



W.S. Industries (India) Limited

4th July 2024

M/s. BSE Ltd.
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400001
Scrip Code: 504220

M/s. National Stock Exchange of India Ltd.
Regd Office: "Exchange Plaza"
Bandra-Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: WSI

Dear Sir,

Sub: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Our earlier intimation dated 16th March 2024.

With reference to the above, we are pleased to inform that:

1. The Company had earlier intimated on 3rd November 2023 on the subject matter of Securities Subscription Agreement entered between the Company W.S. Industries (India) Limited, M/s. Prestige Exora Business Parks Limited and M/s. WSI Falcon Infra Projects Private Limited (formerly WS Insulators Private Limited) wholly owned subsidiary of the Company.
2. Accordingly, M/s. WSI Falcon Infra Projects Private Limited (wholly owned subsidiary) in its meeting held today has allotted 11,200 Third Tranche Optionally Fully Convertible Debentures ("Third Tranche Series 2 OFCDs") To M/S. W.S. Industries (India) Limited (Holding Company) on a private placement basis.

The Information required to be submitted pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is annexed herewith as Annexure -I.

We request you to take on record the above.

Thanking You,

Yours faithfully,
for W.S. Industries (India) Limited

B. Swaminathan
Company Secretary



W.S. Industries (India) Limited

Annexure - I

| Particulars of Securities | Details of Securities |
|--|---|
| Type of securities proposed to be issued | Optionally Fully Convertible Debentures. |
| Type of issuance | Private placement basis. |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 11,200 Third Tranche Series 2 OFCDs at Rs.1,000/- each. |
| Names of the investors | W.S. Industries (India) Limited. |
| Post allotment of securities: outcome of the subscription issue price / allotted price (in case of convertibles), | Totally 12,26,200 Series 2 OFCD's as detailed below: 11,50,000 First Tranche Series 2 OFCDs at Rs.1,000/- each 65,000 Second Tranche Series 2 OFCDs at Rs.1,000/- each 11,200 Third Tranche Series 2 OFCDs at Rs.1,000/- each. |
| number of investors | 1 |
| in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Nil |
| Size of the issue | 14,80,000 Series 2 OFCDs to be issued |
| whether proposed to be listed? If yes, name of the stock exchange(s); | No |
| tenure of the instrument - date of allotment and date of maturity | 10 years from the date of allotment |
| coupon/interest offered, schedule of payment of coupon/interest and principal; | Interest 0.01% payable annually |
| charge/security, if any, created over the assets | Mortgage created on land situated at 108, Mount Poonamallee Road, Porur, Chennai-600116. |
| special right/interest/privileges attached to the instrument and changes thereof; | Nil |
| delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | Nil |
| details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Nil |
| details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | Nil |

Registered Office : 108, Mount Poonamallee Road, Porur, Chennai - 600 116. India

General Office : 3rd Floor, New No.48, Old No. 21, Savidhaanu Building, Casa Major Road, Egmore, Chennai - 600 008.

Contact : (91) - 89258 02400

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