

HI-KLASS TRADING & INVESTMENT LTD.

Regd. Off. :24, Veer Nariman Road, Rehman Building, 2nd Floor, Office No.15, Fort, Mumbai – 400 001.

Tel.: 2287 4084, 2287 4085 * Email : info@hiklass.co.in

CIN-L51900MH1992PLCO66262

Date: 18-12-2024

To,
Department of Corporate Services,
BSE Limited,
P.J. Tower, Dalaal Street,
Mumbai-400001

Sub: Outcome of Board Meeting to be held on 18-12-2024 at 4.00 PM and Concluded at 5.00 PM at Registered Office of the Company.

Dear Sir/Madam,

In terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of the Board of Directors of the Company held on 18-12-2024 at the Registered office of the Company situated at 24, Office No. 15, Rehman Building, 2nd Floor, Veer Nariman Road, Fort, Mumbai 400001 considered and approved the following business. The Meeting started at 4.00 PM and Concluded at 5.00 PM:

1. Increase the existing Authorized Share Capital of the Company of Rs. 6,50,00,000/- (Rupees Six Crore Fifty Lakhs Only) divided into 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of face value of Rs. 5/- (Rupees Five) each to Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only) divided into 1,50,00,000 (One Crore Fifty) Equity shares of face value of Rs. 5/- (Rupee Five) each by addition of 20,00,000 (Twenty Lakhs) Equity Shares of face value of Rs. 5/- (Rupees Five) each subject to the approval of the shareholders in the general meeting
2. Change in Memorandum of Association and Articles of Association of the Company pursuant to Increase in Authorized Share Capital of the Company subject to the approval of the shareholders in the general meeting.
3. Issue of upto 80,00,000 Equity Shares of Rs. 5/- each by at a valuation of Rs. 10/- per share at a Premium of Rs. 5/- per share is to the persons who comes under the category of Promoter and Promoter Group and Non-Promoters on a Preferential Basis ("Preference Issue") subject to approval of members, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable Regulations, if any subject to the approval of the shareholders in the general meeting.
4. Appointment of Mr. Sanjay Jhaharia, Registered Valuer (IBBI/RV/06/2019/11595) as

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Registered Valuer for the above mentioned Preferential Issue of Equity Shares.

5. Appointment of M/s Mayur More & Associates, Practicing Company Secretaries ACS no 35249 CP no 13104 as Scrutinizer for Extra Ordinary General Meeting of the Company.
6. Approved and decided Date, Time and Venue for Conducting Extra Ordinary General Meeting of the Company

Day & Date: 17-01-2025
Time: 12:30 P.M.
Venue: via Virtual Mode.
7. Approved Notice for conducting Extra Ordinary General Meeting of the Company.
8. Approved change of designation of Mrs. Sonu Agarwal (DIN: - 09065415) from Non-Executive Independent Director to Non- Executive Non-Independent director on the Board of Directors of the Company subject to the approval of the shareholders in the general meeting.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as Annexure A.

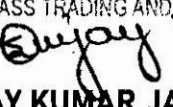
Please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition Of Insider Trading) Regulations, 2015, the Trading Window for trading in the securities of the Company for Designated Persons shall remain closed from the close of business hours of 13-12-2024 till 48 hours of the declaration of the Outcome of the Board meeting on 18-12-2024.

Kindly take the same on your records.

Thanking You,

FOR HI-KLASS TRADING AND INVESTMENT LIMITED

HI-KLASS TRADING AND INVESTMENT LIMITED


SANJAY KUMAR JAIN
MANAGING DIRECTOR
DIN: 00415316

Director

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Particulars	Details
Type of securities proposed to be issued	Equity Share of the face value of Rs. 5/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	80,00,000 Equity Shares of Rs. 5/- each on preferential basis to the Promoter and Non-Promoter Category at an offer price of Rs. 10/- Per Share at a Premium of Rs. 5/- Each.
Total amount for which the securities will be issued	Rs. 8,00,00,000/- Consisting of 80,00,000 Equity Shares issued at a Price of Rs.10 /- Per Share.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	
Name of Investors	<i>As per note 1 given below</i>
Post allotment of securities - outcome of the Subscription	<i>As per note 2 given below.</i>
Issue price / allotted price (in case of convertible)	Equity Share at a price of Rs. 10/- per Equity Shares calculated in accordance with SEBI ICDR.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure	Not applicable

Note 1:

NAME / LIST OF INVESTORS ALLOTMENT OF EQUITY SHARES TO PROMOTER AND PROMOTER GROUP

Sr. No.	Name	Category	Quantity
1	NICOINDIA CONSULTANCY LLP	Promoter	24,86,720

* DETAILS OF ULTIMATE BENEFICIARY OWNERS:

Sr. No.	Name of the Proposed Allottees	No of Equity Shares	Name of Ultimate Beneficiary Owners
1	NICOINDIA CONSULTANCY LLP	24,86,720	SUMAN JAIN

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NAME / LIST OF INVESTORS ALLOTMENT OF EQUITY SHARES TO NON -PROMOTERS

Sr No	Name	Category	Quantity
1	JYOTI HARESH MOTANI	Non -Promoter	3,20,140
2	BHAKTI NIKUNJ CHOKSHI	Non -Promoter	3,25,000
3	DHRUV VIJAYKUMAR PUJARA	Non -Promoter	3,25,000
4	ANKITA VIJAYKUMAR PUJARA	Non -Promoter	3,25,000
5	LALIT KABRA	Non -Promoter	6,00,000
6	KRISHNA KABRA	Non -Promoter	6,00,000
7	PREETI KRISHNA KABRA	Non -Promoter	5,75,000
8	PUSHPA KABRA	Non -Promoter	5,75,000
9	RICHWAY FINANCIAL SERVICES PVT LTD*	Non -Promoter	3,50,000
10	SPICE FUEL VENTURES PRIVATE LIMITED*	Non -Promoter	3,50,000
11	BISHNU KUMAR TIBREWAL	Non -Promoter	80,000
12	ANISHA TIBREWAL	Non -Promoter	80,000
13	RAMA KANT JOSHI	Non -Promoter	1,00,000
14	ADITYA JOSHI	Non -Promoter	1,00,000
15	MANJU JOSHI	Non -Promoter	50,000
16	ABHISHEK JOSHI	Non -Promoter	50,000
17	DINESH KUMAR SHARMA	Non -Promoter	75,000
18	REKHA DEVI	Non -Promoter	50,000
19	NITIN SHARMA	Non -Promoter	75,000
20	POONAM	Non -Promoter	50,000
21	NIKHIL SHARMA	Non -Promoter	50,000
22	UDAY SHARMA	Non -Promoter	65,000
23	RANI SHARMA	Non -Promoter	65,000
24	PUJA TRIVEDI	Non -Promoter	50,000
25	DINESH TRIVEDI	Non -Promoter	78,140
26	JITENDRA TRIVEDI	Non -Promoter	75,000
27	SUNITA TRIVEDI	Non -Promoter	75,000

* Details of Ultimate Beneficiary Owners:

Sr No	Name of the Proposed Allottees	No of Equity Shares	Name of Ultimate Beneficiary Owners
1	RICHWAY FINANCIAL SERVICES PVT LTD*	3,50,000	AKANSHA JOSHI
2	SPICE FUEL VENTURES PRIVATE LIMITED*	3,50,000	KEYA GHOSH

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Note 2:

Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)

Sr. No	Name	Pre-Preferential Allotment		Preferential Allotment Of Equity Shares		Post Preferential Allotment Of Equity Shares	
		Holding	%	Holding	%	Holding	%
1	JYOTI HARESH MOTANI	0	0.00	3,20,140	4.00	3,20,140	2.25
2	BHAKTI NIKUNJ CHOKSHI	0	0.00	3,25,000	4.06	3,25,000	2.29
3	DHRUV VIJAYKUMAR PUJARA	0	0.00	3,25,000	4.06	3,25,000	2.29
4	ANKITA VIJAYKUMAR PUJARA	0	0.00	3,25,000	4.06	3,25,000	2.29
5	LALIT KABRA	0	0.00	6,00,000	7.50	6,00,000	4.22
6	KRISHNA KABRA	0	0.00	6,00,000	7.50	6,00,000	4.22
7	PREETI KRISHNA KABRA	0	0.00	5,75,000	7.19	5,75,000	4.05
8	PUSHPA KABRA	0	0.00	5,75,000	7.19	5,75,000	4.05
9	RICHWAY FINANCIAL SERVICES PVT LTD*	3,00,000	4.83	3,50,000	4.38	6,50,000	4.57
10	SPICE FUEL VENTURES PRIVATE LIMITED*	3,00,000	4.83	3,50,000	4.38	6,50,000	4.57
11	BISHNU KUMAR TIBREWAL	1,62,000	2.61	80,000	1.00	2,42,000	1.70
12	ANISHA TIBREWAL	1,45,000	2.33	80,000	1.00	2,25,000	1.58
13	RAMA KANT JOSHI	0	0.00	1,00,000	1.25	1,00,000	0.70
14	ADITYA JOSHI	0	0.00	1,00,000	1.25	1,00,000	0.70
15	MANJU JOSHI	0	0.00	50,000	0.63	50,000	0.35
16	ABHISHEK JOSHI	0	0.00	50,000	0.63	50,000	0.35
17	DINESH KUMAR SHARMA	0	0.00	75,000	0.94	75,000	0.53
18	REKHA DEVI	0	0.00	50,000	0.63	50,000	0.35
19	NITIN SHARMA	0	0.00	75,000	0.94	75,000	0.53
20	POONAM	0	0.00	50,000	0.63	50,000	0.35
21	NIKHIL SHARMA	0	0.00	50,000	0.63	50,000	0.35
22	UDAY SHARMA	0	0.00	65,000	0.81	65,000	0.46
23	RANI SHARMA	0	0.00	65,000	0.81	65,000	0.46
24	PUJA TRIVEDI	0	0.00	50,000	0.63	50,000	0.35
25	DINESH TRIVEDI	1,35,000	2.17	78,140	0.98	2,13,140	1.50
26	JITENDRA TRIVEDI	0	0.00	75,000	0.94	75,000	0.53
27	SUNITA TRIVEDI	0	0.00	75,000	0.94	75,000	0.53
28	NICOINDIA CONSULTANCY LLP	0	0	24,86,720	31.08	24,86,720	17.50