



SUNITA TOOLS LIMITED

(Formerly known as Sunita Tools Pvt Ltd)

May 16, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001,
Maharashtra, India.

Sub: Corrigendum to Extra-Ordinary General Meeting of the Members of Sunita Tools Limited to be held on Wednesday, May 29, 2024 at 04:00 P.M.

Dear Sir/Madam,

This is in continuation to the Notice of Extra-Ordinary General Meeting of the Company (EOGM Notice) dated 07th May 2024, which has already been emailed to all the shareholders of the Company on 07th May, 2024. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Extra-Ordinary General Meeting has been sent regarding changes in the EOGM Notice and Explanatory Statement by inclusion of certain additional disclosure. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum shall also being published in the respective newspapers in Hindi and English language and shall be uploaded on the website of the Company www.sunitatools.com

Except as detailed in the attached Corrigendum, all other disclosure of the EOGM Notice along with Explanatory Statement dated 07th May 2024, shall remain unchanged.

This Corrigendum will also be available on the Website of the Company www.sunitatools.com

Please note that on and from the date hereof, the EOGM Notice dated 07th May 2024 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

For Sunita Tools Limited

Satish Kumar Pandey
Managing Director
DIN: 00158327

Encl: As Attached

Reg- off: Plot A S NO 66, Valiv Phatta
Vasai East, Palghar 401208 India
CIN: U29220MH1988PLC045850

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SUNITA TOOLS LIMITED

CIN: U29220MH1988PLC045850

Reg Off: Survey No. 66, Plot No. A, Valiv, Sativali Road,
Vasai East, Thane, Palghar, Maharashtra – 401208

Website: www.sunitatools.com **Email:** info@sunitatools.com

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued by Sunita Tools Limited (“Company”) for convening an Extra-Ordinary General Meeting of the Shareholders of the Company (“EOGM”) on Wednesday, May 29, 2024 at 4:00 PM. at the Registered Office of the Company at Survey No. 66, Plot No. A, Valiv, Sativali Road, Vasai East, Thane, Palghar, Maharashtra - 401208. This Corrigendum is to be read in conjunction with the EOGM Notice dated 07th May 2024 as available on the website of the Company and BSE Limited where the shares of the Company are listed. The Notice of the EOGM was dispatched to all the shareholders of the Company on 07th May 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the EOGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. Further, except as detailed in the attached Corrigendum, all other disclosure of the EOGM Notice along with Explanatory Statement dated 07th May 2024, shall remain unchanged.

This Corrigendum shall also be available at the website of the Company at www.sunitatools.com and on the website of BSE Limited at <http://www.bseindia.com> where the shares of the Company are listed.

The company intends to revise the following items and their specific points in the Explanatory Statement of EOGM notice dated May 07, 2024

Item No. 2 – Preference Issue of Equity Shares

- **Point No. 15** of explanatory statement concerning the Pre and Post Issue Shareholding pattern by **adding TOTAL (A+B) column in the table**, and
- **Point No. 16** of explanatory statement regarding the Identity of the Natural Persons who are the Ultimate Beneficial Owners of the Subscription Shares proposed to be allotted and/or who ultimately control the allottee by **adding Ultimate beneficial Owner details of Deepak Dhanwantrai Shah (HUF)**.

AND

Item No. 3 – Preferential Issue of Warrants Convertible into Equity Shares,

- **Point No. 15** of explanatory statement regarding the Pre and Post Issue Shareholding pattern by **adding TOTAL (A+B) column in the table**.



Item No. 2- ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS

15) Pre and Post Issue Shareholding pattern of the Company*:

Sr. No.	Category	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Shares held	%	No. of Shares held	%
A	Promoters and Promoters Group holding	41,05,000	72.98	41,78,846	66.07
1	Indian				
	a) Individuals/HUF	41,05,000	72.98	41,78,846	66.07
	b) Others (Body Corporate)	--	--	--	--
2	Foreign	--	--	--	--
	Sub-Total (A)	41,05,000	72.98	41,78,846	66.07
B	Non Promoters / Public holding				
1	Institutional Investors	--	--	--	--
2	Non Institution	--	--	--	--
	a) Individuals	13,94,000	24.79	19,24,154	30.42
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	11,58,000	20.59	13,32,000	21.06
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	2,36,000	4.2	5,92,154	9.36
	b) Foreign Companies	--	--	--	--
	c) Body Corporate (others)	51,000	0.91	59,000	0.93
	d) Clearing Member	0	0	0	
	e) NRI	32,000	0.57	32,000	0.51
	f) Any Other	43,000	0.76	1,31,000	2.07
	Sub-Total (B)	15,20,000	27.03	21,46,154	33.93
	TOTAL (A+B)	56,25,000	100	63,25,000	100

**The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.*



(This corrigendum includes the addition of the TOTAL (A+B) column in the table, without any alterations to the number of shares or the percentage of allotment. The table provides a comprehensive overview of the combined figures of categories A and B, ensuring clarity and completeness in the presentation of data.)

16) Identity of the Natural Person who are the Ultimate Beneficial Owners of the Subscription Shares proposed to be allotted and / or who ultimately control the allottee:

Name of the Proposed Allottee	Category	Post-issue Shareholding of Equity Shares		Name of Ultimate Beneficial Owner
		Equity Shares	Percentage (%)	
WOW Investments	Public	27,000	0.43	Brijesh Thakkar
Aarson Investment	Public	18,000	0.28	Sharad Goel
Ten Eighty Investments	Public	18,000	0.28	Aatish Sharma
Nandura Estates	Public	15,000	0.24	Sumant Ramesh Kumar Nathani
Niagra Growth Private Limited	Public	8,000	0.13	Vipul Magon
Deepak Dhanwantrai Shah (HUF)	Public	10,000	0.16	Deepak Dhanwantrai Shah
Total Equity Holding		96,000	1.52	

(The above table in this corrigendum includes the addition of Ultimate beneficial Owner details of Deepak Dhanwantrai Shah (HUF), without any alterations to the number of shares or the percentage details previously provided.)

Item No. 3- ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS

15) Pre and Post Issue Shareholding pattern of the Company*:

Sr. No.	Category	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Shares held	%	No. of Shares held	%
A	Promoters and Promoters Group holding	41,05,000	72.98	41,78,846	66.07
1	Indian				
	c) Individuals/HUF	41,05,000	72.98	41,78,846	66.07



	d) Others (Body Corporate)	--	--	--	--
2	Foreign	--	--	--	--
	Sub-Total (A)	41,05,000	72.98	41,78,846	66.07
B	Non Promoters / Public holding				
1	Institutional Investors	--	--	--	--
2	Non Institution	--	--	--	--
	g) Individuals	13,94,000	24.79	19,24,154	30.42
	iii. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	11,58,000	20.59	13,32,000	21.06
	iv. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	2,36,000	4.2	5,92,154	9.36
	h) Foreign Companies	--	--	--	--
	i) Body Corporate (others)	51,000	0.91	59,000	0.93
	j) Clearing Member	0	0	0	
	k) NRI	32,000	0.57	32,000	0.51
	l) Any Other	43,000	0.76	1,31,000	2.07
	Sub-Total (B)	15,20,000	27.03	21,46,154	33.93
	TOTAL	56,25,000	100	63,25,000	100

**The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.*

(This corrigendum includes the addition of the TOTAL (A+B) column in the table, without any alterations to the number of shares or the percentage of allotment. The table provides a comprehensive overview of the combined figures of categories A and B, ensuring clarity and completeness in the presentation of data.)

FOR SUNITA TOOLS LIMITED

**Sd/-
Rupal Dedhia
(Company Secretary)**