

**BAG****B.A.G. Films and Media Limited**

"CIN: L74899DL1993PLC051841"

FC-23, Sector 16A, Film City,

Noida 201 301

Tel.: 0120 4602424 | Fax : 0120 3911401

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BAG/STX/letters/2022-23/AM/1166  
April 26, 2022

To,  
The Listing Compliance Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G  
Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai-400 051

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

**NSE-SYMBOL: BAGFILMS****BSE-Scrip Code: 532507****Sub: Undertaking**

**Ref: Non-Applicability of Annual Disclosure to be made by an Entity identified as a Large Corporate as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of debt securities by large entities for the financial year 2021-22.**

Dear Sir/Madam,

This is with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding submission of "Initial Disclosure" by listed entity covered under Large Corporate, we wish to confirm and undertake that we are not a Large Corporate as per the applicability criteria given under the said SEBI circular.

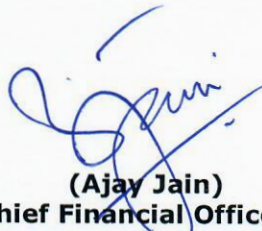
This is for your information and record please.

Thanking you,

Yours sincerely,  
For **B.A.G. Films and Media Limited**

  
(Rajeev Parashar)  
Company Secretary &  
Compliance Officer



  
(Ajay Jain)  
Chief Financial Officer

