



Shree Rama Multi-Tech Limited

An ISO 9001:2015 and ISO 15378:2017 (GMP) Certified Company
DMF Type III Certified Company



Regd. Office :
**FACTORY AND COMMUNICATION ADDRESS - 1557, MOTI-BHOYAN, KALOL-KHATRAJ ROAD, TAL : KALOL,
DIST. : GANDHINAGAR - 382721 TELE : (079) 66747101, 66747102 EMAIL : info@srmtl.com**

By E-filing

Date: 31st October, 2023

To,
The General Manager (Listing)
BSE Limited
Floor-25, PhirozeJeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 023

To,
The General Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G,
BandraKurla Complex, Bandra (E),
Mumbai – 400 051

Sub.: Submission of Statement of Deviation in the use of proceeds from the objects or Variation in the projected utilization and actual utilization of Funds of Rights Issue

Ref.: Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) “LODR” Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015 and SEBI circular No. CIR/CFD/CMD1/162/2019 dated 24 December 2019 issued by SEBI titled “Format on Statement of Deviation in the use of proceeds from the objects or Variation in the projected utilization and actual utilization of Funds of Rights Issue, we hereby submit that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Rights Issue against the objects of the Rights Issue of Letter of Offer dated 25th May, 2023.

The detailed report as per format is annexed as Annexure I.

The aforesaid statement has been reviewed by the Audit Committee in its meeting held on 31st October, 2023

The Exchange is requested to take the same on record.

Thanking You
Yours Faithfully,
For, **Shree Rama Multi Tech Limited**

(Sandip Mistry)
Company Secretary & Compliance Officer

Encl.: a/a



REGD OFFICE: 18, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.
TELE: (079) 27546800, 27546900. WEBSITE: www.srmtl.com, CIN NO : L25200GJ1993PLC020880

All Contractual obligation subject to Ahmedabad Jurisdiction.

Lami-Tubes, Tube Laminates, Multilayer Films, Flexible Laminates



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ISO 9001:2015 CERTIFIED*Regd. Office*FACTORY AND COMMUNICATION ADDRESS - 1557, MOTI-BHOYAN, KALOL-KHATRAJ ROAD, TAL : KALOL,
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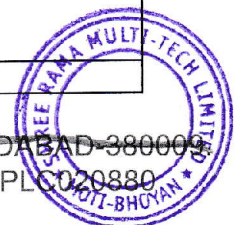
Annexure I

Statement of Deviation / Variation in utilization of funds raised through Rights Issue

Name of listed entity		Shree Rama Multi-Tech Limited				
Mode of Fund Raising		Rights Issue (letter of offer dated 25 th May, 2023)				
Date of Raising Funds		3 rd July, 2023 (Being the date of Allotment)				
Amount Raised		Rs. 6,300 Lakhs				
Report filed for Quarter ended		30 th September, 2023				
Monitoring Agency		Not applicable				
Monitoring Agency Name, if applicable		Not applicable				
Is there a Deviation / Variation in use of funds raised		No Note: The Company has utilised the Funds raised through Rights issue as per the main objects of Letter of Offer dated 25 th May, 2023				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for Deviation / Variation		Not applicable				
Comments of the Audit Committee after review		None				
Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (₹ in Lakh)	Modified Allocation, if any	Funds Utilised (₹ in Lakh)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
Repayment of certain outstanding borrowings including redemption of non-convertible debentures	NA	6,171.86	NA	6,171.86	Nil	Nil
Issue Expense	NA	108.49	NA	108.49	Nil	Nil
General Corporate Purpose	NA	19.65	NA	19.65	Nil	Nil
Deviation or variation could mean:						

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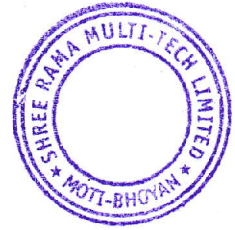


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- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Signature	
Name of Signatory	Sandip Mistry
Designation	Company Secretary



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