



**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181  
Corporate Office: Ecospace Campus 2B 11F/12  
New Town Rajarhat North 24 Parganas Kolkata-700160  
Telephone +91 3344591111  
Email: mbe.corp@mbeccl.co.in Website: www.mcnallybharat.com  
Registered Office: 4 Mangoe Lane Kolkata-700001

17<sup>th</sup> October 2023

**The National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> floor, Plot # C/1, 'G' Block  
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building  
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

**Ref: Regulation 30(2) read with Sub-clause 16(g) of Para A Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Thirty-fourth & Thirty-fifth Meetings of Committee of Creditors**

Scrip Code/Symbol: 532629 / MBECL

The Company has been advised by its Resolution Professional that the Thirty-fourth meeting of the Committee of Creditors (“CoC”) of McNally Bharat Engineering Company Limited (the “corporate debtor”) under regulation 18 and 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”) were held on Friday, 22<sup>nd</sup> September 2023 at a shorter notice at 10.30 AM through audio-visual means.

The Company has also been informed by its Resolution Professional that the Thirty-fifth meeting of the Company’s CoC was held on Monday, 16<sup>th</sup> October 2023 at a shorter notice at 4.00 PM through audio-visual means.

This Notice is being uploaded on the Company’s website at [www.mcnallybharat.com](http://www.mcnallybharat.com).  
This is for your information and records.

Yours faithfully,  
For **McNally Bharat Engineering Company Limited**

Indrani Ray  
**Company Secretary**

*[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]*