



TEXMACO

Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN No.: L29261WB1998PLC087404

GSTIN No. 19AABCT2592E1ZA

Date: 5th April, 2019

*The Listing Department
National Stock Exchange of
India Limited,
5th Floor, Exchange Plaza,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051
Symbol - TEXRAIL*

*The Corporate Relation
Department
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code - 533326*

*The Secretary
The Calcutta Stock Exchange
Limited
7, Lyons Range,
Kolkata - 700 001
Scrip Code - 030285*

Dear Sir(s),

This is with reference to our letter dated 18th September, 2017, informing you that the Board of Directors of the Company had approved the Scheme of Amalgamation of Texmaco Hitech Private Limited, Bright Power Projects (India) Private Limited into and with the Company ('Scheme'), pursuant to provisions of Section 230 to Section 232 of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

In this regard, we are pleased to inform you that the Hon'ble National Company Law Tribunal, Kolkata Bench ('Hon'ble NCLT') has passed an order sanctioning the Scheme on 4th April, 2019 with 'Appointed Date' of 1st April, 2017, which has been uploaded on the website of the Hon'ble NCLT.

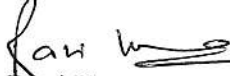
The Scheme will become effective with effect from Appointed Date i.e. 1st April, 2017, once the certified copy of the Order of the Hon'ble NCLT is received and filed by the Company with the Registrar of Companies.

The Company will further intimate the Stock Exchange(s) upon issuance of the certified copy of Order and filing of the same with Registrar of Companies.

Thanking you,

Yours faithfully,

For Texmaco Rail & Engineering Limited


Ravi Varma

Company Secretary

