



Engineering the Future

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

NSE Symbol SEPC

Scrip Code : 532945

29th August, 2022

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 - Allotment of (Unlisted CCDs and NCDs) Securities on preferential basis pursuant to the Resolution Plan – Reg.

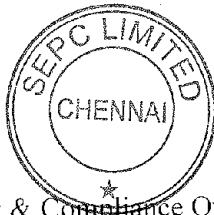
We would like to inform you that the Allotment Committee of the Board of Directors of the Company met today had considered and approved the allotment of 2,25,000 Unlisted Compulsorily Convertible Debentures (CCDs) @ Rs.100/- each aggregating to Rs. 2,25,00,000/- (Rupees Two crores and twenty-five lakhs) and 2,25,000 Unlisted Non-Convertible Debentures (NCDs) @ Rs.100/- each aggregating to Rs. 2,25,00,000/- (Rupees Two crores and twenty-five lakhs) to Bank of India, a lender of the Company as approved by the Shareholders of the Company and also in line with the Resolution Plan approved by the lender of the Company against conversion of part of their dues.

We now request you to take the same on record.

Thanking you,

Yours faithfully
For **SEPC Limited**

T. SRIRAMAN
Company Secretary & Compliance Officer



SEPC Limited

(Formerly Shriram EPC Ltd)

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