



CIN: L17110GJ1935PLC080494

# shri dinesh mills ltd.

REGD OFFICE: P.O. Box 2501, Padra Road, Vadodara 390 020, Gujarat, India  
Tel.: +91 265 2330060/61/62/63/64/65, 3290938 Mobile: 9974005975  
Fax: +91 265 2336195 Email: dinesh@dineshmills.com Website: www.dineshmills.com

Date: August 10, 2019

To,  
Dept. of Corporate Services,  
BSE Limited,  
Floor – 1, Rotunda Bldg., Dalal Street,  
MUMBAI – 400 001

By On Line

**SUB: Allotment of 100000 Equity Shares to Promoter Group on Preferential Basis upon conversion of 100000 warrants.**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company has, at its meeting held on 10<sup>th</sup> August, 2019 (started at 5.00 P.M. and concluded at 5.45 P.M. ) considered and approved inter alia the following:

1. 1,00,000 equity shares of Rs.10/- each at a premium of Rs.140/- per equity share were allotted to the Promoters Group upon conversion of 1,00,000 warrants (2<sup>nd</sup> Tranche) and as a result thereof, paid up equity share capital has been increased from Rs. 5,20,05,820 divided into 52,00,582 equity shares of Rs.10/- each to Rs. 5,30,05,820 divided into 53,00,582 equity shares of Rs.10/- each.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,  
For Shri Dinesh Mills Limited,

J. B. Sojitra  
Company Secretary

