

April 29, 2019

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

Sub SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018 - Fund raising by issuance of debt securities by large entities

Ref BSE – Circular No.List/Comp/05/2019-20 dated 11.4.2019.
NSE – Circular No.NSE/CML/2019/10 dated 1.4.2019.

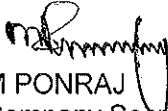
With reference to above SEBI Circular, we would like to inform you that our company is "**not a Large Corporate**" as per the framework provided in the aforesaid Circular.

Further, as per the said circular, we are enclosing herewith initial disclosure in Annexure- A duly filled and signed for your reference.

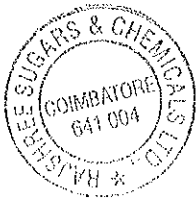
We request you to take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LTD.


M PONRAJ
Company Secretary

Enc: Annexure A



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanasshi Road, Peelamedu, Coimbatore - 641004, TN, India.

T: +91 - 422 4226222, 2580981-82 F: +91 - 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

CIN: L01542TZ1985PLC001706

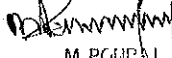
Annexure A

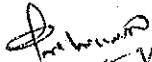
Format of the Initial Disclosure to be made by an entity
identified as a Large Corporate

Sl. No.	Particulars	Details
1.	Name of the company	RAJSHREE SUGARS & CHEMICALS LIMITED
2.	CIN	L01542TZ1985PLC001706
3.	Outstanding borrowing of company as on 31st March 2019 (in Rs cr)	372.07
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	CRISIL D (Reaffirmed) by M/s.Crisil Limited.
5.	Name of Stock Exchange # in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Ltd.

We confirm that we are **NOT** a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For RAJSHREE SUGARS & CHEMICALS LIMITED, For RAJSHREE SUGARS & CHEMICALS LIMITED


M. PONRAJ
COMPANY SECRETARY
ACS Mem. No: 29058
Name: M PONRAJ
Designation: Company Secretary
Contact Details: 0422-4226222
E-Mail: ponraj@rajshreesugars.com


V.B. GOPAL KRISHNAN
Chief Financial Officer
Name: V.B. GOPAL KRISHNAN
Designation: Chief Financial Officer
Contact Details: 0422-4226222
E-Mail: gopalkrishnanvb@rajshreesugars.com

Date : 29/04/2019

- In terms para of 3.2 (ii) of the circular, beginning F. Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.