



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Date: 22nd November, 2023

To,
The Corporate Relations Department,
BSE Limited,
P] Tower, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115Scrip ID: ROSEMER

Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the meeting of the Allotment Committee constituted by the Board of Directors of **Rose Merc Limited** was held today, i.e. Wednesday, **22nd November, 2023 at 05.30 P.M. and concluded on 06.00 P.M.** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of 12,500 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:



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Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Price per warrant (25% of the issue price) (In Rs.)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money (In Rs.)	Warrants to be converted into equity	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price (In Rs.)	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money (In Rs.)
1	Prasad Vishnu Shanbhag	50,000	50.00	12.50	6,25,000.00	12,500	4,68,750.00	4,68,750.00

The Committee Meeting commenced at 05.30 p.m. and concluded on 06.00p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Vaishali Parkar Kumar
Executive Director
DIN: 09159108



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Annexure A

Sr. No	Particulars	Details												
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Equity shares												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 12,500 fully paid up equity shares having face value of Rs.10/-each.												
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs – 41,315,000 consisting of 4,131,500 equity shares of Rs.10/-each. Bifurcation as follows: (a) Existing Share Capital - 4,119,000 equity shares of face value Rs. 10/- per share aggregating to Rs.- 41,190,000 (b) Equity Share Capital added upon Conversion of warrants - 12,500 equity shares of face value Rs. 10/- per share aggregating Rs.- 1,25,000/												
	(ii) issue price / allotted price (in case of convertibles),	a. Rs. 50.00 (including premium of Rs.- 40.00) for 12,500 Warrants as determined in accordance with Regulation 165 read with 166A of SEBI (ICDR) Regulations.												
	(iii) Name of Allottees:													
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of warrants allotted</th></tr></thead><tbody><tr><td>1</td><td>Prasad Vishnu Shanbhag</td><td>Non-Promoter</td><td>12,500</td></tr><tr><td></td><td>Total</td><td></td><td>12,500</td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of warrants allotted	1	Prasad Vishnu Shanbhag	Non-Promoter	12,500		Total		12,500	
Sr.no	Name of the Allottees	Category	No. of warrants allotted											
1	Prasad Vishnu Shanbhag	Non-Promoter	12,500											
	Total		12,500											
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable												