

To,
BSE Ltd.
Department of Corporate Services,
 Listing Compliance, Floor 25, P J Towers,
 Dalal Street, Mumbai-400 001

Script Code: 539469; Script ID: PANORAMA

Sub: Outcome of Board Meeting held on Thursday i.e. 29th February, 2024.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir(s),

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), We are pleased to inform you that Meeting of the Board of Directors of **Panorama Studios International Limited ("the Company")** held Today Thursday i.e.29th February, 2024 at the registered office of the company at 1003 & 1004, 10th Floor (West Side), Lotus Grandeur, Off Veera Desai Road, Andheri (W), Mumbai-400053 The Board has taken inter-alia, the following decision:

1. The Board of Directors took on records the In-Principle Approval Letter No. LOD/PREF/AB/FIP/1289/2023-24 vide dated February 23, 2024 for Preferential issue of 10,00,000 Equity Shares & 15,41,000 Warrants to the promoters and non-promoters at a price of Rs. 274/- (Rupees Two Hundred and Seventy-Four Only) per share/warrant;
2. The Board of Director took on records that the company has receipt the Share Application money of Rs. 24,66,00,000/- (Rupees Twenty-Four Crore Sixty-Six Lakh Only) in the Preferential Shares bank account of the company, from 9 proposed allottees (Equity Shares Allottees) out of 10 Proposed Equity Shares Allottees, the Board of Directors allotted 9,00,000 (Nine Lakh) equity shares of Rs. 10/- each face value fully paid up, at a price of Rs. 274/- per share including premium of Rs. 264/- per share, as per terms approved by shareholders through resolution passed in the EOGM held on 24th January, 2023 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

Sr. No	Name of the proposed Allottee	Status of Allottee Individual/Body Corporate/Trust /HUF	No. Equity Shares proposed to be allotted	Amount received from allottees	Category Promoter / Non-Promoter	Allottee is QIB/ MF/ FI/ Trust/ Banks
1	YT COMMODITIES BROKING PRIVATE LIMITED	Body Corporate	1,00,000	2,74,00,000	Non-promoter	Not applicable
2	AJAY DEVGAN	Individual	1,00,000	2,74,00,000	Non-promoter	Not applicable
3	PUSHKAR POWERCON LLP	LLP	3,00,000	8,22,00,000	Non-promoter	Not applicable
4	VERVE GLOBAL SERVICES PRIVATE LIMITED	Body Corporate	50,000	1,37,00,000	Non-promoter	Not applicable
5	MAA PAHARI MERCANTILES PRIVATE LIMITED	Body Corporate	50,000	1,37,00,000	Non-promoter	Not applicable
6	S V SWAROOP REDDY	Individual	1,50,000	4,11,00,000	Non-promoter	Not applicable
7	SHREYANS HIRAWAT	Individual	25,000	68,50,000	Non-promoter	Not applicable
8	RHEA SHREYANS HIRAWAT	Individual	25,000	68,50,000	Non-promoter	Not applicable
9	ANAND KAMALNAYAN PANDIT	Individual	1,00,000	2,74,00,000	Non-promoter	Not applicable
TOTAL			9,00,000	24,66,00,000		

PANORAMA STUDIOS

3. The Board of Directors took on records that the company has receipt the warrant Application/subscription money @ 25% (Rs. 68.50/- per warrant subscription money) of warrants Issue Price Rs. 274/- each including premium of Rs. 264/-, of Rs. 10,55,58,500/- (Rupees Ten Crores Fifty-Five Lakh Fifty-Eight Thousand Five Hundred Only) in the Preferential Shares bank account of the company, from 25 proposed allottees (Warrant Allottees) out of 25 Proposed Warrant Allottees, the Board of Directors allotted 15,41,000 (Fifteen Lakh Forty-One Thousand) warrants (equity convertible warrants), on receipt of Rs. 68.50/- per warrant @ 25% of issue price aggregating to Rs. 10,55,58,500/- as per terms approved by shareholders through resolution passed in the EOGM held on 24th January, 2024 and SEBI Guidelines for Preferential Issue and the details of allotment of warrants is as follows:

Sr. No.	Name of the proposed Warrants Allottee	Amount received from allottees	No. of Warrants proposed to be issued	Category	Allottee is QIB/ MF/ FI/ Trust/ Banks
1	KUMAR MANGAT PATHAK	2,05,50,000	3,00,000	Promoter	Not Applicable
2	NEELAM KUMAR MANGAT PATHAK	1,37,00,000	2,00,000	Promoter Group	Not Applicable
3	ABHISHEK KUMAR MANGAT PATHAK	1,37,00,000	2,00,000	Promoter	Not Applicable
4	ANAMIKA KUMAR MANGAT PATHAK	34,25,000	50,000	Promoter Group	Not Applicable
5	SHIVALEEKA OBEROI	34,25,000	50,000	Promoter Group	Not Applicable
6	BINOY RAJEN SHAH	12,33,000	18,000	Non-Promoter	Not Applicable
7	MALAV RAJEN SHAH	12,33,000	18,000	Non-Promoter	Not Applicable
8	BASANT AGARWAL	6,85,000	10,000	Non-Promoter	Not Applicable
9	MANAN BHARAT PARIKH HUF	6,85,000	10,000	Non-Promoter	Not Applicable
10	NEETA BHARAT PARIKH	6,85,000	10,000	Non-Promoter	Not Applicable
11	NANCY MANAN PARIKH	6,85,000	10,000	Non-Promoter	Not Applicable
12	PRAKASH BHAGWANJI SHAH	51,37,500	75,000	Non-Promoter	Not Applicable
13	NARAYAN PRASAD MUNDHRA	6,85,000	10,000	Non-Promoter	Not Applicable
14	NARAYAN PRASAD MUNDHRA HUF	6,85,000	10,000	Non-Promoter	Not Applicable
15	BIMLADEVI TOSHNIWAL	6,85,000	10,000	Non-Promoter	Not Applicable
16	BHARTI AKASH SARDA	6,85,000	10,000	Non-Promoter	Not Applicable
17	NIDHI ADITYA SOMANI	6,85,000	10,000	Non-Promoter	Not Applicable
18	MANJUDEVI NARAYANPRASAD MUNDHRA	6,85,000	10,000	Non-Promoter	Not Applicable
19	ANIRUDH PODDAR	6,85,000	10,000	Non-Promoter	Not Applicable
20	GAURAV PODDAR	6,85,000	10,000	Non-Promoter	Not Applicable
21	PURVI KETAN SHAH	6,85,000	10,000	Non-Promoter	Not Applicable
22	KOKILA A SHAH	6,85,000	10,000	Non-Promoter	Not Applicable
23	PRATIK VIRMANI	17,12,500	25,000	Non-Promoter	Not Applicable
24	AMAIRA DEALERS LLP	1,47,27,500	2,15,000	Non-Promoter	Not Applicable
25	BASUDEV DEALERS LLP	1,71,25,000	2,50,000	Non-Promoter	Not Applicable
Total		10,55,58,500	15,41,000		

4. The Board of Directors constituted "Preferential Allotment Committee" of Board of Director for allotment pending for allotment if any and further procedures of equity shares and warrants to be allotted to the proposed allottees of Equity Shares and warrants; In this regard, the Board has given the powers and authorization to the "Preferential Allotment Committee" as follows;

Sr. No.	Name of Director	Designation of Director	Position in Committee
1.	Mr.Kumar Mangat Rajaram Pathak	Managing Director & Executive Director	Chairperson
2.	Mr. Abhishek Kumar Mangat Pathak	Executive Director	Member
3.	Mr. Sanjeev Joshi	Executive Director	Member



The Trading Window for trading in the Company's equity shares will be closed till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

The meeting of the Board of Directors of the Company commenced at 11:45 A.M. and concluded at 01:30 P.M

You are requested to take this on your record and acknowledge receipt.

Thanking You,
Yours Faithfully
For Panorama Studios International Limited

Yatin Vilas chaphekar
Company Secretary & Compliance Officer
Mem No.72316