



KALPA-TARU®

KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/23-24
28th June, 2023

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001. Scrip Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051. Scrip Code: KPIL
--	---

Subject: Allotment of 8.07% Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures (“NCDs”) on Private Placement basis

Respected Sir(s),

In furtherance to our disclosure dated 21st June, 2023, this is to inform you that today i.e. 28th June, 2023*, the Company has raised Rs. 300 Crores (Rupees Three Hundred Crore Only) by allotment of 30,000 NCDs of the face value of Rs. 1,00,000 (Rupees One Lakh only) each on private placement basis.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary & Compliance Officer

**Since there has been change in Bank Holiday and Trading Holiday on account of Bakri Id, the date of allotment (as communicated in our earlier intimation to Exchanges) as 29th June, 2023 has been changed to 28th June, 2023.*