



SEC/1562/2019-20

14th March 2020

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Sandra (E), Mumbai -400 051.	Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, Mumbai - 400 001.
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Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Bank has issued an Equity Commitment Letter (the "Letter") to invest INR 3,00,00,00,000/- (Indian Rupees Three Hundred Crore only) (the "Equity Commitment") in YES Bank Limited ("Yes Bank") for subscription of 30,00,00,000 (Thirty Crore) Equity Shares of Yes Bank at a price of INR 10/- (Indian Rupees Ten only) per Equity Share. This Equity Commitment is pursuant to the scheme of reconstruction of Yes Bank proposed by the Reserve Bank of India under Section 45 of the Banking Regulation Act, 1949 and subject to regulatory approvals and other conditions as set out in the Letter.

Kindly take the same on your record.

Yours faithfully

For Company Secretary

