



4<sup>th</sup> March, 2024

To The Corporate Relations Department <b>BSE Limited</b> Phiroz Jeejeebhoy Towers, 251h Floor, Dalal Street, Mumbai – 400001  Code: 502180	To The Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051  Code: SHREDIGCEM
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Dear Sirs,

**Sub: Allotment of Equity Shares pursuant to exercise of stock options granted under SDCLL Employee Stock Option Plan 2019**

This is to inform you that the Committee of Directors of the Board of Directors of the Company vide a resolution passed by circulation on 3<sup>rd</sup> March, 2024 has issued and allotted 6,36,500 equity shares of face value of Rs.10/- each, fully paid up, of the Company at a price of Rs. 16.00 per share (including premium of Rs.6.00 per share, to the eligible employees of the Company on exercise by them of stock options granted and vested under SDCLL Employee Stock Option Plan 2019 (“ESOP Plan”).

Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased as under:

From	To
Rs. 1,46,77,02,780 (14,67,70,278 Equity Shares of Rs. 10/- each)	Rs. 1,47,40,67,780 (14,74,06,778 Equity Shares of Rs. 10/- each)

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits) Regulations, 2014 (SEBI SBEB Regulations), the details of shares allotted as above are given in **Annexure I** to this intimation.

Further, this intimation is in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This intimation will also be made available on the Company’s website at [www.digvijaycement.com](http://www.digvijaycement.com).

Kindly take the above on record and oblige.

Yours faithfully,  
**For Shree Digvijay Cement Co. Ltd.**

Suresh Meher  
VP (Legal) & Company Secretary

Encl.: As-above



**Annexure 1 - Disclosure pursuant to Regulation 10(c) of SEBI SBEB Regulations**

Sr. No.	Particulars	Disclosure – ESOP Plan
1	<b>Company name and address of Registered Office:</b>	Shree Digvijay Cement Co. Ltd., Digvijaygram – 361 140 Jamnagar(Gujarat), India
2	<b>Name of the Stock Exchanges on which the company's shares are listed:</b>	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3	<b>Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange:</b>	7 <sup>th</sup> August, 2020
4	<b>Filing Number, if any:</b>	NIL
5	<b>Title of the Scheme pursuant to which shares are issued, if any:</b>	SDCCL Employee Stock Option Plan 2019 (“ESOP Plan”).
6	<b>Kind of security to be listed:</b>	Equity Shares
7	<b>Par value of the shares:</b>	Rs.10/- per Share
8	<b>Date of issue of shares:</b>	3 <sup>rd</sup> March, 2024
9	<b>Number of shares issued:</b>	6,36,500 Equity Shares
10	<b>Share Certificate No., if applicable:</b>	Not Applicable
11	<b>Distinctive number of the share, if applicable:</b>	14,67,70,279 to 14,74,06,778
12	<b>ISIN Number of the shares if issued in Demat:</b>	INE232A01011
13	<b>Exercise price per share:</b>	Rs.16/-
14	<b>Premium per share:</b>	Rs. 6/-
15	<b>Total Issued shares after this issue:</b>	14,74,06,778
16	<b>Total Issued share capital after this issue:</b>	Rs. 1,47,40,67,780
17	<b>Details of any lock-in on the shares:</b>	Not Applicable
18	<b>Date of expiry of lock-in:</b>	Not Applicable
19	<b>Whether shares identical in all respects to existing shares if not, when will they become identical?</b>	All equity shares of the Company allotted pursuant to exercise of stock options under ESOP Plan shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	<b>Details of listing fees, if payable:</b>	Not Applicable