



SEC 123 / 2023-24

23rd October 2023

The General Manager, DCS – CRD
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
MUMBAI - 400 001
Scrip Code: **500114**

The General Manager, DCS – CRD
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051
Symbol: **TITAN**

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures ('NCD')

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 and with reference to our letter dated 17th October 2023, please note that the Company has finalized the issue of NCDs, as per the following key terms and conditions:

Type of securities proposed to be issued	Rated, Unsecured, Redeemable, Listed, NCDs.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issued on Private Placement basis to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 2,50,000 (Two Lakh Fifty Thousand NCDs of face value ₹100,000 each aggregating to ₹ Two Thousand Five Hundred crores in two tranches/series.
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE).
Tenure of the instrument - date of allotment and date of maturity	Series-1 Deemed Date of Allotment: 3 rd November 2023 Date of Maturity: 1.5 years (18 months) from the Deemed Date of Allotment Series-2 Deemed Date of Allotment: 3 rd November 2023

Titan Company Limited

'INTEGRITY' #193 Veerasandra Electronics City P.O. Off Hosur Main Road, Bangalore 560100 India. Tel: 9180 6704 7000 Fax: 9180 6704 6262
Registered Office 3, SIPCOT Industrial Complex Hosur 635 126 TN India. Tel-91 4344 664 199 Fax 91 4344 276037, CIN: L74999TZ1984PLC001456
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	Date of Maturity: 2 years (24 months) from the Deemed Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal	Coupon offered: Fixed Rate Coupon basis bidding at Electronic Book Provider (EBP) Platform of NSE. The bidding on EBP can be on uniform yield / multiple yield allotment basis. Schedule of Interest Payment: Annual
Charge / security, if any, created over the assets	Not Applicable. The NCDs are unsecured.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Redeemable on maturity

The above-mentioned details are pursuant to SEBI Circular No.SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

This is for your information and records.

Your truly,

For Titan Company Limited

Dinesh Shetty

General Counsel & Company Secretary

Titan Company Limited

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