

To,  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Date: 08.08.2023

Dear Sir/ Madam,

**Sub: Intimation of Additional Agenda to the Board Meeting of the Company to be held on 11<sup>th</sup> August, 2023.**

**Ref: Our BSE Letter dated 04.08.2023**

**Unit: 7Seas Entertainment Limited (Scrip Code: 540874)**

We refer to the letter dated 4<sup>th</sup> August, 2023 wherein the Company has intimated to the stock exchange the schedule of the meeting of the Board of Directors to be held on 11<sup>th</sup> August, 2023 inter-alia, to consider, approve and take on record the Unaudited Standalone Financial Results of the company for the quarter ended 30<sup>th</sup> June 2023 and any other business, if required. In addition to the agenda submitted on 4<sup>th</sup> August, 2023, this is to intimate you that the Board of Directors of the Company at the meeting scheduled on 11<sup>th</sup> August, 2023 shall also consider inter alia, the following additional item:

1. Allotment of 36,62,116 convertible warrants at an issue price of Rs.22.70 per warrant to the non-Promoters on Preferential Basis.
2. Allotment of 35,24,229 equity shares at an issue price of Rs.22.70 per equity share to the promoters and non-Promoters on Preferential Basis.

This is for the kind information and records of the Exchange, please.

Thanking you.

Yours faithfully,  
For 7Seas Entertainment Limited

  
L. Maruti Sanker  
Managing Director  
(DIN: 01095047)



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