



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

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Date: 10th November, 2023

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

SUB: ANNOUNCEMENT PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE FOR THE QUARTER ENDED 30TH SEPTEMBER, 2023

REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Statement of deviation(s) or variation(s) in utilization of the proceeds of funds raised through preferential issue by the Company for the quarter ended 30th September, 2023.

Kindly take the same on your records.

Thanking You,

For Regency Fincorp Limited

Gaurav Kumar
Managing Director
DIN: 06717452

Encl: As Above

Annexure-A

Statement of Deviation / Variation in utilization of funds raised					
Name of listed entity	Regency Fincorp Limited				
Mode of Fund Raising	Preferential Issues of Equity Shares and Share Warrants				
Date of Raising Funds	18th August, 2023				
Amount Raised	By issue of Equity Shares: Rs. 3.15 Crores approx By issue of share warrants: Rs. 1.5 Crores (25% of the total amount)				
Report filed for Quarter ended	30th September, 2023				
Monitoring Agency	Not applicable				
Monitoring Agency Name, if applicable	Not Applicable				
Is there a Deviation / Variation in use of funds raised	No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable				
If Yes, Date of shareholder Approval	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable				
Comments of the Audit Committee after review	No Comments				
Comments of the auditors, if any	No Comments				
Objects for which funds have been raised and where there has been a deviation, in the following table	Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company				
Original Object	Modified Object, if any	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company	Not Applicable	NA	4.65 Crores	Not Applicable	NA

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Regency Fincorp Limited

**Gaurav Kumar
Managing Director
DIN: 06717452**

**Date: 10.11.2023
Place: Delhi**