

Dated 6th December, 2023

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai -400 001, India

NSE Symbol: SKIL

BSE Security Code: 539861

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our earlier Disclosure to the stock exchanges on 21 March, 2018 and our clarification letter dated 11 July, 2018

Dear Sir/Madam,

With reference to and in continuation of our earlier Disclosure dated 21st March, 2018 and subsequent clarification letter dated 11th July, 2018 regarding the Commercial Civil Suit filed before the Hon'ble Commercial Court at City Civil Court at Bhadra, Ahmedabad, by the Company against the Consortium Lenders of Reliance Naval & Engineering Limited (RNEL), erstwhile Pipavav Defense & Offshore Engineering Company Limited, seeking amongst other reliefs, restraint orders against the Consortium Lenders from enforcing/invoking the securities offered by SKIL Group including the Company under the Master Restructuring Agreement executed between (i) RNEL, (ii) IDBI Bank Limited (the Monitoring Institution acting in its capacity as the agent for the CDR Lenders of RNEL) and (iii) the CDR Lenders, we further inform you that the matter is sub-judice.

Thanking you,

Sincerely yours,

For SKIL Infrastructure Limited



Niles Mehta
Company Secretary