



## NLC INDIA LIMITED

(Formerly Neyveli Lignite Corporation Limited)  
(A Government of India Enterprise)

Regd. Office: First Floor, No.8, Mayor Sathyamurthy Road,  
FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600 031  
Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Phone: 04142/252205, Fax: 04142-252645, 252646

CIN: L93090TN1456G01003507

Web-site: www.nlcindia.com | E-Mail: case@nlcindia.com

Secy/Buyback/2018

October 12, 2018

<b>The Manager</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051	<b>The Manager</b> <b>Department of Corporate Services</b> <b>BSE Limited</b> 25 <sup>th</sup> Floor, Phirozejeebhoy Towers Dalal Street, Mumbai, Maharashtra- 400 001
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**Ref: - Symbol: NLCINDIA; ISIN: INE589A01014**

Dear Sir/ Madam,

**Subject: CASH OFFER FOR BUYBACK BY NLC INDIA LIMITED ("COMPANY") OF EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹88 PER EQUITY SHARE NOT EXCEEDING 14,19,31,818 (FOURTEEN CRORE NINETEEN LAKH THIRTY ONE THOUSAND EIGHT HUNDREDEIGHTEEN) EQUITY SHARES, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS ("BUYBACK OFFER")**

This is in reference to the captioned subject and the our letter dated October 11, 2018, submitting the public announcement dated October 9, 2018 and published on October 11, 2018 ("Public Announcement") published pursuant to Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations"). We are enclosing herewith copy of the corrigendum dated October 11, 2018 made to Public Announcement and published on October 12, 2018 ("Corrigendum") in the Financial Express (English - all editions), Jansatta (Hindi - all editions) and MakkalKural (Tamil - Chennai edition).

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Public Announcement and the Corrigendum.

Sincerely,

For and on behalf of NLC India Limited

  
(K. Viswanath)  
Company Secretary

Encl: as above



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Corporate Office: Block-1, Neyveli - 607 801, Cuddalore District, Tamil Nadu

Tel.: 044 - 28364613/14 04142-252205, Fax: 04142-252645/6 | E-mail: investors@nlcindia.com | Website: www.nlcindia.com

## CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED OCTOBER 9, 2018 FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF NLC INDIA LIMITED ("COMPANY") FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS")

This corrigendum ("**Corrigendum**") to the public announcement dated October 9, 2018 published on October 11, 2018 in Financial Express (English - All Editions), Jansatta (Hindi - All Editions) and Makkal Kural (Tamil - Chennai Edition) (the "**Public Announcement**") is in continuation of and should be read in conjunction with Public Announcement issued in connection with the Buyback of Equity Shares of the Company. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

The eligible shareholder(s) of the Company are requested to note the following changes / amendments to the Public Announcement. With reference to paragraph 9.1, the Record Date "**Monday, October 22, 2018**" shall stand changed to "**Wednesday October 24, 2018**".

Except as detailed in this Corrigendum, all other information and terms of Buyback as disclosed in the Public Announcement remain unchanged. This Corrigendum is also expected to be available at the Securities and Exchange Board of India website ([www.sebi.gov.in](http://www.sebi.gov.in)).

### DIRECTOR'S RESPONSIBILITY

As per Regulations 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information. The Corrigendum is issued under the authority of the Board of Directors by the Buyback Committee through Resolution passed by the Buyback Committee meeting held on October 11, 2018.

For and on behalf of the Board of Directors of

### NLC India Limited

Sd/-

Rakesh Kumar  
Chairman-cum-Managing Director  
& Director (Finance) (Addl. Charge)  
(DIN: 02865335)

Sd/-

V Thangapandian  
Director (Power)  
(DIN: 07255163)

Sd/-

K. Viswanath  
Company Secretary

Place : New Delhi

Date : October 11, 2018

PRESSMAN

THE FINANCIAL EXPRESS Fri, 12 October 2018  
Newspaper financial

