

Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

August 05, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub: Addendum to the Notice of the Sixteenth Annual General Meeting (“AGM”) of Motilal Oswal Financial Services Limited scheduled on Monday, August 09, 2021 at IST 4.00 p.m. through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”).

Dear Sir/Madam,

With reference to our earlier letter dated July 17, 2021 regarding submission of Annual Report of the Company for the Financial Year (“FY”) 2020-21 along with Notice (“Original Notice”) of the Sixteenth Annual General Meeting (“AGM”), we wish to inform the Exchange that subsequent to the issuance of the Original Notice of AGM, the Securities and Exchange Board of India (“SEBI”) has issued Third Amendment to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide SEBI notification no. No. SEBI/LAD-NRO/GN/2021/35 dated August 03, 2021 and the said Amendment is effective from August 3, 2021.

Accordingly, in order to comply with regulatory amendments, the Company has issued the enclosed addendum to the Notice for additions/modifications, wherever required in the Original Notice with respect to resolutions pertaining to appointment of Directors. Further, the said addendum has been communicated to Shareholders of the Company via electronic mode (vide e-mail) on August 05, 2021.

The said copy of addendum is also available on website of the Company at www.motilalgroup.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer
Encl: As above



MOTILAL OSWAL FINANCIAL SERVICES LIMITED

Registered Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025.

Tel: +91 22 7193 4200 / 4263; **Fax:** +91 22 5036 2365

Email: shareholders@motilaloswal.com; **Website:** www.motilaloswalgroup.com

ADDENDUM TO THE NOTICE OF SIXTEENTH ANNUAL GENERAL MEETING

This is an Addendum to the Notice dated July 17, 2021 (Original Notice) of the **Sixteenth Annual General Meeting (“AGM”)** of Motilal Oswal Financial Services Limited (“the Company”) scheduled on **Monday, August 09, 2021 at IST 4.00 p.m. through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”)** in compliance with the applicable provisions of the Companies Act, 2013 (“the Act”) read with rules framed thereunder read with various MCA Circulars and SEBI Circulars to transact the businesses as set out in the said Notice of the AGM. The Original Notice of the AGM was sent to all the shareholders of the Company in due compliance with the provisions of the Act read with the rules made thereunder.

Accordingly, please find below changes/additions to Original Notice due to Third Amendment to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide SEBI notification no. No. SEBI/LAD-NRO/GN/2021/35 dated August 3, 2021:

1. In the Resolution header of Item No. 7 and Item No. 8 and in the Explanatory Statement of said Item No. 7 and 8 of the Original Notice, the word “Ordinary” to be replaced by “Special”.

RESOLUTION HEADER

a) ITEM NO. 7

To appoint Mr. Chandrashekhar Karnik (DIN: 00003874) as an Independent Director of the Company, **by way of Special Resolution**

b) ITEM NO. 8

To appoint Mrs. Swanubhuti Jain (DIN: 09006117) as an Independent Director of the Company, **by way of Special Resolution**

EXPLANATORY STATEMENT

ITEM NO. 7 & 8

The Board is of the view that the Company would greatly benefit from the rich and varied experience of Mr. Karnik and Mrs. Jain and accordingly recommends the Special Resolution set forth in Item No. 7 & 8 of the Notice for approval of the Members.

Further, all other details mentioned in the said Items remains unchanged.



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2. The additional information of Director(s) seeking appointment / re-appointment at the AGM pursuant to amendment/addition of Regulation 36(3)(d) and 36(3)(f) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:-

Particulars	Mr. Ajay Menon	Mr. Motilal Oswal	Mr. Rajat Rajgarhia	Mr. Chandrashekhar Karnik	Mrs. Swanubhuti Jain
Names of listed entities from which the Director has resigned in the past three years	Nil	Nil	Nil	Nil	Nil
In case of independent directors, the skills and capabilities required for the role and the manner in which the proposed person meets such requirements	Not Applicable	Not Applicable	Not Applicable	The necessary skills and capabilities required for the role is been possessed by the Directors as per the matrix setting out the skills/expertise/ competence as included in Report of Corporate Governance forming part of Annual Report for FY 2020-21 of the Company	

This Addendum to the Notice of the AGM shall form an integral part of the Notice dated July 17, 2021 and type of resolution for Agenda Item No. 7 and 8 stands modified to Special Resolution vide this addendum.

**By Order of the Board of Directors
Motilal Oswal Financial Services Limited**

Sd/
Kailash Purohit
Company Secretary & Compliance Officer
(ACS: 28740)

Date: August 5, 2021

Place: Mumbai