



GUJCHEM DISTILLERS INDIA LIMITED

Date: July 26, 2023

To,
BSE Ltd.
Floor 25, P.J. Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Disclosure of Listing Approval received from BSE for listing of 19,50,000 equity shares pursuant to conversion of warrants of Re.1/- each at a premium Rs. 61/- to Promoters and Non promoters on Preferential basis.

Scrip Code: - 506640

With reference to the captioned subject we would like to inform you that the Company has received a Listing approval(s) from BSE vide their letter no. LOD/PREF/TT/FIP/397/2023-24 for listing of 19,50,000 Equity Shares pursuant to conversion of warrants of Re.1/- each at a premium Rs. 61/- to Promoters and Non promoters on Preferential Basis.

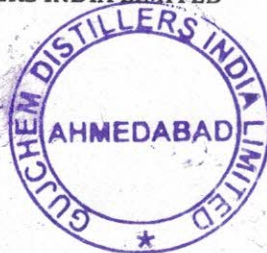
A copy of Listing approval(s) received from BSE Limited is attached herewith.

Thanking you

Yours faithfully,

For, GUJCHEM DISTILLERS INDIA LIMITED

SAGAR SAMIR SHAH
DIRECTOR
DIN: 03082957



LOD/PREF/TT/FIP/397/2023-24

July 25, 2023

The Company Secretary
GUJCHEM DISTILLERS INDIA LTD.
307, Third Floor, Ashirwad Paras-1, Kanti Bharwad PMT,
Opposite Andaz Party Plot, Makarba, Ahmedabad, Gujarat, 380051

Re: Listing of 19,50,000 equity shares of Re. 1/- each issued at a premium of Rs. 61/- each bearing distinctive numbers from 1618851 to 3568850 issued to Promoters and Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

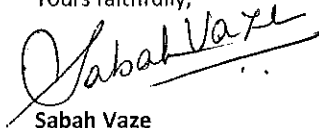
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze
Senior Manager



Divya Asawa
Assistant Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatjal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India