



Date: 08.05.2024

To,
The Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Dismissal of petition filed by State Bank of India against PC Jeweller Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 before Hon'ble National Company Law Tribunal, Principal Bench, New Delhi

Ref.: The Company's earlier letters dated August 2, 2023 and April 29, 2024

Dear Sir / Ma'am,

In continuation to the above referred letters and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi ("NCLT") vide its order dated April 30, 2024, which is uploaded on NCLT's website today i.e. May 8, 2024, has allowed State Bank of India ("SBI"), Financial Creditor to withdraw the petition (IB)-421(PB)/2023 filed by it against PC Jeweller Limited under section 7 of the Insolvency & Bankruptcy Code, 2016. Accordingly, NCLT dismissed petition (IB)-421(PB)/2023 as withdrawn and all other IA's pending in this matter were also disposed of accordingly.

NCLT also imposed a cost of ₹ 5,00,000 each both on SBI and the Company, to be deposited in the Prime Minister's National Relief Fund, for engaging the Tribunal on number of hearings before the matter got settled.

Kindly take the information on record.

Yours sincerely,
For **PC Jeweller Limited**

(SANJEEV BHATIA)
Chief Financial Officer

PC Jeweller Limited