

March 24, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated March 24, 2021 approved allotment of 6708599 Unsecured, Subordinated, Redeemable Non-Convertible Debentures of Face Value of INR 1,000/- each, for cash at par, aggregating to INR 670,85,99,000 on public issue basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	10% Unsecured Subordinated Redeemable Non-Convertible Debentures Series I (" Series I ") 9.6% Unsecured Subordinated Redeemable Non-Convertible Debentures Series II (" Series II ") Unsecured Subordinated Redeemable Non-Convertible Debentures Series III (" Series III ")
Type of Securities	Unsecured Subordinated Redeemable Non-Convertible Debentures
Type of Issuance	Public Issue
Total Number of Non-Convertible Debentures	Series I -2746922 Series II - 3280234 Series III -681443
Size of Issue	Rs. 6708599000 (Series I – Rs. 274,69,22,000) (Series II – Rs. 328,02,34,000) (Series III – Rs. 68,14,43,000)
Proposed to be Listed	Yes
Date of Allotment	March 24, 2021
Tenor	87 months
Name of Stock Exchange(s)	BSE Limited (" BSE ") and National Stock Exchange of India Limited BSE shall be the Designated Stock Exchange for the Issue.
Coupon/Interest	Series I - 10.00% Series II - 9.60% Series III - N.A.
Schedule of payment of	Series I - March 24 of each year during the tenure and on

IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22)



IIFL FINANCE

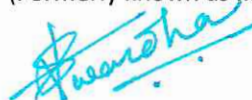
Coupon/Interest and Principal	maturity. Series II - 1 st day of each month from May 2021 during the tenure and on maturity. Series III - June 24, 2028 Principal (Series I, II and III) : June 24, 2028
Security	Not Applicable
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Series I - INR 1,000/- Series II - INR 1,000/- Series III - INR 2,000/- per debenture on Maturity, i.e. June 24, 2028

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)



Sneha Patwardhan
Company Secretary



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