



SM Auto Stamping Limited



Manufacturers of sheet metal pressed components & welded assemblies for Automobile & Electrical OEMs.
GSTIN. : 27AAKCS1177K1ZX CIN NO.: L27109MH2006PLC163789

Date: January 23, 2024

To,
The Corporate Relation Department,
BSE Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Scrp: 543065

Dear Sir / Madam,

Sub: Completion of extinguishment of 6.00.000 (Six Lakh) fully paid-up Equity Shares of ₹10/- (Rupee Ten) each under Buy-back offer of SM Auto Stamping Limited ("Company").

Ref: Regulation 11 and 24(iv) of the SEBI Buy-back Regulations

Pursuant to the Public Announcement dated December 11, 2023, which was published on December 12, 2023, ("**Public Announcement**") and the Letter of Offer dated December 27, 2023, ("**Letter of Offer**"), the tendering period for the Buy-back Offer opened on Friday, December 29, 2023 and closed on Thursday, January 04, 2024.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended ("**SEBI Buy-back Regulations**"), this is to inform you that the Company has extinguished 6.00.000 fully paid-up Equity Shares of ₹ 10/-each. A certificate signed by Bigshare Services Private Limited, (Registrar to the Buyback), Sujata R. Rajebahadur (Secretarial Auditor of the Company) and the Company as **Annexure A**, confirming that the extinguishment of 6,00,000 Equity Shares is in compliance with SEBI Buy-back Regulations along with copy of the letter dated January 19, 2024 of Central Depository Services (India) Limited confirming extinguishment of shares is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24 (iv) of SEBI Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Registered Office	: J-41, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone	: +91-253-6621106/07.
II Plant	: C-13, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone	: +91-253-6621102, 6621103, 6621104
Sinnar Plant	: B-198, MIDC, Malegaon, Sinnar, Nashik - 422113. Maharashtra, INDIA
Telephone	: +9102530230009
Website	: www.smautostamping.com email : sales@smautostamping.com



SM Auto Stamping Limited



Manufacturers of sheet metal pressed components & welded assemblies for Automobile & Electrical OEMs.
GSTIN. : 27AAKCS1177K1ZX CIN NO.: L27109MH2006PLC163789

Sr. No	Particulars	No. of Equity Shares	Equity Share Capital (in ₹)
1	Paid up equity share capital (Prior to the Buy-back)	1,42,87,832 Equity Shares of ₹ 10/- each	14,28,78,320
2	Less: Total Equity Shares (Demat) extinguished	6,00,000 Equity Shares of ₹ 10/- each	60,00,000
3	Less: Total Equity Shares (Physical) Extinguished	-	-
4	Paid-up share capital (Post Buyback)	1,36,87,832 Equity Shares of ₹ 10/- each	13,68,78,320

Further, we would like to inform that the above extinguishment has been done as per the provisions of the Buyback Regulations.

The number of Equity Shares bought back, and the post Buy-back shareholding pattern were disclosed in the Post Buy-back Public Announcement published and submitted for your records on January 15, 2024 and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

We request you to please take the same on record.

Thanking you,
Yours Faithfully,

For SM Auto Stamping Limited

Pawan Mahajan
Company Secretary & Compliance Officer
(Membership No. A65674)
Encl.: As stated above

Registered Office : J-41, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621106/07.
II Plant : C-13, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621102, 6621103, 6621104
Sinnar Plant : B-198, MIDC, Malegaon, Sinnar, Nashik - 422113. Maharashtra, INDIA
Telephone : +9102530230009
Website : www.smautostamping.com **email** : sales@smautostamping.com

Annexure A

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY SM AUTO STAMPING LIMITED THE "COMPANY"

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("**SEBI Buy-back Regulations**").

Pursuant to the Public Announcement dated December 11, 2023, which was published on December 12, 2023, Letter of Offer dated December 27, 2023, the tendering period for Buy-back opened on Friday, December 29, 2023 and closed on Thursday, January 04, 2024 (both days inclusive) for the Buy-back of up to 6,00,000 fully paid-up Equity Shares of the face value of ₹ 10/- each (Equity Shares") at a price of ₹ 60/-per Equity Share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on January 18, 2024.

A. SHARES IN DEMATERIALIZED FORM

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company's Client ID No.	No. of Equity Shares
Central Depository Services (India) Limited	January 18, 2024	Choice Equity Broking Private Limited DP ID - 1206690007537297	OF002335	6,00,000
Total - A				6,00,000

B. SHARES IN PHYSICAL FORM

Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
		From	To	
-	-	-	-	-
Total -B				-

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED

TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+ B)	6,00,000
--	-----------------

We certify that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buy-back Regulations.

For and on behalf of the Board of Directors of SM Auto Stamping Limited

Director of the Company Mukund Narayan Kulkarni Digitally signed by Mukund Narayan Kulkarni Date: 2024.01.23 12:24:59 +05'30'	Director of the Company Suresh Gunwant Fegde Digitally signed by Suresh Gunwant Fegde Date: 2024.01.23 12:25:46 +05'30'
Name: Mukund Narayan Kulkarni Managing Director DIN: 00248797	Name: Suresh Gunwant Fegde Whole-time director DIN: 00248850

Secretarial Auditor of the Company SUJATA RAJESH RAJEBAHADUR Digitally signed by SUJATA RAJESH RAJEBAHADUR Date: 2024.01.23 14:36:52 +05'30'	For Bigshare Services Private Limited (Registrar to the Buy-back) JIBU THANKACHAN JOHN Digitally signed by JIBU THANKACHAN JOHN Date: 2024.01.23 12:56:46 +05'30'
Signatory Name: Sujata R. Rajebahadur Membership Number: 5728 C.P. No. 4241 UDIN: F005728E003282639	Authorized Signatory Name: Jibu John Designation: General Manager

Date: 23-01-2024

Enclosed: Confirmation from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialized format.

CC: Saffron Capital Advisors Private Limited, 605, 6th Floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East), Mumbai – 400059



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2023-24/CA-557163.001

January 19 , 2024

**The Company Secretary,
SM Auto Stamping Limited**
J-41, MIDC
Ambad
Nashik – 422 010.

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
557163.001	Debit ISIN INE0C4I01011	Sm Auto Stamping Limited # Equity Shares	18-Jan-2024	1	600000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President-Operations

c.c Bigshare Services Private Limited

Digitally signed by VINIFER TEHMTON KODIA
Date: 2024.01.19 12:13:13 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com



SM Auto Stamping Limited



Manufacturers of sheet metal pressed components & welded assemblies for Automobile & Electrical OEMs.

GSTIN. : 27AAKCS1177K1ZX

CIN NO.: L27109MH2006PLC163789

Annexure C

The shareholding pattern of the Company Pre Buy-back (as on the Record Date, i.e., Friday, December 22, 2023) and post Buy-back, is provided below:

Category of Shareholder	Pre - Buy-back		Post - Buy-back	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post Buy-back Equity Share capital
Shareholding of Promoters ("Persons in Control of the Company")	1,04,47,832	73.12	99,85,816	72.95
Foreign Investors (including Non-Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies)	8,000	0.06	37,02,016	27.05
Financial Institutions /Banks & Mutual Funds/ Insurance Co.	-	-		
Others (Individuals, Bodies Corporate, Employees, etc.)	38,32,000	26.82		
Total	1,42,87,832	100	1,36,87,832	100

Registered Office : J-41, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621106/07.
II Plant : C-13, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621102, 6621103, 6621104
Sinnar Plant : B-198, MIDC, Malegaon, Sinnar, Nashik - 422113. Maharashtra, INDIA
Telephone : +9102530230009
Website : www.smautostamping.com **email** : sales@smautostamping.com