

Date: January 08, 2021

The General Manager  
**BSE Limited,**  
P.J. Towers  
Dalal Street  
Mumbai-400001

**Scrip Code:531921**

Respected Sir,

The General Manager,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra- Kurla Complex, Bandra (E)  
Mumbai-400051

**Symbol: AGARIND**

**Subject: Prior Intimation under Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

We wish to inform that pursuant to Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on January 15, 2021 to inter alia discuss and consider the following matter: -

- a) To consider and approve the issuance of Convertible Warrants to promoters/ non-promoters of the Company on preferential basis accordance with SEBI (ICDR) Regulations as amended, SEBI (LODR) Regulations as amended, the Companies Act, 2013 and Rules made thereunder and any other applicable Regulations and further subject to subject to obtaining the approval of the shareholders of the Company in this regard.
- b) To consider and approve acquisition of stake in Agarwal Translink Private Limited (ATPL) by way of swap of Equity Shares through preferential basis to individual shareholders of ATPL subject to the approval of shareholders, thereby making ATPL as Subsidiary of the Company.
- c) To consider and note the Valuation Report for determination of value of equity shares of Agarwal Translink Private Limited (ATPL) by the Independent Valuer.
- d) To consider and approve the appointment of Mr. P. M. Vala, Practicing Company Secretary (FCS- 5193, CP- 4237) to scrutinize the Postal Ballot process in a fair and transparent manner.
- e) To consider and approve Increase in the Authorized Capital of the Company.
- f) To consider and approve the Postal Ballot Notice.
- g) To consider any other matter with the permission of the Chairman.



**Registered Office : "Eastern Court", 201/202, Plot No.12, V.N. Purav Marg, S. T. Road, Chembur, Mumbai - 400 071.**

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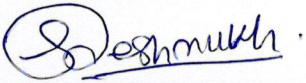


As per the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct for Prevention of Insider Trading "as adopted by the Company, the Trading Window for dealing in the securities of the Company has already been closed with effect from January 01, 2021 and will end 48 hours after the announcement by the Company of its Unaudited Financial Results (Standalone & Consolidated) for the Quarter and Nine Months Ended December 31, 2020.

Kindly take the same on record.

Thanking You

For Agarwal Industrial Corporation Limited



Satish Deshmukh  
Company Secretary & Compliance Officer



AGARWAL GROUP

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