

Date: May 12, 2023

To, <b>BSE Limited,</b> 25, P. J. Towers, Dalal Street, Mumbai – 400 001 <b>Ref: Company Scrip Code: 532834</b>	To, Listing Department, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 <b>Ref: Symbol: CAMLINFINE    Series: EQ</b>
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**Sub: Intimation of allotment of 1,02,58,986 fully paid-up Equity Shares to International Finance Corporation.**

Dear Sir/Madam,

This is with reference to our intimations dated June 28, 2018, June 29, 2018 and October 30, 2021 wherein the Company had informed, inter alia, about the issue of 30 (thirty), unsecured and unlisted, Foreign Currency Convertible Bonds (FCCBs) having a face value of US\$ 500,000 each aggregating to US\$ 15,000,000 to International Finance Corporation (“IFC”) which are subject to certain anti-dilution rights and adjustments agreed into between the Company and the IFC.

This is to inform you that the Securities Issue and Allotment Committee at its meeting held today i.e., May 12, 2023, has allotted 1,02,58,986 fully paid-up Equity Shares of face value Re. 1/- each of the Company to IFC upon conversion of FCCBs at a conversion price of Rs. 105/- per Equity Share (inclusive of Share Premium of Rs. 104/- per Equity Share), consequent upon receipt of notice from IFC for the said conversion. The newly issued equity shares shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the said allotment the paid-up Equity Share Capital of the Company stands increased to Rs. 16,73,52,482/- divided into 16,73,52,482 fully paid-up Equity Shares of face value Re. 1/- each.

**About IFC:**

IFC is the largest global development institution focused on the private sector in developing countries. IFC, a member of the World Bank Group, advances economic development and improves the lives of people by encouraging the growth of the private sector in developing countries. IFC applies its financial resources, technical expertise, global experience, and innovative thinking to help its partners overcome financial, operational, and other challenges.

IFC achieves this by investing in impactful projects, mobilizing other investors, and sharing expertise. ([https://www.ifc.org/wps/wcm/connect/corp\\_ext\\_content/ifc\\_external\\_corporate\\_site/home](https://www.ifc.org/wps/wcm/connect/corp_ext_content/ifc_external_corporate_site/home))

This is for your information and record please.

For **Camlin Fine Sciences Limited**

**Rahul Sawale**  
**Company Secretary**  
**& VP - Legal**

 **Registered Office:**  
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