



Date: November 12, 2024

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 3,63,75,000 equity shares on conversion of 3,63,75,000 Fully Convertible Warrants & consequential changes in the paid-up share capital**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on November 12, 2024 has allotted 3,63,75,000 (Three Crore Sixty Three Lakh Seventy Five Thousand) equity shares of face value of ₹ 10 each, on conversion of 3,63,75,000 Warrants to 6 Allottees belonging to ‘Non-Promoter, Public Category’, upon receipt of the balance amount aggregating to ₹ 153,32,06,250 (Rupees One Hundred Fifty Three Crore Thirty Two Lakh Six Thousand Two Hundred Fifty Only) at the rate of ₹ 42.15 (Rupees Forty Two Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 499,72,48,680 (comprising of 49,97,24,868 equity shares of ₹ 10 each)	₹ 536,09,98,680 (comprising of 53,60,99,868 equity shares of ₹ 10 each)

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

The above referred Circular resolution was passed at 3:53 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994

**Encl.:** Annexure-1

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

**info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929**



**Annexure - 1**

**Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue**

S. No.	Name of the Allotees	No. of Warrants allotted	No. of Warrants applied for conversion	No. of equity shares allotted	Issue Price per Warrant / equity share (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	Capri Global Holdings Pvt Ltd	3,49,00,000	3,49,00,000	3,49,00,000	56.20	147,10,35,000
2	Karan Sachdeva	5,00,000	1,00,000	1,00,000	56.20	42,15,000
3	Haryana International Capital Finance Pvt Ltd	4,00,000	4,00,000	4,00,000	56.20	1,68,60,000
4	Khetan Developers Pvt Ltd	4,00,000	4,00,000	4,00,000	56.20	1,68,60,000
5	Vansh Garg	3,75,000	3,75,000	3,75,000	56.20	1,58,06,250
6	Sandeep Goyal	2,00,000	2,00,000	2,00,000	56.20	84,30,000
<b>Total</b>		<b>3,67,75,000</b>	<b>3,63,75,000</b>	<b>3,63,75,000</b>		<b>153,32,06,250</b>

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	25,40,62,568	50.84	0	25,40,62,568	47.39
	Public (B)	24,56,62,300	49.16	3,63,75,000	28,20,37,300	52.61
	<b>Total (A) + (B)</b>	<b>49,97,24,868</b>	<b>100.00</b>	<b>3,63,75,000</b>	<b>53,60,99,868</b>	<b>100.00</b>

<b>Intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Conversion of 3,63,75,000 Warrants into 3,63,75,000 fully paid-up equity shares of ₹ 10 each at an issue price of ₹ 56.20 each (including a premium of ₹ 46.20 per share).
---	--

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929