



October 21, 2022

Electronic Filing

National Stock Exchange of India Limited
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E),
Mumbai-400051

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400001

NSE Symbol : APLAPOLLO

Scrip Code : 533758

Dear Sir/Madam,

Sub.: In the matter of Scheme of amalgamation and arrangement between Shri Lakshmi Metal Udyog Limited ("Shri Lakshmi"), Apollo Tricoat Tubes Limited ("Apollo Tricoat") and APL Apollo Tubes Limited ("APL Apollo") and their respective shareholders and creditors under Sections 230 -232 of Companies Act, 2013 ("Scheme")- Intimation of 'Record Date'

Further to our earlier letters on the subject, the 'Record Date' for the purpose of determining the eligibility of members of Apollo Tricoat to whom new equity Shares of APL Apollo will be allotted pursuant to the Scheme, shall be Friday, October 4, 2022 ("the Record Date").

In accordance with the Scheme and subsequent to the same being effective, the Board of Directors or a committee thereof of APL Apollo will consider issue and allotment of 1 (One) equity share of the face value of ₹2/- (Rupees two) each of APL Apollo for every 1 (One) equity share of the face value of ₹2/- (Rupees two) each fully paid-up to those shareholders of Apollo Tricoat whose names would appear in its register of members on the Record Date.

This is for your information and record.

Thanking you

Yours faithfully
For APL Apollo Tubes Limited

Deepak C S
Company Secretary
M. No.: FCS-5060

APL Apollo Tubes Limited (CIN-L74899 DL 1986PLC023443)

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Corp. Office : Tapasya Corp. Heights 4th Floor, Sector-126, Noida, Uttar Pradesh-201303 India

Regd. Office : 37, Hargovind Enclave, Vikas Marg, Delhi - 110092, India Tel: +91-11-22373437 Fax : +91-11-22373537

Unit-I : A-19, Industrial Area, Sikandrabad, Distt. Bulandshahar, U.P.-203205, India Unit-II : 332-338, Alur Village, Perandapalli, Hosur, Tamilnadu-635109, India

Unit-III : Plot No. M-1, Additional M.I.D.C. Area, Kudavali, Murbad, Maharashtra, Thane-421401, India Unit-IV : Village Bendri Near Urla Indl. Area Raipur, Chhattisgarh-493661, India

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