

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.
Tel: 91 - 22 - 6640 4220 / 4880 4200 ■ Fax: 91 - 22 - 2857 3441 ■ e-mail: info@irb.co.in ■ www.irb.co.in
CIN : L65910MH1998PLC115967



Date: August 2, 2023

To,

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	Listing Department National Stock Exchange of India Limited Exchange Plaza Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai 400051
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Dear Sir/Ma'am,

Ref: Scrip Code: 532947, Symbol: IRB

Sub: Rights Issue of Units of the IRB Infrastructure Trust

Pursuant to applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("SEBI InvIT Regulations"), a letter of offer dated August 2, 2023 (the "LOF") in connection with the issue of units aggregating up to Rs. 28,619.50 million by way of a fast-track rights issue (the "Issue"), to eligible unitholders of the IRB Infrastructure Trust ("Trust") has been filed with the Securities and Exchange Board of India (the "SEBI") and the National Stock Exchange of India Limited (the "NSE") on August 2, 2023.

In accordance with the requirements of Chapter 9 of the Master Circular no. SEBI/HO/DDHS-PoD2/P/CIR/2023/115 issued by the SEBI dated July 6, 2023 ("Master Circular"), the LOF is available on the websites of the Trust at www.irbinfratruster.co.in, the Company at www.irb.co.in, Vivro Financial Services Private Limited (the Lead Manager to the Issue) at www.vivro.net and will be available on the websites of the SEBI and the NSE.

We hereby enclose a public announcement of filing of LOF by the Trust, which is also available on the website of the Trust at www.irbinfratruster.co.in and the Company at www.irb.co.in.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For IRB Infrastructure Developers Limited

Mehul Patel
Company Secretary & Compliance Officer

Encl.: As above

(This is a public announcement for information purposes only. Not for publication or distribution, directly or indirectly, inside the United States)

PUBLIC ANNOUNCEMENT



IRB INFRASTRUCTURE TRUST

(An irrevocable trust set up under the Indian Trusts Act, 1882 and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Principal place of business: Off No-11th Floor/1101, Hiranandani Knowledge Park, Technology Street, Hill Side Avenue, Powai, Mumbai 400 076, Maharashtra, India

SEBI Registration Number: IN/InvIT/19-20/0012; **Tel:** +91 22 6733 6400 | **Website:** www.irbinfratrust.co.in |

Compliance Officer: Mr. Kaustubh Shevade; **E-mail:** kaustubh.shevade@irb.co.in



Sponsor
IRB Infrastructure Developers Limited



Investment Manager
MMK Toll Road Private Limited



Trustee
IDBI Trusteeship Services Limited

ISSUE OF UP TO 142,400,006 UNITS (THE “UNITS”) REPRESENTING AN UNDIVIDED BENEFICIAL INTEREST IN IRB INFRASTRUCTURE TRUST (THE “TRUST”) AT A PRICE OF ₹200.98* PER UNIT (THE “ISSUE PRICE”) AGGREGATING UP TO ₹28,619.50 MILLION ON A RIGHTS BASIS TO ELIGIBLE UNITHOLDERS IN THE RATIO OF ONE UNIT FOR EVERY 6.17 UNITS HELD BY THEM ON THE RECORD DATE (THE “ISSUE”). THE RECORD DATE IS JULY 28, 2023.**

*The Issue Price is ₹200.979634. For presentation purposes only, the Issue Price has been presented as rounded-off to two decimal places.

**The Rights Entitlement Ratio is one Unit for every 6.174812 Units held by Eligible Unitholders on the Record Date. For presentation purposes only, the Rights Entitlement Ratio has been presented as rounded-off to two decimal places.

This public announcement is being made in compliance with paragraph 9.3.5. of Chapter 9 of the Master Circular on Infrastructure Investment Trusts (InvITs) bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023 (the “SEBI Master Circular”), issued by the Securities and Exchange Board of India (the “SEBI”) to inform the public that the Trust has filed a letter of offer dated August 2, 2023 (the “Letter of Offer”) with SEBI and the National Stock Exchange of India Limited (the “NSE” or the “Stock Exchange”) in relation to the Issue. The Issue is a fast-track rights issue under the SEBI Master Circular.

INVESTMENTS IN UNITS INVOLVE RISKS AND INVESTORS SHOULD NOT INVEST ANY FUNDS IN THE ISSUE UNLESS THEY CAN AFFORD TO TAKE THE RISK OF LOSING THEIR ENTIRE INVESTMENT. FOR MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE TRUST, THE UNITS, THE ISSUE, AND THE LETTER OF OFFER. INVESTORS ARE ADVISED TO CAREFULLY READ THE LETTER OF OFFER, INCLUDING THE SECTIONS “RISK FACTORS” AND “RIGHTS OF UNITHOLDERS”. THE UNITS HAVE NOT BEEN RECOMMENDED OR APPROVED BY THE SEBI OR THE NSE NOR DOES THE SEBI OR THE NSE GUARANTEE THE ACCURACY OR ADEQUACY OF THE CONTENTS OF THE LETTER OF OFFER.

ISSUE SCHEDULE*

ISSUE OPENS ON	AUGUST 3, 2023, THURSDAY
LAST DATE FOR REQUEST FOR RENUNCIATION	AUGUST 3, 2023, THURSDAY
ISSUE CLOSES ON	AUGUST 8, 2023, TUESDAY#

*Eligible Unitholders are requested to ensure that any renunciation is completed in such a manner that Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

#The Investment Manager will have the right to modify the Issue Period as it may determine from time to time, provided that the Issue will remain open for at least three Working Days and will not remain open for a period longer than 15 Working Days.

Pursuant to the provisions of Chapter 9 of the SEBI Master Circular, the Rights Entitlements, shall be credited only in dematerialized form to the demat account of the Eligible Unitholders before the Issue Opening Date with ISIN INE0C8K20042. Eligible Unitholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (<https://rights.kfintech.com>) by entering their DP ID and Client ID. The link for details of Rights Entitlements will also be available on the website of the Trust (www.irbinfratrust.co.in).

Capitalized terms used and not defined herein shall have the meanings given to such terms in the Letter of Offer.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 Vivro Financial Services Private Limited 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg Veer Santaji Lane, Lower Parel Mumbai 400 013, Maharashtra, India Tel: +91 22 6666 8040 Email: investors@vivro.net Investor grievance email: investors@vivro.net Website: www.vivro.net SEBI registration number: INM000010122 CIN: U67120GJ1996PTC029182	 Kfin Technologies Limited Selenium Tower-B, Plot No. 31 &32 Gachibowli, Financial District, Nanakramguda Serilingampally, Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222/1800 309 4001 Email: irb.rights@kfintech.com SEBI registration number: INR000000221 Contact person: M. Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com CIN: L72400TG2017PLC117649

On behalf of MMK Toll Road Private Limited
(acting in its capacity as the Investment Manager of IRB Infrastructure Trust)
SD/-

Compliance Officer

Place: Mumbai

Date: August 2, 2023

IRB Infrastructure Trust (acting through its investment manager, MMK Toll Road Private Limited), is proposing, subject to the receipt of applicable approvals, market conditions and other considerations, to undertake a rights issue of its units (“Units”) and has filed a letter of offer dated August 2, 2023 (“LOF”) with the Securities and Exchange Board of India (“SEBI”) and the National Stock Exchange of India Limited (“NSE”). The LOF is available on the websites of Vivro Financial Services Private Limited (the Lead Manager), the IRB Infrastructure Trust and its Sponsor (IRB Infrastructure Developers Limited) at www.vivro.net, www.irbinfratrust.co.in and www.irb.co.in, respectively, and will be available on the websites of the SEBI and the NSE at <https://www.sebi.gov.in> and <https://www.nseindia.com>, respectively. Investors should not that investment in Units involves a high degree of risk and should carefully read the section “Risk Factors” on page 15 of the LOF.

The Rights Entitlements and the Units have not been and will not be registered under the U.S. Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. The Units and Rights Entitlements referred to in the Letter of Offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S to unitholders located in jurisdictions where such offer and sale of the Units are permitted under laws of such jurisdictions. The Issue is not, and under no circumstances is to be construed as, an offering of any Units or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. The distribution of the Letter of Offer or the disclosure of its contents without the Investment Manager’s prior consent to any person other than the Eligible Unitholders is unauthorized and prohibited.