

Registered Office :  
203, Abhijeet - 1,  
Mithakhali Six Roads,  
Ellisbridge, Ahmedabad-380006.  
Ph. : + 91-79-26423365/66  
Fax : +91-79-26423367  
E-mail : koeil@yahoo.com  
Website : www.kanel.in  
CIN : L15140GJ1992PLCO17024



**KANEL INDUSTRIES LTD.**

Date: February 11, 2022

To,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
25<sup>th</sup> Floor, P. J. Tower,  
Dalal Street,  
Fort, Mumbai- 400 001.

Dear Sir/Madam,

**Sub: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16 of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015**

With reference to the captioned matter, this is to inform you that Committee of Creditors (CoC) of the Corporate Debtor M/s. Kanel Industries Limited at their second meeting held today i.e. on 11<sup>TH</sup> February, 2022 at the Registered Office of the Company, inter alia has considered and approved the following businesses:

- 1) Considered and approved expression of interest (EoI) in form 'G' for publication in newspapers and the cost of publication shall form part of CIRP cost. ( The Copy of Form - G for the Invitation for Expression of Interest of Kanel Industries Limited is enclosed)
- 2) Considered and approved Evaluation Matrix, Mandatory Criteria, Minimum Criteria and detailed RFRP requesting EoI for resolution plan.

Please take the same on your records.

Thanking You,  
**FOR, KANEL INDUSTRIES LIMITED**  
**(A company under Corporate Insolvency Resolution Process**  
**by NCLT, Ahmedabad Bench)**

**PRASHANT BHARATKUMAR PATEL**  
**Resolution Professional**

**IBBI REGISTRATION NO.: IBBI/IPA-002/IP- No. 0827/2019-2020/12627**

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Kanel Industries Limited
2.	Date of incorporation of corporate debtor	29/01/1992
3.	Authority under which corporate debtor is incorporated / registered	ROC, Gujarat
4.	Corporate identity number / limited liability identification number of corporate debtor	L15140GJ1992PLC017024
5.	Address of the registered office and principal office (if any) of corporatedebtor	203/ABHIJEET BUILDNGS, NEAR MITHAKHALI 6 ROAD, ELLISSBRIDGE AHMEDABAD - 380006
6.	Insolvency commencement date of the corporate debtor	03/12/2021
7.	Date of invitation of expression of interest	11/02/2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available at IBBI website or can be sought by emailing on cirp.kanel@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBI website or can be sought by emailing on cirp.kanel@gmail.com
10.	Last date for receipt of expression of interest	26/02/2022
11.	Date of issue of provisional list of prospective resolution applicants	03/03/2022
12.	Last date for submission of objections to provisional list	08/03/2022
13.	Date of issue of final list of prospective resolution applicants	13/03/2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	08/03/2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Prospective resoluion applicants may contact the Resolution Professional at the Contact details mentioned against Serial No 21 for obtaining Request for Resolution Plan, Evaluation matrix, Information Memorandum and any further information if required on completing certain documentation in this regard.
16.	Last date for submission of resolution plans	07/04/2022
17.	Manner of submitting resolution plans to resolution professional	In the electronic mode by email on <a href="mailto:cirp.kanel@gmail.com">cirp.kanel@gmail.com</a> or by hand delivery at address mention at sr no 21

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	12/04/2022
19.	Name and registration number of the resolution professional	Mr. Prashant Bharatkumar Patel IBBI REGISTRATION NO.: IBBI/IPA-002/IP-N00827/2019-2020/12627
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Address: 51, Hariom Villa, Near Iscon Flower Flats, Bopal Ghuma Road, Ahmedabad-380058, Email id : prashant167@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	409, West Face, Nr Bagbhan Party Plot Cross Road Zydus Hospital Road, Thaltej, Ahmedabad-380059 Email : cirp.kanel@gmail.com
22.	Further Details are available at or with	As mention in Sr No. 21
23.	Date of publication of Form G	11 <sup>th</sup> February, 2022

**Date: 11<sup>th</sup> February 2022**

**Place: Ahmedabad**



*Prashant Bharatkumar Patel*  
Prashant Bharatkumar Patel

Resolution Professional of Kanel Industries Limited

Registration No IBBI/IPA-002/IP-N00827/2019 2020/12627