

S. M. GOLD LIMITED

Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438 E-mail: compliancesmgold@gmail.com
Website: www.smgoldltd.com Ph.: 079-22114411 / 9428980017

Date: April 23, 2024

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

Subject: Submission of Compliance Certificate Under Regulation 7(3) Of SEBI (Listing Obligation and Disclosure Regulation), 2015 For Financial Year Ended on March 31, 2024

Ref.: S. M. Gold Limited (Scrip Code: 542034)

Dear Sir / Madam,

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, we are submitting herewith a certificate, duly signed by KFin Technologies Limited, Registrar and Share Transfer Agent of the company and the Compliance Officer and Company Secretary of the company, for the period ending 31 March, 2024 in compliance of Regulation 7(3) of the SEBI Listing Regulations, 2015.

Please take the same on your record and oblige.

Thanking you,

For S. M. Gold Limited

SHAH

PULKITKUMAR

SURESHBHAI

PULKITKUMAR SURESHBHAI SHAH

Director

DIN: 07878190

Digitally signed by SHAH PULKITKUMAR SURESHBHAI
DN: cn=SHAH PULKITKUMAR SURESHBHAI,
2.5.4.20=SHAH PULKITKUMAR SURESHBHAI, postalCode=380001,
o=S. M. Gold Limited, postalCode=380001,
ou=Corporate Relationship Department,
serialNumber=00000000000000000000000000000000,
email=SHAH PULKITKUMAR SURESHBHAI@smgoldltd.com,
c=IN, postalCode=380001

COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that, KFIN TECHNOLOGIES LIMITED (KFIN) is providing Registry and Share Transfer services to S M GOLD LIMITED and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that KFIN:

- a. Holds and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities Exchange Board of India (SEBI).
- b. Handling all activities in relation to physical share transfer facility and maintaining related documents/correspondence for all the transactions in physical in respect of the Company as per the regulations.
- c. Maintaining the data in respect of investors holding shares in electronic form (Demat) as received from the depositories for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

Thanking you,

Regards,
For KFin Technologies. Limited

For S. M. GOLD LIMITED



Umesh Pandey
Senior Manager
Place: Hyderabad
Date: 06.04.2024



KOMALBEN TOLANI
Company Secretary & Compliance Officer
Date: 23/04/2024

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649