

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

Corporate Office:- F-32/3, Okhla Industrial Area, Phase-II, New Delhi- 110020
Regd. Office & Works:- A-26 UPSIDC Industrial Area, Sikandrabad, Distt. Bulandshahar, U.P.-203205
Sandila Works: Plot No. B-2/6 & B-2/7, UPSIDC Industrial Area-Phase-IV, Sandila, District Hardoi U.P.
E. id:- secretarial@shrigangindustries.com **web.:-** www.shrigangindustries.com **Tel. No.:** 011-42524454

June 09, 2022

To,
The Executive Director
BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai-400001

Scrip Code: 523309

Sub: Corrigendum to the Notice of the Extra Ordinary General meeting of the members of the Company scheduled to be held on Monday, June 27, 2022.

Dear Sir,

This is in continuation to the Notice dated May 30, 2022 convening Extra-Ordinary General Meeting of the members of Shri Gang Industries & Allied Products Limited ("the Company") to be held on Monday, June 27, 2022 at 3:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said notice. The notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.

A corrigendum is being issued to inform the shareholders of the Company regarding the changes made in the Special Resolution and the Explanatory Statement of the EGM Notice.

All other particulars and details remain unchanged. The corrigendum shall be read with the Notice dated May 30, 2022 together with explanatory statement. A copy of the corrigendum is enclosed herewith.

Kindly take note of the same and acknowledge the receipt.

Thanking You
Yours Truly

For Shri Gang Industries and Allied Products Limited


Kanishka Jain
(Company Secretary)



Encl: as above

SHRI GANG INDUSTRIES & ALLIED PRODUCTS LIMITED

CIN: L01112UP1989PLC011004

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Email: secretarial@shrigangindustries.com; **Website:** www.shrigangindustries.com; **Phones:** +91-11-42524454

CORRIGENDUM OF EGM NOTICE TO THE MEMBERS

Dear Members,

This is in continuation to the Notice dated May 30, 2022 convening Extra-Ordinary General Meeting of the members of Shri Gang Industries & Allied Products Limited (“the Company”) to be held on Monday, June 27, 2022 at 3:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said notice. The notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

In this regard we would like to mention that with regard to Item No. 2 of the same, one of the proposed Promoter allottee, Mr. Suraj Prakash Gupta, has requested the Company that due to certain reasons, he will not be able to subscribe for the proposed preferential issue in his name and has requested that his promoted company, M/s Suraj Industries Limited be the proposed allottee, for issue and allotment of 36,00,000 Equity Shares.

The Company, at the Preferential Issue Committee Meeting of the Board of Directors held on June 08, 2022 considered and approved the same.

Accordingly, in the resolution for agenda item no. 2 and other parts of the notice, the name of the proposed allottee wherever written as “Mr. Suraj Prakash Gupta” shall be replaced and shall read as “M/s. Suraj Industries Limited”. Everything else, in the Resolution shall remain unchanged. Further, the contents of Explanatory Statement for agenda item no. 2 shall be changed in the manner as follows:

The name of proposed allottee appearing as “Suraj Prakash Gupta” in **Para III, Para IX and Para XII** forming part of Explanatory Statement for agenda item no. 2, shall be replaced with “M/s. Suraj Industries Limited” shall change accordingly.

In **Para VI**, the details in respect of proposed allottee, appearing at sr. no. 2 shall be replaced with the following:

S. N.	Names of the proposed allottee(s)	Names of ultimate beneficial owners of proposed allottee(s)
1.	M/s. Suraj Industries Limited	Not Applicable as the allottee is a listed entity

Para IV, shall be replaced and shall be read as follows:

The Shareholding Pattern of the issuer before and after the preferential issue:

The shareholding pattern of the Company before and after the proposed preferential issue is likely to be as



follows:

Category	Pre issue Shareholding Structure		Equity Shares to be allotted	Post Issue Shareholding*	
	No. of Shares	%age		No. of Shares	%age
(A) Promoter Shareholding					
(1) Indian					
(a) Individuals & HUF	24,88,305	31.38	5,50,000	30,38,305	16.95
(b) Bodies Corporate	95,000	1.20	36,00,000	36,95,000	20.61
Sub Total (A)(1)	25,83,305	32.58	41,50,000	67,33,305	37.55
(2) Foreign promoters	0	0.00	0	0	0.00
Total Promoter shareholding A=A1 +A2	25,83,305	32.58	41,50,000	67,33,305	37.55
(B) Public Shareholding					
B1) Institutional Investors	1,69,600	2.14	0	1,69,600	0.95
B2) Central Govt./Stat Govt./POI	9,700	0.12	0	9,700	0.05
B3) Non-Institutional Investors					
Individuals	34,69,917	43.75	11,87,500	46,57,417	25.97
Body Corporate	16,97,478	21.41	46,62,500	63,59,978	35.48
Others (Including NRI)	0	0.00	0	0	0.00
Total Public Shareholding B=B1+B2+B3	53,46,695	67.42	58,50,000	1,11,96,695	62.45
C) Non Promoter - Non Public	0	0.00	0	0	0.00
Grand Total (A+B+C)	79,30,000	100.00	1,00,00,000	1,79,30,000	100.00

Notes:

- (1) The pre-issue shareholding pattern is as on the latest BENPOS date i.e. May 27, 2022.
- (2) Post shareholding structure may change depending upon any other corporate action in between.

Para VII, shall be replaced and shall be read as follows:

The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue:



Name	Pre issue Shareholding Structure		No. of Equity Shares to be allotted	Post Issue Shareholding	
	No. of Shares	%		No. of Shares	%
Ms. Anita Gupta	5,86,780	7.40	5,50,000	11,36,780	6.34
M/s. Suraj Industries Limited	0	0.00	36,00,000	36,00,000	20.08
Ms. Asha Mittal	5,94,750	7.50	7,50,000	13,44,750	7.50
Ms. Shalini Jain	0	0.00	4,37,500	4,37,500	2.44
M/s. Agarni Leasing & Finance Private Limited	0	0.00	15,50,000	15,50,000	8.64
M/s. Som Credinvest Private Limited	0	0.00	15,50,000	15,50,000	8.64
M/s. Hallow Securities Private Limited	0	0.00	11,81,000	11,81,000	6.59
Illingworth Advisors LLP	0	0.00	3,81,500	3,81,500	2.13

As a result of the proposed preferential issue of Equity Shares, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

The details at Para XIII shall be read as follows:

Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

In paragraph 1, “the words and Mr. Suraj Prakash Gupta, being the relative of Ms. Anita Gupta” shall stand omitted.

All other particulars and details remain unchanged. The corrigendum shall be read with the Notice dated May 30, 2022 together with explanatory statement.

This corrigendum is also available on the company’s website viz. www.shrigangindustries.com, and on the website of BSE Limited viz. www.bseindia.com.

Place: New Delhi
Date: June 08, 2022

For Shri Gang Industries & Allied Products Limited
Kanishka Jain
(Company Secretary)
Membership No.: 54347

