एजिलिटास स्पोटर्स ने मोचिको शूज का अधिग्रहण किया : यूएम इंडिया एंड साउथ ईस्ट एशिया के पूर्व प्रबंध निदेशक अभिषेक गांगुली द्वारा सह-संस्थापित एजिलिटास स्पोटर्स ने मोचिको शूज का अधिग्रहण किया है। मोचिको शूज घरेलू बाजार के लिए सबसे बड़ी स्पोटर्सवियर निर्माताओं में से एक है। अधिग्रहण की राशि का खुलासा नहीं हुआ है।

बीएस



indiamart
IndiaMART InterMESH Limited
 Corporate Identity Number (CIN): L74899DL1999PLC101534
 Regd. Office: 1st Floor, 29-Daryaganj, Netaji Subash Marg, New Delhi - 110002
 Corp. Office: 6th Floor, Tower 2, Assotech Business Cresthara, Plot No. 22, Sector- 135, Noida- 201 305, Uttar Pradesh, India | Tel: +91-011-45608941/+91-9696969696
 Website: www.indiamart.com | E-mail: cs@indiamart.com
 Contact Person: Manoj Bhargava, Group General Counsel, Company Secretary and Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF INDIAMART INTERMESH LIMITED

This post-buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory amendment(s), modification(s) or re-enactment(s) thereof for the time being in force ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated Wednesday, August 23, 2023, published on Thursday, August 24, 2023 ("Public Announcement"), the letter of offer dated Tuesday, August 29, 2023 ("Letter of Offer") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

- THE BUYBACK**
 - IndiaMART InterMESH Limited ("Company") had announced the offer to buyback not exceeding 12,50,000 (Twelve Lakhs Fifty Thousand only) fully paid-up equity shares of the Company having the face value of Rs. 10/- each (Rupees Ten only) ("Equity Shares"), representing 2.04 % of the total number of Equity Shares in the total paid-up equity capital of the Company as on June 30, 2023, from all Eligible Shareholders (Equity Shareholders/Beneficial Owners as on the Record Date, being Friday, August 25, 2023) through the 'tender offer' on a proportionate basis as prescribed under the SEBI Buyback Regulations, at a price of Rs. 4,000/- (Rupees Four Thousand only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding Rs. 500 Crores (Rupees Five Hundred Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage costs, fees, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch, if any, filing fees to SEBI and any Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
 - The Buyback Offer Size represents 24.12% and 24.33% of the aggregate of the Company's fully paid-up capital and free reserves as on June 30, 2023 based on last audited condensed interim standalone and consolidated financial statements of the Company for the period ended June 30, 2023, respectively.
 - The Company had adopted the tender offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as notified by the Securities and Exchange Board of India ("SEBI") vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.
 - The Buyback Opening Date was Thursday, August 31, 2023, and the Buyback Closing Date was Wednesday, September 6, 2023.
- DETAILS OF THE BUYBACK**
 - 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Equity Shares were bought pursuant to the Buyback, at a price of Rs. 4,000/- (Rupees Four Thousand only) per Equity Share. Even though 12,50,000 Equity Shares tendered under the Buyback were accepted, the Company has been informed by the Registrar vide their email dated September 14, 2023 that based on the communication dated September 13, 2023, received from NSE Clearing Limited, 21 (Twenty One) Equity Shares were not received from National Securities Depository Limited ("NSDL") towards the pay-in for the settlement purposes. Accordingly, NSE Clearing Limited has done settlement for only 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Equity Shares. The settlement for remaining 21 (Twenty One) Equity Shares will be done by NSE Clearing Limited in due course, once such Equity Shares are received from NSDL towards the pay-in for the settlement purposes.
 - The total amount to be utilized in the Buyback was Rs. 500 Crores (Rupees Five Hundred Crores only), excluding the Transaction Costs.
 - The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 1,35,288 valid bids for 4,28,79,104 Equity Shares in response to the Buyback resulting in the tender of approximately 34.30 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of Valid Bids	Total Equity Shares Validity Tendered	Response (%)
Reserved Category for Small Shareholders	1,87,500	1,31,583	6,96,659	371.55
General Category for all other Eligible Shareholders	10,62,500	3,705	4,21,82,445	3970.11
Total	12,50,000	1,35,288	4,28,79,104	3430.33

- All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on September 12, 2023. In cases where email IDs were not registered with the Company or depositories, dispatch of physical letters of acceptance / rejection to the Eligible Shareholders by the Registrar was completed on September 13, 2023. Further, the settlement of 12,49,979 Equity Shares was completed by NSE Clearing Limited on September 13, 2023. Further, the settlement of 21 Equity Shares was not completed as stated above in para 2.1. NSE Clearing Limited has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank, due to any reasons, then the amount payable to the concerned shareholder was transferred to the Shareholder Broker or Seller Broker on onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
- 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Demat Shares accepted under the Buyback were transferred to the Company Demat Account on September 13, 2023. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by NSE Clearing Limited on September 13, 2023.
- The extinguishment of 12,49,979 (Twelve Lakhs Forty Nine Thousand Nine Hundred and Seventy Nine only) Equity Shares accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before September 25, 2023. The extinguishment of remaining 21 (Twenty One) Equity Shares will be done once the Settlement is completed by NSE Clearing Limited in consultation with NSDL. The Company does not have shareholders holding shares in physical form.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Present*	Post completion of the Buyback*
Authorised share capital	Rs. 99,44,25,584 (9,94,42,460 Equity Shares having face value Rs. 10 each and 3 (Three only) 0.01% Cumulative Preference Shares having face value of Rs. 328 each)	Rs. 99,44,25,584 (9,94,42,460 Equity Shares having face value Rs. 10 each and 3 (Three only) 0.01% Cumulative Preference Shares having face value of Rs. 328 each)
Issued, subscribed and paid-up share capital	Rs. 61,22,91,480 (6,12,29,148 Equity Shares of Rs. 10 each)	Rs. 59,97,91,480 (5,99,79,148 Equity Shares of Rs. 10 each)

*As on the date of the Letter of Offer, i.e., August 29, 2023.
 *Subject to extinguishment of 12,50,000 Equity Shares accepted under the Buyback.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Buyback Equity capital of the Company
1.	Dinesh Chandra Agarwal	3,53,595	28.29	0.59
2.	Brijesh Kumar Agrawal	2,39,612	19.17	0.40
3.	Arisaig Asia Fund Limited	44,719	3.58	0.07
4.	Westbridge Crossover Fund, LLC	41,385	3.31	0.07
5.	Arisaig Global Emerging Markets Fund (Singapore) Pte. Ltd.	29,694	2.38	0.05
6.	Uti Flexi Cap Fund	26,945	2.16	0.04
7.	Madhup Agrawal	17,429	1.39	0.03
8.	Mercer QIF Fund PLC-Mercer Investment Fund 1	14,721	1.18	0.02
9.	Dinesh Gulati	12,574	1.01	0.02


*Subject to extinguishment of 12,50,000 Equity Shares accepted under the Buyback.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback*		Post-Buyback*	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoter")	3,01,35,048	49.22	2,95,14,888	49.21
Shareholding of the Non-Promoter(s)	3,10,94,100	50.78	3,04,64,260	50.79
Foreign Investors (including Non-Resident Indians/ Flis / Foreign Mutual Funds)	1,85,54,929	30.30	3,04,64,260	50.79
Financial Institutions/Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	36,86,053	6.02		
Others (Public, Public Bodies Corporate etc.)	88,53,118	14.46		
Total	6,12,29,148	100.00	5,99,79,148	100.00

*As on the date of the Record Date i.e., August 25, 2023
 *Subject to extinguishment of 12,50,000 Equity Shares accepted under the Buyback.

MANAGER TO THE BUYBACK



Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)
 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051
 Tel. No.: +91 22 4009 4400
 Contact Person: Lokesh Shah
 Email: IndiaMart@nuvama.com
 Website: www.nuvama.com
 CIN: U67110MH1993PLC3446634
 SEBI Reg no: INM000013004
 Validity Period: Permanent

5. **DIRECTORS' RESPONSIBILITY**
 In terms of Regulation 24(v)a) of the SEBI Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may have been used and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of IndiaMART InterMESH Limited		
Sd/- Brijesh Kumar Agrawal Whole Time Director DIN: 00191760	Sd/- Dinesh Chandra Agarwal Managing Director & CEO DIN: 00191800	Sd/-<