



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2019-20
The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
KEI/BSE/2019-20
Code No.: 517569

Date: 28.01.2020

Sub: Qualified institutions placement of equity shares of face value of Rs. 2/- each (the "Equity Shares") by KEI Industries Limited (the "Company"), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended ("QIP").

Dear Sir / Madam

Please refer to our letter dated January 23, 2020, intimating you about the meeting of the Qualified Institutions Placement Committee ("Committee") to be held on January 28, 2020 in respect of the QIP.

We wish to inform you that in respect of the QIP, the Committee at its meeting held today i.e. on January 28, 2020, has inter alia, passed the following resolutions:

- a. Approved the closure of the issue period for the QIP today i.e. on January 28, 2020;
- b. Determined and approved the allocation of 10,000,000 Equity Shares at an issue price of Rs. 500 per Equity Share (including a premium of Rs. 498 per Equity Share) upon the closure of the Issue, [which is at a discount of 3.50% i.e. Rs. 18.14 per Equity Share to the floor price of Rs. 518.14 per Equity Share], determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, for the Equity Shares to be allotted to eligible qualified institutional buyers pursuant to the QIP; and
- c. Approved the placement document dated January 28, 2020 and confirmation of allocation note ("CAN") to be issued to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares, pursuant to the QIP.

The meeting of the Committee commenced at 7.00 pm and concluded at 7.50 pm.

For KEI INDUSTRIES LIMITED


(KISHORE KUNAL)
GM (Corporate) & Company Secretary

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Istrial Estate, Rakholi, Silvassa UT of D &N.H-396240. Tel/Fax : 0091-260-2644404, 2630944,2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : Arihant Benchmark, 4th Floor, 113-F, Matheshwartola Road, Kolkata-700046 Telfax : 033-40620820/4062



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Further, this is to intimate you that for the purpose of all the intimations made to the Stock Exchanges and other regulatory authority in relation to the Qualified Institutions Placement (QIP), all the references to the 'Fund Raising Committee' or any other committee formed for this purpose, shall be deemed to refer to the 'Qualified Institutions Placement Committee'.

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,
Yours faithfully,
For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LIMITED


(KISHORE KUNAL)
GM (Corporate) & Company Secretary

(KISHORE KUNAL)
GM (Corporate) & Company Secretary

CC:

The National Stock Exchange of India Ltd.
Listing Division,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Company Symbol: KEI

The Calcutta Stock Exchange Ltd.
The Senior Manager, Listing Division,
7, Lyons Range, Kolkata-700001
Code No.: 21180

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