

BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

DATE: 30.04.2019

To,
The Manager
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 509449

Sub: Non-applicabilty of SEBI Circular dated 26th November, 2018 with regard to fund raising by issuance of debt securities by Large entities.

Dear Sir,

We Bhagawati Oxygen Limited, having registered office at Sector 25, Plot No. 5 Ballabgarh Harayana -121004, hereby confirm that we are not a large Corporate as defined in the SEBI Circular Ref. No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Hence, the requirement of filling the Initial Disclosure in Annexure A to the said Circular for the year ended 31st March, 2019 does not arise.

We request you to take note of the above.

Thanking you,

Yours Faithfully,

For Bhagawati Oxygen Limited

Ritu Damani

(RITU DAMANI)

COMPANY SECRETARY