

भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड
(भारत सरकार का प्रतिष्ठान)
Indian Renewable Energy Development Agency Limited
(A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरी मंजिल, अगस्त क्रान्ति भवन, भिकाएजी कामा प्लेस, नई दिल्ली-110066 भारत
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वेबसाइट / Website : www.ireda.in CIN : U65100DL1987GOI027265

Date: December 19, 2023

<p>बीएसई लिमिटेड, पहली मंजिल, फिरोज जीजीभाय टावर्स, दलाल स्ट्रीट, काला घोड़ा, फोर्ट, मुंबई - 400001</p> <p>BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Kala Ghoda, Fort, Mumbai - 400001</p>	<p>एनएसई लिमिटेड, एक्सचेंज प्लाजा, पांचवीं मंजिल, प्लॉट नंबर सी/1, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (ई), मुंबई - 400051</p> <p>NSE Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051</p>
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Subject: Intimation of taxable bond raising out of the Board approved borrowing programme for FY 2023-24

Dear Sir/Madam,

In line with the Board approved borrowing programme for FY 2023-24, IREDA is planning to raise unsecured, redeemable, non-convertible, non-cumulative, taxable, bonds amounting to Rs. 500 Crore for cash at par ("Base Issue") with an option to retain oversubscription by way of green shoe option upto Rs. 1500 Crore, aggregating to Rs. 2000 Crore ("Series XV-C") on private placement basis. Bonds proposed to be issued (post acceptance of the bids by the Company) under the Series XV-C issue has a tenor of 10 years. As per the terms and conditions of the taxable bonds uploaded on the EBP platform, the issue opening date is 20-12-2023, pay-in date and allotment date is 22-12-2023.

The borrowing programme for FY 2023-24 amounting to Rs. 26,000 Crore was approved by the Board in its meeting held on April 25, 2023. The intimation for the said Board meeting was sent to Stock Exchange(s) on April 19, 2023. The above proposed resource raising by way of bonds is part of the said borrowing programme. The funds to be raised by way of the issuance of the taxable bonds will be utilized for on lending towards the RE projects and other general corporate purposes.

Being a NBFC, fund raising through various sources is a part of normal business operations.

You are requested to please take the same on record.

धन्यवाद,
Thanking You,

भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड के लिए ।
For Indian Renewable Energy Development Agency Limited

एकता मदान
कंपनी सचिव

Disclaimer: In case of any discrepancy in Hindi language, English language will be deemed as correct.

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