

March 31, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 540709

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RHFL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further, to our letter(s) dated March 3, 2023 and March 13, 2023, pursuant to the approved Resolution Plan of the Company by its Lenders in terms of RBI Circular No. RBI/2018-19/ 203, DBR.No.BP.BC.45/21.04.048/2018-19 dated June 7, 2019 on Prudential Framework for Resolution of Stressed Assets, the order of Hon'ble Supreme Court of India dated March 3, 2023 and the special resolution passed by the Shareholders dated March 25, 2023, the Resolution Plan comprising the total Resolution amount of Rs. 3,351 crore has been implemented.

Further in pursuance of the implementation of the Resolution Plan:

- (a) Term Loans / Cash Credit / Commercial Papers have been repaid in terms of their respective entitlement under the Resolution Plan in full and final settlement of their dues;
- (b) Debenture holders (other than dissenting debenture holder) have been paid in terms of their respective entitlement under the Resolution Plan in full and final settlement of their dues as per Annexure A; and
- (c) The Company has entered into the agreement to transfer its Business by way of a slump sale on a going concern basis, to Authum Investment and Infrastructure Limited (the Resolution Applicant), through its wholly owned subsidiary Reliance Commercial Finance Limited.

Disclosure pursuant to Para A of Part A to Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure B.

Thanking you.

Yours faithfully,
For **Reliance Home Finance Limited**

Parul Jain
Company Secretary & Compliance Officer

Encl.: As Above.

Annexure A

Sr. No.	ISIN	Corporate Action
1	INE217K07034	Redemption
2	INE217K07117	Redemption
3	INE217K07208	Redemption
4	INE217K07216	Redemption
5	INE217K07240	Redemption
6	INE217K07257	Redemption
7	INE217K07281	Redemption
8	INE217K07315	Redemption
9	INE217K07323	Redemption
10	INE217K07430	Redemption
11	INE217K07497	Redemption
12	INE217K07521	Redemption
13	INE217K07646	Redemption
14	INE217K07653	Redemption
15	INE217K07661	Redemption
16	INE217K07679	Redemption
17	INE217K07729	Redemption
18	INE217K07737	Redemption
19	INE217K07752	Redemption
20	INE217K07778	Redemption
21	INE217K07786	Redemption
22	INE217K07828	Redemption
23	INE217K07836	Redemption
24	INE217K07877	Redemption
25	INE217K07901	Redemption
26	INE217K07927	Redemption
27	INE217K07919	Redemption
28	INE217K07943	Redemption
29	INE217K07950	Redemption
30	INE217K07968	Redemption
31	INE217K07984	Redemption
32	INE217K07992	Redemption
33	INE217K07AA8	Redemption
34	INE217K07AH3	Redemption

Reliance Home Finance Limited

Registered & Corporate Office: The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai 400 028
T +91 22 6838 8100 / F +91 22 6838 8360, E-mail: rhfl.investor@relianceada.com, Website: www.reliancehomefinance.com

Customer Service: T +91 22 4741 6400 / E-mail: customercare@reliancehomefinance.com

Sr. No.	ISIN	Corporate Action
35	INE217K07A11	Redemption
36	INE217K07AJ9	Redemption
37	INE217K07AK7	Redemption
38	INE217K07AM3	Redemption
39	INE217K07AO9	Redemption
40	INE217K07AP6	Redemption
41	INE217K07AR2	Redemption
42	INE217K07AS0	Redemption
43	INE217K07AT8	Redemption
44	INE217K07AU6	Redemption
45	INE217K07AV4	Redemption
46	INE217K07AY8	Redemption
47	INE217K07AZ5	Redemption
48	INE217K07BA6	Redemption
49	INE217K07BB4	Redemption
50	INE217K07BC2	Redemption
51	INE217K07BD0	Redemption
52	INE217K07BG3	Redemption
53	INE217K07BH1	Redemption
54	INE217K07BI9	Redemption
55	INE217K07BE8	Redemption
56	INE217K07AW2	Redemption
57	INE217K07AX0	Redemption
58	INE217K07AB6	Redemption
59	INE217K07AC4	Redemption / Partial Redemption
60	INE217K07AD2	Redemption
61	INE217K07AE0	Redemption / Partial Redemption
62	INE217K07AF7	Redemption
63	INE217K07AG5	Redemption / Partial Redemption
64	INE217K08271	Redemption
65	INE217K08289	Redemption
66	INE217K08016	Redemption
67	INE217K08024	Redemption
68	INE217K08032	Redemption
69	INE217K08040	Redemption
70	INE217K08057	Redemption
71	INE217K08065	Redemption

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Sr. No.	ISIN	Corporate Action
72	INE217K08073	Redemption
73	INE217K08081	Redemption
74	INE217K08107	Redemption
75	INE217K08123	Redemption
76	INE217K08248	Redemption
77	INE217K08255	Redemption
78	INE217K08263	Redemption
79	INE217K08131	Redemption
80	INE217K08149	Redemption
81	INE217K08156	Redemption
82	INE217K08164	Redemption
83	INE217K08172	Redemption
84	INE217K08180	Redemption / Partial Redemption
85	INE217K08198	Redemption / Partial Redemption
86	INE217K08206	Redemption / Partial Redemption
87	INE217K08214	Redemption
88	INE217K08222	Redemption / Partial Redemption
89	INE217K08230	Redemption / Partial Redemption

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<u>Sr. No.</u>	<u>Particulars</u>	<u>Details</u>
(a)	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	<p><u>As at March 31, 2022</u></p> <p>Turnover: Rs.290.68 crore</p> <p>Net Worth: Negative Rs.5,481.56 crore</p> <p>% of Turnover: 99.04%</p> <p>% of Net Worth: NA</p>
(b)	Date on which the agreement for sale has been entered into	Pursuant to the approved Resolution Plan of the Company by its Lenders in terms of RBI Circular No. RBI/2018-19/ 203, DBR.No.BP.BC.45/21.04.048/2018-19 dated June 7, 2019 on Prudential Framework for Resolution of Stressed Assets, the order of Hon'ble Supreme Court of India dated March 3, 2023 and the special resolution passed by the Shareholders dated March 25, 2023.
(c)	The expected date of completion of sale/disposal	The expected date of completion of implementation of Resolution Plan - March 31, 2023
(d)	Consideration received from such sale/disposal	As per the approved Resolution Plan pursuant to the RBI Circular No. RBI/2018-19/ 203, DBR.No.BP.BC.45/ 21.04.048/2018-19 dated June 7, 2019 on Prudential Framework for Resolution of Stressed Assets, the order of Hon'ble Supreme Court of India dated March 3, 2023 and the special resolution passed by the Shareholders dated March 25, 2023, the Resolution Plan comprising the total Resolution amount of Rs. 3,351 crore has been implemented.
(e)	Brief details of buyers and whether the buyers belong to the promoter / promoter group/group companies. If yes, details thereof	Authum Investment & Infrastructure Limited, being the Resolution Applicant, through its wholly owned subsidiary namely Reliance Commercial Finance Limited, a non banking finance company, having its registered office at 4 th Floor, D-Wing, Trade World, Kamala Mills Compound, S.B. Marg, Lower Parel Mumbai 400 013.

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<u>Sr. No.</u>	<u>Particulars</u>	<u>Details</u>
(f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	Buyer does not belong to promoter / promoter group / group company. The transaction is in pursuance of the implementation of the resolution plan in terms of the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019. : No

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