



Genus Paper & Boards Ltd

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A

Genus
energizing lives

September, 07 2020

BSE Limited

(Corporate Relationship Department),
1st Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400001

E-mail: corp.compliance@bseindia.com

Scrip Code : 538961

National Stock Exchange of India Ltd.

(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

E-mail: cc_nse@nse.co.in

Symbol : GENUSPAPER

Dear Sirs,

Sub: Receipt of Letter of Intent (LOI) for NS Papers Limited (NSPL)

Dear Sir/Madam

This is to inform you that Resolution Professional (RP) for NS Papers Limited (Corporate Debtor), on behalf of the Committee of Creditors, has issued a letter of Intent (LOI) dated 6th September, 2020 to Genus Paper & Boards Limited (Company) with regard to the Resolution Plan submitted for NSPL, which is undergoing corporate insolvency resolution process under the provisions of Insolvency and Bankruptcy Code, 2016 and the said LOI has been accepted by the Company.

Implementation of the Resolution Plan shall be subject to its' approval by the Hon'ble National Company Law Tribunal (Adjudicating Authority) and fulfillment of the conditions therein and applicable law.

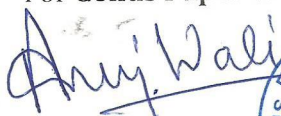
The above intimation is made in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking You.

Yours faithfully,

For Genus Paper & Boards Limited


Anuj Ahluwalia
Company Secretary

