

KALPATARU PROJECTS INTERNATIONAL LIMITED (Formerly Kalpataru Power Transmission Limited)

KPIL/23-24 25th September, 2023

BSE Limited	National Stock Exchange of India Ltd.	
Corporate Relationship Department	'Exchange Plaza', C-1,	
Phiroze Jeejeebhoy Towers	Block 'G', Bandra-Kurla Complex	
Dalal Street, Fort	Bandra (E)	
Mumbai - 400 001.	Mumbai – 400 051.	
Scrip Code: 522287	Scrip Code: KPIL	

Subject: Outcome of Executive Committee meeting held on 25th September, 2023 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Respected Sir(s),

In terms of Regulation 30 of the LODR Regulations, this is to inform you that the Executive Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 150 Crores (Rupees One Hundred and Fifty Crores only) on private placement basis.

Information as required under Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as *Annexure-A*.

The meeting of Executive Committee commenced at 04:00 p.m. and concluded at 04:45 p.m.

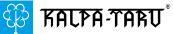
Kindly take the same on record.

Thanking you,

Yours faithfully, For Kalpataru Projects International Limited

Shweta Girotra Company Secretary & Compliance Officer

Encl: a/a



KALPATARU PROJECTS INTERNATIONAL LIMITED

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ANNEXURE-A

Particulars	Status		
Type of securities proposed to be issued	Listed, Rated, Unsecured, Redeemable Non-		
Type of secondes proposed to be issued	Convertible Debentures (" NCDs ")		
Type of issuance	Private Placement		
Total number of securities proposed to be	15,000 NCDs of face value of ₹ 1,00,000 (Indian		
issued or the total amount for which the			
securities will be issued or size of the issue	Rupees One Lakh Only) each, aggregating to ₹ 150 Crores		
Whether proposed to be listed?	Yes.		
If you name of the stack evaluation (a)	Wholesale Debt Market Segment of BSE		
If yes, name of the stock exchange(s)			
Tenure of the instrument - date of allotment and	Limitea		
	Deemed Date of	29 th September, 2023	
date of maturity	Allotment		
	Final Redemption	29 th September, 2027	
	(100%)		
Coupon/interest offered, schedule of payment	Coupon/interest offered: 8.25% (i.e. Repo rate @ 6.5% + Spread @ 1.75%) per annum Schedule of Payments:		
of coupon/interest and principal;			
	Particulars	Date	
	1 st Coupon Payment	29 th September, 2024	
	2 nd Coupon Payment		
	2 nd Coupon Payment	29 th September, 2025	
	3 rd Coupon Payment	29 th September, 2026	
	4 th Coupon Payment	29 th September, 2027	
	Principal repayment	29 th September, 2027	
Charge/security, if any, created over the assets	None being unsecured in nature		
Special right/interest/privileges attached to the	The Denture Holders as well as the Company will		
instrument and changes thereof	have a Put option and Call option respectively,		
	upon expiry of 3 years from the deemed date of		
	allotment.		
Delay in payment of interest / principal amount	None		
for a period of more than three months from the			
due date or default in payment of interest /			
principal			
Details of any letter or comments regarding	None		
payment/non-payment of interest, principal on			
due dates, or any other matter concerning the			
security and /or the assets along with its			
comments thereon, if any			
Details of redemption of preference shares	Bullet redemption at the end of 48 (forty eight)		
indicating the manner of redemption (whether	months from the Deemed Date of Allotment		
out of profits or out of fresh issue) and			
debentures			
Any cancellation or termination of proposal for	None		
issuance of securities including reasons			
thereof			
thereof			