

11th March, 2020

The Listing Department, The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata - 700001	The Manager The Department of Corporate Services, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400001	The Manager, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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Dear Sir,

Sub: Intimation regarding allotment and cancelation of Equity Shares pursuant to the Scheme of Arrangement and Amalgamation ("Scheme") of Linc Pen & Plastics Ltd. (Company) with Linc Writing Aids Pvt. Ltd. (LWAPL)(Transferor Company) and Linc Retail Ltd. (Resulting Company)

Kindly note the outcome of the Meeting of the Committee of Board of Directors (constituted for giving effect to the Scheme) held on 11th March, 2020:-

1. The Company allotted 16,74,806 Equity Shares of Rs. 10/- each to the Shareholders of LWAPL (Transferor Company) whose name appear in the register of members of LWAPL as on the Amalgamation Record date 06.03.2020 pursuant to the approval of the Scheme of Arrangement and Amalgamation by Hon'ble NCLT, Kolkata Bench vide order dated 17.01.2020 certified copy of the order received on 24.02.2020 and made effective on 26.02.2020 (i.e. the date of filing of INC-28)
2. Cancelled 15,88,475 Equity Shares of Rs. 10/- each held by LWAPL (Transferor Company) in the Company in accordance with the Scheme.
3. Post allotment and cancellation as above, the paid-up share capital of the Company will be Rs. 14,87,22,910/- (increased by Rs. 8,63,310/-).

The meeting commenced at 5.00 P.M. and concluded at 5.45 P.M.

This is for your information and record.

Thanking You,

Yours faithfully,

For LINC PEN & PLASTICS LTD.


N. K. DUJARI
Chief Financial Officer &
Company Secretary