



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/8/22-23

Date: 28-04-2022

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Initial Disclosure for FY 2022-23 to be made by an entity identified as a Large Corporate

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. **SEBI/HO/DDHS/CIR/P/2018/144** dated **November 26, 2018** with respect to fund raising by issuance of Debt Securities by Large Entities and disclosures and compliances thereof by such Large Corporate (LC).

In this connection, we hereby submit that our Company PNC Infratech Limited does not fall under the ambit of Large Corporate (LC) category since the Company does not have any unsupported bank borrowing or plain vanilla bonds as stipulated in circular. The Company have only secured borrowings for which the credit rating was obtained.

This is for record and information of the Exchanges.

For PNC Infratech Limited

Tapan Jain
(Company Secretary & Compliance Officer)
ICSI M. No.: A22603



Bhupinder Kumar Sawhney
(Chief Financial Officer)



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

Tel. : 91-562-4054400 (30 Lines)
91-562-4070000 (30 Lines)

Fax : 91-562-4070011

Email : ho@pncinfratech.com

Regd. Office : NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector-V, Saket
New Delhi--110017 (India)

Tel. : 91-11-29574800 (10 Lines)
91-11-29566511, 64724122

Fax : +91-11-29563844

Email : delhioffice@pncinfratech.com

Web. : www.pncinfratech.com

CIN : L45201DL1999PLC195937

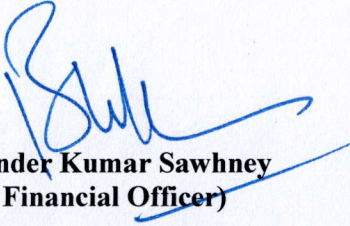
Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

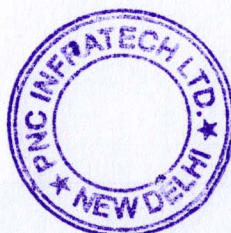
S. No.	Particulars	Details
1.	Name of the company	PNC INFRATECH LIMITED
2.	CIN	L45201DL1999PLC195937
3.	Outstanding borrowing of company as on 31st March, 2022/ 31st December (in Rs crore)	Rs. 215.78 crore
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AA [Double A]* CARE Ratings Limited
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE


* The Company is having AA [Double AA] Credit Rating which is not of the unsupported bank borrowing or plain vanilla bonds of an entity as stipulated in circular,

Hence we confirm that we are not a 'Large Corporate' as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


Bhupinder Kumar Sawhney
(Chief Financial Officer)

Contact: 0562 4070000 ;
Email: bsawhney@pncinfratech.com




Tapan Jain
(Company Secretary)

Contact: 0562 4070000;
Email: tapan@pncinfratech.com

Date: 28.04.2022

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.